

December 22, 2022

Ms. Shonta Dunston, Chief Clerk
North Carolina Utilities Commission
430 North Salisbury Street
Raleigh, NC 27603-5918

**Re: In the Matter of Joint Application of Bald Head Island Transportation, Inc., and Bald Head Island Ferry Transportation, LLC, for Approval of Transfer of Common Carrier Certificate to Bald Head Island Ferry Transportation, LLC and Permission to Pledge Assets
NCUC Docket No.: A-41, Sub 22**

Confidential Filing Pursuant to Stipulation Commitments

Dear Ms. Dunston:

On behalf of Bald Head Island Transportation, Inc., Bald Head Island Limited, LLC, SharpVue Capital, LLC and affiliates, as agreed in the stipulation commitments filed on October 11, 2022 in Docket No. A-41, Sub 21, attached is an amendment to the Asset Purchase Agreement to be filed confidentially.

Thank you in advance for your assistance with this filing. If you have any questions concerning this submittal, please contact me.

Sincerely,

/s/ David P. Ferrell

David P. Ferrell

/s/ M. Gray Styers, Jr.

M. Gray Styers, Jr.

Enclosure

cc: Parties of Record

The Second Amendment to Asset Purchase Agreement is provided to the Commission under seal as confidential attorneys eyes only.

CONFIDENTIAL ATTORNEYS EYES ONLY