Water Resources, Inc. 6201 Fairview Road, Suite 200 Charlotte, NC 28210 704-643-9866

dabbott@waterresourcesnc.com

January 11, 2022

Via Electronic Filing Only
Ms. A. Shonta Dunston
Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, NC 27699-4300

RE: Water Resources, Inc.'s Customer Contact Log Covering Fourth Quarter 2021 (Docket No. W-1034, Sub 8)

Dear Ms. Dunston,

Please find enclosed for filing in the above-captioned proceeding, Water Resources, Inc.'s customer contact log covering the fourth quarter of 2021.

Should you have any questions or concerns regarding this filing, please do not hesitate to contact me.

Sincerely,

Dennis C. Abbott, President Water Resources, Inc.

Dennis CAblok

Water Resources

Customer Contact Log

1-800-555-2522; 704-643-9866; 5970#

Date	Time	Community	Address	Type of Contact	Description	Notes/Activity	Status
						10/5: took call, would confirm readings at next visit, asked	
10/5/21	11:30 AM	River Walk	5135 Plantation Ridge Rd.	Telephone	Asking about usage on new meter	customer to pay outstanding balance due.	Closed
						Emailed customer that I understood he was looking for a copy	
						of one of his water bills and which one, he responded that he	
10/5/21	5:01 PM	Rocky River	3029 Tom Savage	Email	Reached out to customer	did not need anything at this time.	Closed
						Emailed customer that parts were scheduled to be delivered	
						this week. She responded that she would advise other	
						residents.	
						10/7 10:02 AM: emailed customer that repairs to booster	
						pump were being made on site at this time.	
						12:46 PM: customer emailed that she had already received 2	
						reports of great water pressure from Stan Van Etten and Jeff	
						Blair. She was not home herself.	
						10/8 10:35 AM: checked with her on status of water pressure	
						and that Cher Wood had emailed with good report. She	
10/5/21	5:13 PM	River Walk	5628 Plantation Ridge Rd.	Email	Reached out to customer	responded with positive report and thanks.	Closed
						10/6 BL 9:25 AM: returned call, gave amount, offered to send	
10/6/21	9:19 AM	Rocky River	8520 Quay Farm Ct.	Voice Mail	Lost her bill, wants to know amount due	replacement bill, she declined.	Closed
						10/8 BL 10:24 AM: acknowledged receipt and to let us know if	
10/7/21	7:02 PM	River Walk	4630 River Bluff Court	Email	to normal and was very thankful	anything changes	Closed
						Emailed customer to check status of water pressure.	
						11:13 AM customer responded with positive report and	
10/8/21	10:37 AM	River Walk	4612 River Bluff Ct	Email	Reached out to customer	thanks.	Closed
10/8/21	10:38 AM	River Walk	5625 Plantation Ridge Rd.	Email	Reached out to customer	Emailed customer to check status of water pressure.	Closed
						10/8 BL 12:24 PM: Dennis said the lot is deeded to the HOA	
						with an easement to WRI for as long as the utility company	
						needs it. At that time, say if your water went over to the City	
						of Charlotte, the lot would be available to the HOA to use as	
						they deem necessary. He can get you the official language if	
10/8/21	10:47 AM	River Walk	5628 Plantation Ridge Rd.	Email	equipment	you need it.	Closed
					Customer called to say is super happy with		
					water pressure, offered to write letter of	10/11 BL: took call, thanked him and advised I would ask	
10/11/21	12:08 PM	River Walk	5625 Plantation Ridge Rd.	Email	recommendation.	Dennis.	Closed
						Called customer to check on status of water pressure, she said	
10/12/21	9:27 AM	River Walk	5425 Plantation Ridge Rd.	Telephone	Reached out to customer Asking for service at 3701 Solen Drive in	no issues, all is fine.	Closed
10/12/21	12:19 PM		3701 Solen Drive.	Telephone	Harrisburg	Advised we don't service that area.	Closed
				•		Emailed customer that we would like to take him up on his	
						offer to write a letter of recommendation to the Commission.	
						Gave information on how to do that. Customer provided copy	
10/18/21	12:07 PM	River Walk	5625 Plantation Ridge Rd.	Email	Reached out to customer	sent to Commission.	Closed

