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## INFORMATION SHEET

Clerk's Office  
N.C. Utilities Commission

RECORD: 33  
VOLUME:

PRESIDING: Finley, Owens, Joyner, Culpepper  
PLACE: Dobbs Building, Raleigh, North Carolina  
DATE: 8/19/09  
TIME: 2:00 P.M. - 3:16 P.M.  
DOCKET NO.: E-7, Sub 831  
COMPANY: Duke Energy Carolinas  
DESCRIPTION: Petition for Approval of Save-a-Watt Approach

## APPEARANCES

PUBLIC STAFF: Kendrick Fentress  
COMMISSION STAFF:  
ATTORNEY GENERAL: Len Green

APPLICANT-A COMPLAINANT-C RESPONDENT-R PROTESTANT-P INTERVENOR-I

A - Robert Kaylor	A - Lara Nichols	A - Catherine Heigel
I - Jack Holtzman	I - John Runkle	I - Ralph McDonald
I - Robert Page	I - Kurt Olson	I - Gundrun Thompson

## WITNESSES

John Wilson  
Roger Colton  
Raiford Smith

## EXHIBITS

Wilson Exhibit Nos. 1 through 4

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BRIEFS/PROPOSED ORDERS 30 DAYS FROM MAILING OF TRANSCRIPT.  
COPIES ORDERED: Fentress, Nichols, Green

REPORTED BY: CC  
TRANSCRIBED BY: CC  
DATE TRANSCRIBED: 8/25/09

TRANSCRIPT PAGES: 60  
PREFILED PAGES: 34

(22)

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/2009 DOCKET NO.: E-7 Sub 831  
NAME AND TITLE OF ATTORNEY Lara S. Nichols, Associate General Counsel  
FIRM NAME Duke Energy Corporation  
ADDRESS 526 South Church Street  
CITY Charlotte, ZIP 28210

**APPEARING FOR:** Duke Energy Carolinas

APPLICANT ☒ COMPLAINANT \_\_\_\_\_ INTERVENER \_\_\_\_\_  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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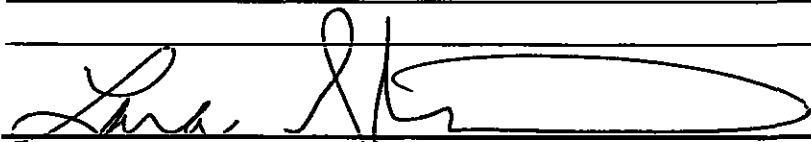
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ECONOMICS \_\_\_\_\_ LEGAL \_\_\_\_\_ CONSUMER SERVICES \_\_\_\_\_

1 Number of Copies for regular transcript  
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If you would like the transcript emailed to you free of charge, please list your name, phone number and email address: lara.nichols@duke-energy.com

(SIGNATURE OF PARTY OR ATTORNEY ORDERING TRANSCRIPT)

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\_\_\_\_\_  
\_\_\_\_\_  
  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7, Sub 831  
NAME AND TITLE OF ATTORNEY Catherine E. Heigel, Associate General Counsel  
FIRM NAME Duke Energy Carolinas, LLC  
ADDRESS 526 S. Church Street, EC03T  
CITY Charlotte, NC ZIP 28201

**APPEARING FOR:** Duke Energy Carolinas, LLC

APPLICANT ☒ COMPLAINANT \_\_\_\_\_ INTERVENER \_\_\_\_\_  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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\_\_\_\_\_  
Catherine E. Heigel  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE August 19 2009 DOCKET NO.: E-7 Sub 831  
NAME AND TITLE OF ATTORNEY Robert W. Kaylar  
FIRM NAME Law Office of Robert W. Kaylar, P.A.  
ADDRESS 3700 Glenwood Ave. Suite 330  
CITY Raleigh NC ZIP 27612

**APPEARING FOR:** Duke Energy Carolinas, LLC

APPLICANT ☒ COMPLAINANT \_\_\_\_\_ INTERVENER \_\_\_\_\_  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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\_\_\_\_\_  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 08/19/09 DOCKET NO.: E-7, Sub 831  
NAME AND TITLE OF ATTORNEY Kendrick C. Fentress, Staff Attorney  
FIRM NAME Public Staff - Legal Division  
ADDRESS 430 N. Salisbury Street, 4326 MSC  
CITY Raleigh ZIP 27699-4326  
**APPEARING FOR:** The Using and Consuming Public.

