

Attachment E.2

Docket Nos.: W-938, Sub 6 and W-1328, Sub 8

RED BIRD WATER UOC BALANCE SHEET

	Year 1	Year 2	Year 3	Year 4	Year 5
ASSETS					
Cash	\$ -	\$ 82,380	\$ 2,508,691	\$ 4,935,002	\$ 7,361,313
Accounts Recievable	\$ -	\$ -	\$ -	\$ -	\$ -
Total Current Assets	\$ -	\$ 82,380	\$ 2,508,691	\$ 4,935,002	\$ 7,361,313
Property, Plant, and Equipment	\$ 14,952,938	\$ 20,945,538	\$ 20,945,538	\$ 20,945,538	\$ 20,945,538
Preliminary Survey	\$ 2,644,200	\$ -	\$ -	\$ -	\$ -
Total Long-Term Assets	\$ 17,597,138	\$ 20,945,538	\$ 20,945,538	\$ 20,945,538	\$ 20,945,538
Total Assets	\$ 17,597,138	\$ 21,027,918	\$ 23,454,229	\$ 25,880,540	\$ 28,306,851
LIABILITIES					
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -
Accrued Interest	\$ 461,925	\$ -	\$ -	\$ -	\$ -
Total Current Liabilities	\$ 461,925	\$ -	\$ -	\$ -	\$ -
Notes Payable	\$ 8,798,569	\$ 10,472,769	\$ 10,472,769	\$ 10,472,769	\$ 10,472,769
Working Capital Transfer from Parent	\$ 584,898	\$ 1,464,665	\$ 2,407,214	\$ 3,349,763	\$ 4,292,312
Total Long-Term Liabilities	\$ 9,383,467	\$ 11,937,434	\$ 12,879,983	\$ 13,822,532	\$ 14,765,081
Total Liabilities	\$ 9,845,392	\$ 11,937,434	\$ 12,879,983	\$ 13,822,532	\$ 14,765,081
EQUITY					
Equity Capital Contributed	\$ 8,798,569	\$ 10,472,769	\$ 10,472,769	\$ 10,472,769	\$ 10,472,769
Retained Earnings	\$ (1,046,823)	\$ (1,382,285)	\$ 101,477	\$ 1,585,239	\$ 3,069,001
Total Equity	\$ 7,751,746	\$ 9,090,484	\$ 10,574,246	\$ 12,058,008	\$ 13,541,770
Total Liabilities and Equity	\$ 17,597,138	\$ 21,027,918	\$ 23,454,229	\$ 25,880,540	\$ 28,306,851