10/19/21	10:28 AM	Public Water Supply	Telephone	Received a payment and doesn't know where to apply it.	10/19 BL: took call, they received ck #13112 for \$15 that she doesn't have outstanding invoice for. Determined it was for NC Dept of Natural & Cultural Resources, Dept of Archives. Michelle is mailing check back to us. 10/19 BL: Spoke w/ customer, she put check in the mail on 10/17 for bal due of \$154.64. I told her I would let her know when check has been received. Check was received, advised	Closed
10/19/21	11:08 AM Rocky River	8560 Indian Summer Trail	Telephone	Please don't disconnect	customer. 10/20 BL: took call, asked to speak to Dennis, took message that she wants to introduce her company to us which offers	Closed
10/20/21	9:50 AM	Cogent Analytics	Telephone	Wants to introduce company to us	management consulting services.	Closed
10/21/21	12:13 PM Rocky River	8447 Plantation Way	Telephone	Wants to talk about disconnect letter received	10/21 BL: Took call and customer said she has never received a water bill, confirmed mailing address is correct. Mail carrier doesn't attempt delivery if there are construction vehicles in the cul-de-sac (houses going up on both sides). Will continue to mail bill but email as well. I told her I can p/u check when reading water meters on 10/23. Bal due is \$276.39. 10/23 BL: picked up check from customer, paid in full. 10/25: emailed customer copy of bill that was mailed.	Closed
, ,	·	NC Dept. of Natural &	·		10/22 BL: Took call, explained that Public Staff had been mailed the payment in error and was returning payment to us. Confirmed with Sam the check can be returned to us and	
10/22/21	10:54 AM	Cultural Resources	Telephone	Looking for pmt status on invoice past due Is moving into address, needs service in her	will be forwarded to correct party. 10/25 BL: RC, left VM that her message was received. Sent	closed
10/22/21	4:05 PM Rocky River	3487 Rocky Ridge Lane	Voice Mail	name	her new customer information form.	Closed
10/26/21	1:58 PM River Walk	4621 River Bluff Ct.	Voice Mail	Received disconnect notice, is mailing pmt	10/26 BL: RC, left VM asking him to call back and confirm 10/27 BL: 9:30 AM RC, left VM that I called Mr. Hadden yesterday to follow up, it is my understanding he has no issues at this time but am awaiting a call from him to confirm that.	Closed
10/26/21	3:21 PM River Walk	Utilities Commision	Voice Mail	Calling about open case complaint filed by William (Chad) Hadden regarding water pressure on 9/23	10/29 BL 9:05AM: left another VM for Mr. Hadden asking him to return my call and update us on the status of his water pressure. No rsponse. BL: Called Mr. Corrente to ask about providing a submission to the Utilities Commission on WRI's responsiveness to his meter issue in July 2021. He agreed to and emailed him the	closed
10/27/21	10:40 AM Rocky River	3026 Tom Savage	Telephone	Reached out to customer	information.	Closed