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER \_\_\_\_\_  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_  
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ECONOMICS _____	LEGAL <u>✓</u> _____	CONSUMER SERVICES _____

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\_\_\_\_\_

Kendrick C. Fentress  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7, Sub 831  
NAME AND TITLE OF ATTORNEY Len Green, Asst. AG  
FIRM NAME NC Dept. of Justice  
ADDRESS PO Box 629  
CITY Raleigh NC ZIP 27602-0629

**APPEARING FOR:** Consumers

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER ✓  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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Len Green  
(SIGNATURE OF PARTY OR ATTORNEY ORDERING TRANSCRIPT)

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WILL NOT RECEIVE THE CONFIDENTIAL PORTIONS!!!!

Len Green  
\_\_\_\_\_  
\_\_\_\_\_

Len Green 8/19/09  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7 Sub 831  
NAME AND TITLE OF ATTORNEY Jack Holtzman  
FIRM NAME NC Justice Center  
ADDRESS ~~Rm~~ 224 S. Dawson Street  
CITY Raleigh ZIP 27611

APPEARING FOR: AARP, NC Justice Center, NC Council of Churches, Legal Aid of NC

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENERS ☒  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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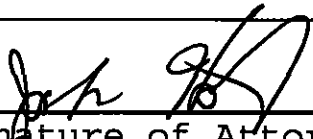
If you would like the transcript emailed to you free of charge, please list your name, phone number and email address: Jack Holtzman, 919-956-2165

jack@ncjustice.org

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\_\_\_\_\_ Jack Holtzman has signed.

  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7 Sub 831  
NAME AND TITLE OF ATTORNEY John D. Runkle  
FIRM NAME \_\_\_\_\_  
ADDRESS PO Box 3793  
CITY Chapel Hill NC ZIP 27515

**APPEARING FOR:** NC WARN

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER ✓  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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John D. Runkle

John D. Runkle  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8-19-09 DOCKET NO.: E-7, SUB 831  
NAME AND TITLE OF ATTORNEY RALPH M. DOWNS  
FIRM NAME BAILEY & DIXON, C.L.P.  
ADDRESS P.O. Box 1351  
CITY Raleigh, NC ZIP 27602-1301

**APPEARING FOR:**

Case C267u III  
Air Products & Chemicals, Inc.

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER \_\_\_\_\_  
PROTESTANT X RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7, Sub 831  
NAME AND TITLE OF ATTORNEY Robert F. Page  
FIRM NAME Carr, Page & Curran, LLP  
ADDRESS 4910 Barrett Drive, Suite 205  
CITY Raleigh, N.C. ZIP 27609

**APPEARING FOR:** Carolina Utility Customers Association, Inc.

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER ☒  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7, Sub 831  
NAME AND TITLE OF ATTORNEY Gudrun Thompson  
FIRM NAME Southern Environmental Law Center  
ADDRESS 200 W. Franklin St  
CITY Chapel Hill NC ZIP 27516

**APPEARING FOR:**

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER X  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT X

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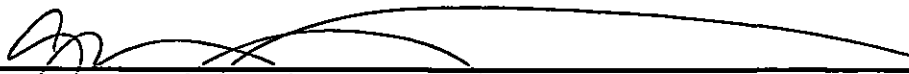
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gthompson@selcnc.org

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Gudrun Thompson  
John Wilson

  
Signature of Attorney

**NORTH CAROLINA UTILITIES COMMISSION**  
**APPEARANCE SLIP**

DATE 8/19/09 DOCKET NO.: E-7, Sub 831  
NAME AND TITLE OF ATTORNEY Kurt J. Olson  
FIRM NAME North Carolina Sustainable Energy Association  
ADDRESS Pilot Mills 111 Haynes St. Suite 109  
CITY Raleigh NC ZIP \_\_\_\_\_

**APPEARING FOR:** \_\_\_\_\_

APPLICANT \_\_\_\_\_ COMPLAINANT \_\_\_\_\_ INTERVENER ☒  
PROTESTANT \_\_\_\_\_ RESPONDENT \_\_\_\_\_ DEFENDANT \_\_\_\_\_

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\_\_\_\_\_  
Kurt J. Olson  
Signature of Attorney

**John D. Wilson**

**Director of Research, Southern Alliance for Clean Energy**

34 Wall Street, Suite 807  
Asheville, NC 28801

828-254-6776

wilson@cleanenergy.org

**EXPERIENCE**

**Southern Alliance  
for Clean Energy**

Director of Research, Asheville, North Carolina, 2007 – present

<http://www.cleanenergy.org/>

- Member, several state climate committees and workgroups
- Testified and presented before utility regulators and boards in four states
- Published numerous reports and presentations

**Galveston-Houston  
Association for  
Smog Prevention**

Executive Director, Houston, Texas, 2001 – 2006

<http://www.ghasp.org/>

- Member, Regional Air Quality Planning Committee
- Member, Transportation Policy Technical Advisory Committee
- Member, Steering Committee, TCEQ Interim Science Committee
- Published over a dozen reports
- In the media over 250 times
- Awards & recognition from the City of Houston, *Houston Press*, and environmental groups

