DOCKET NO. WR-- 4592 Sub 0

FILING FEE RECEIVED

# BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

APPLICATION FOR CERTIFICATE OF AUTHORITY TO CHARGE FOR WATER AND/OR SEWER SERVICE AND FOR APPROVAL OF RATES FOR APARTMENT COMPLEXES AND MANUFACTURED HOME PARKS

# **INSTRUCTIONS**

If additional space is needed, supplementary sheets may be attached. If any section does not apply, write "not applicable".

# APPLICANT

1.	Name of owner J	oinery Tw	o Owner LLC						
2.	Business mailing addre	ss of own	er <u>436</u>	E 36 <sup>th</sup> Street					
	City and State C	Charlotte,	North Carolina	a			Zip code	28205	
3.	Business telephone nur	nber	960-265-812	23	Busine	ess fax number			
4.	Business email address	3	ncuc@cons	ervice.com					
			PROF	POSED UTILITY	SERVICE	AREA			
5.	5. Name of Apartment Complex or Manufactured Home Park The Joinery Apartments Phase II								
6.	County (or counties)	Meckle	enburg						
7.	Type of Service (Water	and/or So	ewer)	Water and Se	wer				
8.	Supplier of purchased	water		City of Charlot	te (Charlott	e)			
9.	Supplier of purchased	sewage tr	eatment	City of Charlot	te (Charlott	e)			
10.	Number of customers -	- Wat	ter <u>360</u>	Sewer	360				
11.	Number of customers t Water 360	hat can be Sew	,	uding present cu	stomers, va	acant units or lots, e	etc.):		
12.	For manufactured hom	e parks, a	re all lots to b	e served owned	by the App	licant? (yes or no)		N/A	
			(1	PROPOSED	_	(horgo)			
13.	Water upage rate (patt		``			\$ 2.71			
	Water usage rate (not t		••	•	,				
14.	Sewer usage rate (not t			•	ale).	\$ 7.57			
15.									
16.	6. Monthly administrative fee: \$3.75 (NOTE: NCUC Rule R18-6(a) specifies that no more than \$3.75 may be added to the cost of purchased water and sewer service as an administrative fee to compensate the provider for meter reading, billing, and collection. An additional administration fee amount may be requested to compensate the provider for administrative fees imposed by the supplier)								
17.									

# PERSONS TO CONTACT

		NAME	ADDRESS	<u>TELEPHONE</u>
18.	Management Company	Suzanne Ryan	1824 N Brevard Street, Charlotte, NC 28206	980-265-8123
19.	Complaints or Billing	Julianna Kat	9950 Scripps Lake Drive, Suite 101, San Diego, CA 92131	435-716-7374
20.	Emergency Service	Suzanne Ryan	1824 N Brevard Street, Charlotte, NC 28206	980-265-8123
21.	Filing and Payment of Regulatory Fees to Utilities Commission	Elizabeth Peterson	9950 Scripps Lake Drive, Suite 101, San Diego, CA 92131	435-271-6589

Mar 04 2024

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# FORM WR1 ESTABLISHED 09/2009

# **REQUIRED EXHIBITS**

- 1. If the Applicant is a corporation, LLC, LP, etc., enclose a copy of the certification from the North Carolina Secretary of State (Articles of Incorporation or Application for Certificate of Authority for Limited Liability Company, etc.). (Must match name on Line 1 of application.)
- 2. If the Applicant is a partnership, enclose a copy of the partnership agreement. (Must match name on Line 1 of application.)
- 3. Enclose a copy of a Warranty Deed showing that the Applicant has ownership of all the property necessary to operate the utility. (Must match name on Line 1 of application.)
- 4. Enclose a vicinity map showing the location of the apartment complex or manufactured home park in sufficient detail for someone not familiar with the county to locate the apartment complex or manufactured home park. (A county roadmap with the apartment complex or manufactured home park outlined is suggested.)
- 5. Enclose maps of the apartment complex or manufactured home park in sufficient detail to show the layout of streets, apartment buildings or manufactured home lots, and water and/or sewer mains.
- 6. Enclose a copy of the supplier's schedule of rates that will be charged to the provider for purchased water.
- 7. Enclose a copy of the supplier's schedule of rates that will be charged to the provider for purchased sewage treatment.
- 8. Enclose a copy of any agreements or contracts that the Applicant has entered into covering the provision of billing and collecting and meter reading services to the apartment complex or manufactured home park.
- 9. If the provider is requesting to include the supplier's administrative fee in its administrative fee, enclose an exhibit listing the master meters serving the apartment complex or mobile home park, indicating for each master meter the size of the meter. Apartment complexes should also indicate the number of apartment buildings served by the meter, and the number of apartments in each apartment building.