						10/27 BL 4:22 PM: responded to ask her when the work was done, to which she referred me to the letter and to call the	
						plumber with questions. Then asked her what kind of credit	
						she is seeking because the letter doesn't specify how much	
						she paid.	
						11/1: Customer inqured what kind of credit she would be	
						getting to which I asked her what her expectation is as the	
						plumber's letter didn't identify what she paid him. 11/4: reached the plumber (Clog Busterz 704-340-4266) who	
						said customer called them because her bill was so high	
						around \$500 (which is not reflected in her account) so she	
						paid \$220 to have them repair a leak that the plumber says is	
						on the utility side, not the customer side. Customer is offering $% \left(1\right) =\left(1\right) \left(1\right) \left($	
						WRI a choice of reimbursing her \$200 or her 4-month average	
					,	she calculates to be \$45. DA to call the plumber to verify	
40/0	7/24	2.22.014.0	2044 To 10 Co	F 11	repaired a "water line leak" by the meter and	exactly what was done. Agreed to credit her account per her	.11
10/2	1//21	3:23 PM Rocky River	3041 Tom Savage	Email	replaced a leaking section. Asking for a credit. Realtor (seller's agent) has listing in Highland	request of \$45. Customer satisfied.	closed
					Ridge, wants to confirm we are water service	10/28 BL: took call, confirmed address and that we are	
10/2	8/21	12:37 PM Rocky River	8476 Plantation Way	Telephone	provider	provider.	Closed
-,	-,	,			·	10/28 BL: Calculated balance due based on date they moved	
					Calling b/c they received disconnect notice, but	out and emailed invoice. Property now with Wilkinson, Stan	
10/2	8/21	11:26 AM River Walk	5636 Plantation Ridge Rd.	Telephone	they have moved out.	said he will handle payment.	Closed
					Realtor (buyer's agent)checking on how to set		
10/2	8/21	2:57 PM Rocky River	8476 Plantation Way	Telephone	up water service in Highland Ridge.	10/28 BL: confirmed address, provided process.	Closed
					Looking at a home for sale at 8476 Plantation Way, wants to know what monthly water bills	11/1 BL 2:10PM: Returned call, told him the average for the area and he asked to please let him know if I see any other	
10/2	9/21	12:34 PM Rocky River	8476 Plantation Way	Telephone	are on community well	homes coming for sale.	Closed
10/2	.5, _1	12.54 FW ROCKY RIVE	o in o i laneation way	relephone	are on community trem	11/1 BL: responded I would research and let her know	Ciosca
					Emailed to ask if I had received her payment as	findings.	
					her bank drafted the money when she used	11/2: let customer know I had received her check and it	
10/3	1/21	8:44 PM River Walk	5425 Plantation Ridge Rd.	Email	online bill pay.	would deposit today.	Closed
						Emailed to let me know about the sale of the Murphy house,	
						that it closed11/1 and he will assume responsibility for	
						balance due after they moved out. 11/3 9:00 AM: Responded that I had spoken with the	
						Murphys and gave them their balance due and would await	
					Handling water bill for 5636 Plantation Ridge	contact from the new owner and provided him with balance	
11/	/2/01	6:12 PM River Walk	5636 Plantation Ridge Rd.	Email	Rd.	due.	Closed
					Fire Marshall for Harrisburg, needs to speak		
					with Dennis about existing system plan for an	Took the call, advised that Dennis was traveling but that I	
11/	3/21	10:00 AM Rocky River	Town of Harrisburg Fire De	r Telephone	IFO audit.	would relay the message for him to return the call.	Closed
11	///21	7:34 PM River Walk	5122 Plantation Ridge Rd.	Voice Mail	Says he keeps getting a bill from us and wants to know what its for.	11/5 BL: LM and provided explanation. Told him to call with questions.	closed
11/	- /∠1	7.34 FIVE NIVEL WORK	JIZZ Flantation Niuge Nu.	VOICE IVIAII	to know what its ior.	Contacted customer to advise that pump #2 had been	cioseu
						replaced and they should have top efficiency in their water	
						pressure and to please let me know if there were questions.	
11/	9/21	9:10 AM River Walk	5636 Plantation Ridge Rd.	Email		He responded "Awesome".	Closed

