



**NORTH CAROLINA
PUBLIC STAFF
UTILITIES COMMISSION**

January 25, 2021

Ms. Kimberley A. Campbell, Chief Clerk
North Carolina Utilities Commission
4326 Mail Service Center
Raleigh, North Carolina 27699-4300

Re: Public Staff's Potential Redirect Exhibits List
Docket Nos. E-2, Sub 1262 and E-7, Sub 1243
Joint Petition for Issuance of Storm Recovery Financing Orders

Dear Ms. Campbell:

In response to the North Carolina Utilities Commission's ("Commission") November 6, 2020 Order Scheduling Hearing, Requiring Filing of Testimony, and Establishing Discovery Deadlines, attached for filing in the above-referenced dockets is the Public Staff's Potential Redirect Exhibits List.

In addition to this filing, and as required by the Commission's Order, the Public Staff is providing an electronic copy of its potential redirect exhibits to the Commission and all other parties to the dockets.

If you have any questions, please do not hesitate to contact us. Thank you for your assistance with this matter.

Sincerely,

Electronically submitted
/s/ William E. H. Creech
zeke.creech@psncuc.nc.gov

Attachment

c: Parties of Record

Executive Director
(919) 733-2435

Accounting
(919) 733-4279

Consumer Services
(919) 733-9277

Economic Research
(919) 733-2267

Energy
(919) 733-2267

Legal
(919) 733-6110

Transportation
(919) 733-7766

Water/Telephone
(919) 733-5610

Public Staff's Potential Redirect Examination Exhibits

35. North Carolina statutes relating to Commission, Public Staff, and Storm Securitization
36. Florida securitization statutes (F.S. § 366.8260; F.S. § 366.95)
37. Florida Public Service Commission (FPSC) Financing Order for Florida Power & Light (FPL)
38. Barclays Credit Spread Summary
39. Fichera Figures and Graphics
40. DEF Underwriting Agreement
41. Moody's June 8, 2016 Presale Report for the DEF storm costs bonds
42. FPSC Staff's May 8, 2006 Issues Paper in FPL storm cost proceeding
43. Ratepayer-Backed Bonds Covenant Study (Saber Partners)
44. Transcript of Public Utility Commission of Texas' (PUCT) February 24, 2000 Open Hearing
45. Sidley Austin validity opinion for 2006 AEP/TCC Texas transition bonds
46. Texas PUCT AEP/TCC Financing Order
47. Duke Energy Florida (DEF) Servicing Agreement
48. DEF Purchase and Sale Agreement
49. DEF Indenture
50. DEF Administration Agreement
51. DEF special purpose entity LLC Agreement

52. 2007 & 2009 Prospectuses Monongahela Power (MP)
53. 2007 & 2009 Prospectuses Potomac Edison (PE)
54. SEC Comments from MP 2007 Registration Statement
55. Alan S. Blinder, "Good Medicine for Bad Bankers," Wall Street Journal
(December 23, 2014)
56. Public Staff attachments to Companies' Data Request 1 not included in Heath
Rebuttal
57. Companies' responses to subsequent Public Staff Data Requests 13
58. Companies' responses to subsequent Public Staff Data Requests 14
59. Companies' responses to subsequent Public Staff Data Requests 15
60. Companies' responses to subsequent Public Staff Data Requests 16
61. Sutherland Exhibit S-1 (Benchmark Spreads Are Stable)
62. Sutherland Exhibit S-2 (Historically Low Interest Rates)
63. Sutherland Exhibit S-3 (Different Yield Curve Shapes)
64. Sutherland Exhibit S-4 (A Strange Yield Curve)
65. Sutherland Exhibit S-5 (DEF vs. DEC-DEP True-Up Forms)
66. Excerpt from Alan C. Greenberg, May 26, 1987 "Memos from the Chairman"
67. November 1, 2001 Email from Merrill Lynch re Pricing of Consumers Energy
Ratepayer-Backed Bond Transaction
68. FirstSouthwest's June 12, 2013 letter to Public Utilities Commission
69. Transcript of June 16, 2016 Open Meeting of Florida Public Service Commission
and link to video with captions

70. Supplemental Comments of Central Power & Light Company Regarding the Role of the Commission's Financial Advisor and Its Compensation" filed with the PUCT on February 17, 2000
71. Email Memorandum from Joseph Fichera to Mike Fitzpatrick dated March 10, 2020 (with attachments) summarizing the 2009 West Virginia Ratepayer-Backed Bond transactions
72. Commission Rule R1-19