

**STATE OF NORTH CAROLINA  
UTILITIES COMMISSION  
RALEIGH**

DOCKET NO. W-100, SUB 60A

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

|                                          |   |                                 |
|------------------------------------------|---|---------------------------------|
| In the Matter of                         |   |                                 |
| Establishment and Maintenance of List    | ) | ORDER ACCEPTING APPLICANT FOR   |
| of Utility Valuation Experts Pursuant to | ) | INCLUSION ON COMMISSION LIST OF |
| N.C. Gen. Stat. § 62-133.1A(b)(1)        | ) | UTILITY VALUATION EXPERTS       |

BY THE COMMISSION: On January 26, 2021, in the above-captioned docket, the Commission issued an order establishing this proceeding for the purpose of establishing and maintaining a list of accredited, impartial Utility Valuation Experts as required pursuant to N.C. Gen. Stat. § 62-133.1A(b)(1) and providing guidance for persons applying to be Utility Valuation Experts.

On March 25, 2021, Mike Lane, Director of NewGen Strategies & Solutions, LLC, filed an application for inclusion on the Commission-maintained list of Utility Valuation Experts. Included in the application was the required statement attesting that Mr. Lane owes a fiduciary duty to provide a thorough, objective, and fair valuation; a list of Mr. Lane's qualifications and certifications; and the required statements that Mr. Lane will make use of the assessment of tangible assets of the system conducted by a Professional Engineer and that Mr. Lane will comply with the requirements of N.C.G.S. § 62-133.1A in conducting his appraisal. In addition, Mr. Lane included in his application a notarized attestation that the contents of his application are true.

The Commission has carefully reviewed and considered Mr. Lane's application to be included in the Commission-maintained list of Utility Valuation Experts. Based upon the foregoing and the entire record herein, the Commission determines that the information contained in Mr. Lane's application satisfies the requirements of Commission Rule R7-41(c) and Rule R10-28(c) and that Mr. Lane is qualified to be added to the Commission's list of Utility Valuation Experts.

IT IS, THEREFORE, ORDERED as follows:

1. That Mike Lane, Director of NewGen Strategies & Solutions, LLC, shall be, and is hereby, qualified to be added to the Commission's list of qualified Utility Valuation Experts which was established and is maintained in this docket pursuant to N.C.G.S. § 62-133.1A(b)(1);

2. That Mr. Lane shall immediately file a written notification with the Commission if he is charged with a criminal act involving dishonesty, fraud, or deceit, or experiences the loss of any professional licenses or technical certifications included in his

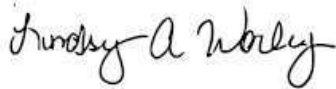
March 25, 2021 application. Mr. Lane may include with his filing a concise explanation of the circumstances that resulted in the criminal charges or loss of license or certification; and

3. That Mr. Lane shall annually file with the Commission on or before October 1 of each year a verified certification that his qualifications as provided in his March 25, 2021 application have not materially changed.

ISSUED BY ORDER OF THE COMMISSION.

This the 7th day of October, 2021.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in cursive script, reading "Lindsey A. Worley".

Lindsey A. Worley, Acting Deputy Clerk

**Docket No. W-100, Sub 60A List of Utility Valuation Experts Accepted by the North Carolina Utilities Commission**  
**Updated on October 7, 2021**

| Line No.                                                                                                                                             | Expert Name         | Licenses            | Company                                             | Address                                                            | Phone        | Email                           | Order Date      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|-----------------------------------------------------|--------------------------------------------------------------------|--------------|---------------------------------|-----------------|
| 1                                                                                                                                                    | Gerald C. Hartman   | PE, ASA, BCEE       | Hartman Consultants, LLC                            | 637 North Park Avenue, Winter Park, Florida 32789                  | 407-341-0970 | gerry@hartmanconsultant.com     | April 23, 2021  |
| 2                                                                                                                                                    | Dylan W. D'Ascendis | CVA, CRRA           | ScottMadden Management Consultants, Inc.            | 1900 West Park Drive, Suite 250, Westborough, Massachusetts 01581  | 609-680-8695 | ddascendis@scottmadden.com      | April 23, 2021  |
| 3                                                                                                                                                    | John Mastacchio     | ASA, CFA, PE        | Raftelis Financial Consultants, Inc.                | 227 West Trade Street, Suite 1400, Charlotte, North Carolina 28202 | 407-961-6702 | N/A-contact Steven McDonald     | April 23, 2021  |
| 4                                                                                                                                                    | Steven McDonald     | CVA                 | Raftelis Financial Consultants, Inc.                | 228 West Trade Street, Suite 1400, Charlotte, North Carolina 28202 | 407-961-6702 | smcdonald@raftelis.com          | April 23, 2021  |
| 5                                                                                                                                                    | Mike Lane           | ASA                 | NewGen Strategies & Solutions, LLC                  | 112 Westwood Place Suite 165 Brentwood, TN 37027                   | 615-970-7875 | mlane@newgenstrategies.net      | October 7, 2021 |
| 6                                                                                                                                                    | Zachary Wright      | ASA                 | NewGen Strategies & Solutions, LLC                  | 112 Westwood Place Suite 165 Brentwood, TN 37027                   | 615-645-4846 | zwright@newgenstrategies.net    | October 6, 2021 |
| 7                                                                                                                                                    | Nancy Heller Hughes | ASA, CDP            | NewGen Strategies & Solutions, LLC                  | 112 Westwood Place Suite 165 Brentwood, TN 37027                   | 425-605-5332 | nhughes@newgenstrategies.net    | October 6, 2021 |
| 8                                                                                                                                                    | Grant Rabon         | ASA                 | NewGen Strategies & Solutions, LLC                  | 112 Westwood Place Suite 165 Brentwood, TN 37027                   | 512-900-8232 | grabon@newgenstrategies.net     | October 6, 2021 |
| 9                                                                                                                                                    | Harold Walker, III  | CRRA                | Gannett Fleming Valuation and Rate Consultants, LLC | 1010 Adams Avenue, Audubon, Pennsylvania 19403-2402                | 610-783-3875 | hwalker@gfnet.com               | October 6, 2021 |
| 10                                                                                                                                                   | Joseph Batis        | MAI, AI-GRS, R/W-AC | Utility Valuation Experts, Inc.                     | 313 N. Chicago Street, Joliet, Illinois 60432                      | 888-416-3797 | joe@utilityvaluationexperts.com | October 6, 2021 |
| Note: This UVE list will be updated each time when the Commission accepts or removes a Utility Valuation Expert by a future order of the Commission. |                     |                     |                                                     |                                                                    |              |                                 |                 |

Issued in Accordance with Authority Granted by the North Carolina Utilities Commission in Docket No. W-100, Sub 60A, on this the 7<sup>th</sup> day of October, 2021