11/9/21	9:10 AM River Walk	4630 River Bluff Court	Email		Contacted customer to advise that pump #2 had been replaced and they should have top efficiency in their water pressure and to please let me know if there were questions. Customer responded that is great news and that they are so grateful.	Closed
11/9/21	9:10 AM River Walk	4612 River Bluff Ct	Email		Contacted customer to advise that pump #2 had been replaced and they should have top efficiency in their water pressure and to please let me know if there were questions. Contacted customer to advise that pump #2 had been replaced and they should have top efficiency in their water pressure and to please let me know if there were questions.	Closed
11/9/21	9:10 AM River Walk	5628 Plantation Ridge Rd.	Email		She responded that was fantastic, thanked us for the hard work, and providing a solution, that the water pressure is great. Contacted customer and left VM to advise that pump #2 had been replaced and they should have top efficiency in their water pressure and to please let me know if there were	Closed
11/9/21	1:30 PM River Walk	5509 Plantation Ridge Rd.	Telephone		questions. Contacted customer regarding payment as he had advised he was putting it in the mail and we still hadn't received. He is	Closed
11/9/21	2:00 PM River Walk	5135 Plantation Ridge	Telephone		set up for auto-draft now. 11/17: BL took call, worked with customer to set up draft	Closed
11/17/21	8:58 AM River Walk	5206 Plantation Ridge	Telephone	Customer would like to get set up on ACH Just found her most recent bill, didn't realize it	payments going forward 11/17: BL Took call, advised customer she could mail payment	Closed
11/17/21	4:30 PM Rocky River	8464 Plantation Way	Telephone	wasn't paid	with her new bill next week	Closed
11/19/21	8:24 AM	3501 Rocky Ridge	Telephone	Buyers agent curious about the well	11/19: BL RC and answered questions.	Closed
11/19/21	9:52 AM Rocky River	8512 Lethe Ln.	Voice Mail	Said she is getting a bill that's not in her name but had never contacted us to put account in her name since July	11/19: BL 3:00 PM tried to return call but her voice mail is not set up. Used whitepages to look up her phone # and that's how I found her address on Lethe Ln. Will put her name on the bill with a note that I was unable to reach her.	Closed
11/19/21	4:01 PM River Walk	5636 Plantation Ridge	Telephone	Calling to put service in his name eff. 11/3. nuper333@gmail.com	11/19: BL took call, will pro-rate from 11/3 to 11/19. 11/19: BL took call, confirmed receipt of email and that we had been reviewing his calendar. He said he would expect a	Closed
11/19/21	4:10 PM	Utilities Commission Public	Telephone	Called to confirm Dennis had received his email requesting dates to visit systems	response next week. 11/30: new date set for 12/10	Closed
11/24/21	11:10 AM Rocky River	3487 Rocky Ridge Ln.	Email	Wants to set up new account	11/24: BL already had her information and confirmed her new account is set up: $5052-2$	Closed
11/24/21 11/29/21	12:43 PM Rocky River 3:36 PM Rocky River	3504 Rocky Ridge Ln. 8476 Plantation Way	Voice Mail Telephone	Received disconnect notice - SFR XII Charlotte Owner 1, LP #5006 Providing new mailing address, closing on house scheduled for 12/2	11/24 12:31 PM BL: this is an investor holding, changed mailing address and provided last 3 bills so she can process and overnight a check, which was received and posted. 11/29 BL: took call, made note of new mailing address and his scheduled close date. Obtained final reading.	Closed Closed