**The Goodman  
Corporation**

Senior Associate, Houston, Texas, 2000 – 2001

<http://www.thegoodmancorp.com/>

- Project Manager, Houston Main Street Corridor
- Project Manager, Houston Downtown Circulation Study
- Project Manager, Austin Corridor Planning
- Project Manager, Ft. Worth Berry Street Corridor Initiative

**Florida Legislature**

Senior Legislative Analyst and Technology Projects Coordinator, Office of Program Policy Analysis and Government Accountability, Tallahassee, Florida, 1997- 1999

<http://www.opaga.state.fl.us/>

- Coordinator, Florida Government Accountability Report, 1999
- Coordinator, Project Management Software Implementation, 1999
- Creator and Editor, *Florida Monitor Weekly*, 1998 - 99
- Author or team member for reports on water supply policy, environmental permitting, community development corporations, school district financial management and other issues – most recommendations implemented by the 1998 and 1999 Florida Legislatures

**Florida State  
University**

Environmental Management Consultant, Tallahassee, Florida, 1997

<http://www.pepps.fsu.edu/FACT97/index.html>

- Project staff, *Florida Assessment of Coastal Trends*, 1997

**Houston Advanced  
Research Center**

Research Associate, Center for Global Studies, Woodlands, Texas, 1992 - 96

<http://www.harc.edu/>

- Performance Award, 1995
- Coordinator of regional environmental projects for Houston, the Rio Grande river basin, and the state of Texas

**US Environmental  
Protection Agency**

Student Assistant, Office of Policy, Planning and Evaluation, Washington, DC, 1991

- Special Achievement Award, 1991

**EDUCATION**

**Harvard University**

Master in Public Policy, John F. Kennedy School of Government, 1992

- Concentration areas: Environment, negotiation, economic and analytic methods

**Rice University**

Bachelor of Arts, conferred cum laude, 1990

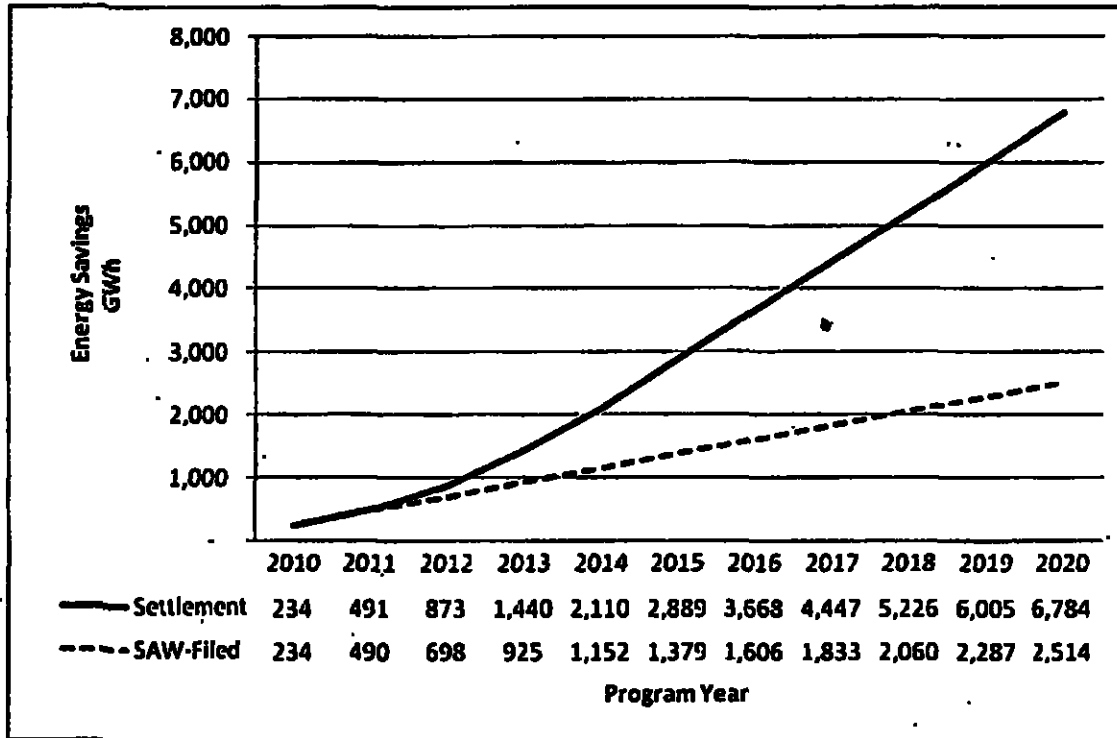
- Majors: Physics (with honors) and history