11/29/21	9:35 AM River Walk 4:57 PM River Walk	5516 Plantation Ridge Rd 5636 Plantation Ridge Road	·	RW107, question about bill - formulas off? RW102, her payment didn't post on most recent bill, but also wasn't cashed.	11/29 BL: took call, he mentioned the subtotal and total of bills never match, double checked the formulas - excel calculates different in the billing spreadsheet v. the math on the invoice. Changed invoice to pull directly from billing spreadsheet so everything is consistent. Totals were always pulling from spreadsheet and are correct. 11/29 BL: took call, would research to see if we missed the check, she asked that I email her to let her know if she needs to pay in full. 11/30 12:25 PM: emailed her to let her know check was received.	Closed
12/3/21	9:13 PM River Walk	4630 River Bluff Court	Email	Reporting low water pressure again since the cold snap just after Thanksgiving	12/6 BL 10am: thanked her for her email and that we would investigate and I would report back when I had information. 2:05PM: emailed and asked if they were still experiencing pressure loss as there were unrelated repairs conducted Friday 12/2 that would have revealed an issue. She would have her husband check the PSI and let us know. 12/9: customer provided detailed description of what they have experienced, DA provided to contractor to investigate pumps. Thanked customer for email and would keep her posted. 12/10: emailed customer that pump guys are on site checking it out would keep her posted.	closed
					12/6 BL 10:03am: thanked him for alerting us to the issue and that we would investigate and report back with our findings. Kellie dispatched to check. 12/7 BL 12:42 am: emailed customer that we are trying to identify source of water and will keep him posted. 12/22 11:16 AM customer emailed asking for status. I (BL) happened to be reading meters when he came out and asked me in person. I took photos and forwarded to Dennis and let him know we are working on identifying the issue. 12/28/21: emailed customer that we would be replacing his water meter this week and hope to ID the source of the water. 12/31/21: emailed customer to advise that the meter was replaced and there is no leak at the meter but is registering usage so there is a leak in his plumbing. Explained the bills	
12/5/21	6:20 PM Rocky River	3029 Tom Savage	Email	Customer alerted us to water in his meter box and water seeping out from under the road, potential leak.	dated December & January do not charge him for any usage, just the minimum monthly flat rate. Usage will start charging with the new meter install on 12/31 which will be reflected on the bill date in Feb. 12/6 BL: 1:34 PM left voicemail for customer that I have received and posted a payment which alleviated the pending	Closed
12/6/21	11:47 AM Rocky River	8524 Indian Summer Trail	Voice Mail	Customer received disconnect notice, wants to set up payment plan	disconnect. Asked her to call if she wished to discuss the remaining balance due.	Closed

				Customer forwarding email from Cher Wood about low water pressure, that he has experienced it somewhat, not quite what she describes. Also that his co is no longer	12/6 BL 12:44 pm: thanked him for his email and acknowledged Cher's emai to us as well, that we would investigate and report findings to them. Also let him know there was still a window of 10/24-11/3 that the company is responsible for on the other property. 2:03 PM: emailed and asked if they were still experiencing pressure loss as there were unrelated repairs conducted Friday 12/2 that would have revealed an issue. 12/10: have not heard from customer.	
12/6/21	12:36 PM River Walk	5636 Plantation Ridge Rd.	Email	responsible for the property next door as it closed on 11/3.	12/14: emailed customer for update, he said that pressure drop was noticeable but not a problem. 12/6 BL 4:00: emailed customer confirming receipt of vm, she	Closed
12/6/21	1:03 PM River Walk	5628 Plantation Ridge Rd.	Voice Mail	Advising they close on their home 12/30 Called to inform moving into O'Connor's, closing	responded and provided new mailing address. 12/6 BL: took call, emailing necessary forms, customer said he	Closed
12/6/21	2:00 PM River Walk	5628 Plantation Ridge Rd.	Telephone	12/30 Asking for all bills since beginning to provide to	likes digital as much as possible.	Closed
12/6/21	7:03 PM Rocky River	8447 Plantation Way	Email	developer for reimbursement	12/7 BL 9:45 am: responded with copies of all bills.	Closed
12/7/21	3:53 PM River Walk	5122 Plantation Ridge Rd.	Voice Mail	Wants to confirm receipt of payment Advised she mailed \$100 pmt and will mail	12/7 BL 4:20 PM returned call with confirmation of receipt. 12/8 BL 4:00 PM: left vm confirming receipt of message and	Closed
12/8/21	1:15 PM River Walk	5102 Plantation Ridge Rd.	Voice Mail	another \$100on 12/10	would await payment. 12/10 BL 9:03 AM: responded with confirmation of receipt,	Closed
12/10/21	8:52 AM River Walk	5632 Plantation Ridge Rd.	Email	Advising they move on 1/4, provided new owner name David Layman Customer wanted to know how much she owes	requested new mailing address for final bill which she provided. 12/10 BL 1:37: took call, provided email address for her to	closed
12/10/21	1:37 PM Rocky River	3038 Tom Savage	Telephone	and set up auto-draft	send form, will set up for 12/24 draft. 12/14 BL 10:32 AM: thanked customer for her feedback and that it will be passed along to the contractor to assist in his	Closed
12/14/21	9:40 AM River Walk	4630 River Bluff Court	Email	Asking out pump contractor findings on Friday	findings and that we would keep her posted. Emailed customer to ask status of water pressure. He	Closed
12/14/21	10:36 AM River Walk	5636 Plantation Ridge Rd.	Email		responded its ok, but not as good as before, its adequate. Emailed customer to ask status of water pressure. She responded that reduced pressure is noticeable but not an	Closed
12/14/21	10:36 AM River Walk	5628 Plantation Ridge Rd.	Email		issue.	Closed
12/14/21	3:45 PM Rocky River	8980 Cherrys Ford Ct.	Telephone	Has a suggestion about reparing the water	Emailed customer a reminder we hadn't received payment in awhile. Customer responded he had put a check in the mail. 12/15 BL 5:21: thanked her for her email and told her I would	Closed
12/15/21	2:10 PM River Walk	4630 River Bluff Court	Email	pressure problem #5123 A payment didn't get posted to account,	forward to Dennis and keep her posted. 12/16 BL 11:09 AM: took call, researched account, she is	Closed
12/16/21	11:09 AM Rocky River	8912 McMillan Drive	Telephone	shouldn't have a past due balance	correct a payment was not posted. Corrected account. 12/16 BL 4:05 PM: took call, checked account balance and	Closed
12/16/21	4:05 PM Rocky River	8564 Indian Summer Tr.	Telephone	hospital	provided to customer.	Closed
12/22/21	11:29 AM Rocky River	8476 Plantation Way	Voice Mail	#5006-1, New customer wants to set up service	12/22/2021 BL 2:45PM: returned call, collected information, emailed new homeowner form and auto draft form.	Closed

12/24/21	8:33 AM River Walk	4612 River Bluff Ct	Email	Received bill, shows unpaid balance, which she mailed on 12/5	12/24/214 BL 10:44 AM: responded to email that I would check on it the following week after the holidays. 12/28/21 BL 9:33 AM: emailed customer to let her know we had not received the check but would advise as soon as i have it. 1/3/22 BL 11:43 AM: emailed customer again that we still had not received the check. Would keep her posted. Asked if she would like to set up auto-draft. 12/28/21 BL: 9:27 AM: thanked him for the forms and will set	
12/27/21	10:47 PM River Walk	5628 Plantation Ridge Rd.	Email	Emailed new customer forms	up account 12/28/21 BL: took call, researched account and confirmed	Closed
12/28/21	12:16 PM Rocky River		Telephone		payment was not received. Checked mail and let her know it was received.	Closed
12/28/21	12:39 PM Rocky River	8912 McMillan Drive	Telephone	#5123, didn't understand her bill and thought her payment due was the payments received	12/28/21 BL: took call, she was reading the line for payments received as total due. Explained each line on the bill and that her total balance is \$0 as she is caught up.	Closed
12/31/2021	12:51 PM River Walk	5636 Plantation Ridge Rd	Email	Questioning the usage on the 12/20 bill for property he sold 11/3	12/31/21 BL 1:44 PM: researched account and usage didn't calculate correctly on bill. House was vacant while awaiting sale so waived usage and customer agreed to pay base rate of \$37.50. Generated and emailed new and final bill.	Closed