**Additional Training  
and Experience**

Spanish language; Advanced computer skills; Certified Master Wildlife Conservationist, Leon County Extension Service

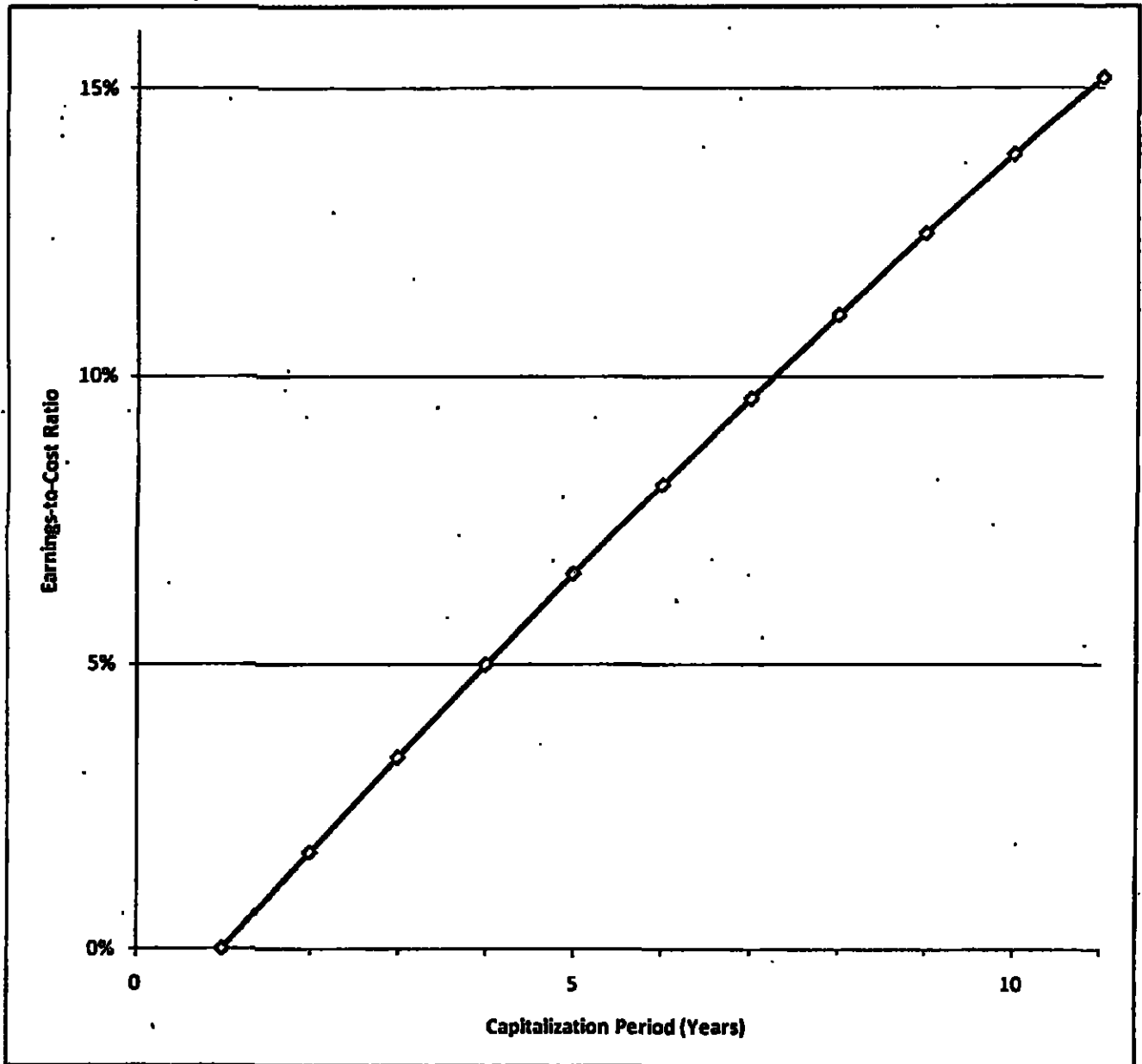
Wilson Exhibit 2

**Cumulative Energy Savings Impact of Energy Efficiency Programs Assuming Targets in Agreement Are Achieved and Maintained**



Wilson Exhibit 3

**Post-tax Earnings-to-Program-Cost Ratios for Conservation Programs, Varying  
Amortization Period from One to Five Years**



Wilson Exhibit 4

**Earnings and return on equity (ROE): Combined effect of fixed cost recovery and shareholder incentive mechanism**