# FILING INSTRUCTIONS

- 10. Submit one (1) original application with <u>original notarized signature</u> and required exhibits, plus seven (7) additional collated copies to: [USPS address] Chief Clerk's Office, North Carolina Utilities Commission, 4325 Mail Service Center, Raleigh, North Carolina 27699-4300, or [overnight delivery at street address] Chief Clerk's Office, North Carolina Utilities Commission, 430 North Salisbury Street, Raleigh, North Carolina 27603. Provide a self-addressed stamped envelope, plus additional copies, if a file-stamped copy is requested by the Applicant.
- 11. Enclose a filing fee as required by G. S. §62-300. A Class A company (annual revenues of \$1,000,000 or more) requires a \$250 filing fee. A Class B company (annual revenues between \$200,000 and \$1,000,000) requires a \$100 filing fee. A Class C company (annual revenues less than \$200,000) requires a \$25 filing fee. MAKE CHECK PAYABLE TO N.C. DEPARTMENT OF COMMERCE/UTILITIES COMMISSION.

## SIGNATURE

12. Application shall be signed and verified by the Applicant.

Signature Date

This the dav of DANA C KUHN Notary Public Notary Public, North Carolina Union County lovenbor 16, 2024 Λ My Commission Expires: My Commission Expires 14/24

File an Annual Report/Amend an Annual Report • Upload a PDF Filing • Order a Document Online •
 Add Entity to My Email Notification List • View Filings • Print a Pre-Populated Annual Report form • Print an Amended a Annual Report form

# Limited Liability Company

Legal Name Joinery Two Owner LLC

# Information

Sosld: 2352948 Status: Current-Active ① Date Formed: 2/9/2022 Citizenship: Foreign State of Incorporation: DE Annual Report Due Date: April 15th CurrentAnnual Report Status: Registered Agent: Northwest Registered Agent Service, Inc.

# Addresses

Reg OfficeReg MailingMailing4030 Wake Forest Road, Ste 3494030 Wake Forest Road, Ste 349436 E 36th StRaleigh, NC 27609Raleigh, NC 27609Charlotte, NC 28205

# Principal Office 436 E 36th St Charlotte, NC 28205

# **Company Officials**

All LLCs are managed by their managers pursuant to N.C.G.S. 57D-3-20.

# Authorized Signatory

John Perovich 436 E 36th St Charlotte NC 28205-1030

State of North Carolina Department of the Secretary of State

SOSID: 2352948 Date Filed: 2/9/2022 2:23:00 PM Elaine F. Marshall North Carolina Secretary of State

C2022 033 01021

OFFICIAL COP

Mar 04 2024

# **APPLICATION FOR CERTIFICATE OF AUTHORITY** FOR LIMITED LIABILITY COMPANY

Pursuant to §57D-7-03 of the General Statutes of North Carolina, the undersigned limited liability company hereby applies for a

					-	* *	e submits the following:			
1.	The 1	name of the limited liab	ility company is	inery Two C	wner l	LLC				
	and i	and if the limited liability company name is unavailable for use in the State of North Carolina, the name the limited								
	liability company wishes to use is									
2.	The s	The state or country under whose laws the limited liability company was formed is								
		pal office information:								
	a.	a. The limited liability company has a principal office. The principal office telephone number: (505) 948-2966								
		The street address and Number and Street: 4			-					
		City: Charlotte	State:	VC Zip Code: 28	8205	County:	Mecklenburg			
	Number and Street: 436 E 36th St         City:       Charlotte       State:       NC       Zip Code:       28205       Mecklenburg         The mailing address, <i>if different from the street address</i> , of the principal office of the corporation is:									
		Number and Street:								
	b.	The limited liabilit	y company does not ha	ave a principal offic	ce.					
4.	The	name of the registered a	igent in the State of No	orth Carolina is:	Vationa	al Regis	tered Agents, Inc.	.·		
	The	street address and count	ty of the registered age	nt's office in the St						
	Num	ber and Street: 160	Mine Lake Ct	., Suite 200						
	City	Raleigh	State: NC	Zip Code:	5-6417	County:	Vake			
6.							agent's office in the State of N	lorth		
	Nun	ber and Street:								
	City		State: NC	Zip Code:	(	County:				

ŝ

# <u> Mar 04 2024</u>

# **APPLICATION FOR CERTIFICATE OF AUTHORITY** Page 2

7.	The names, titles, and usual business addresses of the current company officials of the limited liability company are:
	(use attachment if necessary) (This document must be signed by a person listed in item 7.)

Name and Title	Business Address
Joinery Two Investors LLC, Manging Member	436 E 36th St, Charlotte, NC 28205
	t of similar import), duly authenticated by the secretary of state or other official rds in the state or country of formation. <u>The Certificate of Existence must be ertification cannot be accepted.</u>
<ol> <li>If the limited liability company is required to use a resolution of its managers adopting the fictitious</li> </ol>	fictitious name in order to transact business in this State, a copy of the name is attached.
10. (Optional): Please provide a business e-mail addre	ess: Privacy Redaction
	siness automatically at the address provided above at no cost when a document e on the website. For more information on why this service is offered, please sec
11. This application will be effective upon filing, unle	ess a delayed date and/or time is specified:
This the 1st day of February _, 20 22	

Joinery Two Owner LLC

Name of Limited Liability Company

Derten

Signature of Company Official

John Perovich, Authorized Representative

Type or Print Name and Title

Notes:

. \$

1. Filing fee is \$250. This document must be filed with the Secretary of State.

P.O. BOX 29622

Page 1

OFFICIAL COP

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "JOINERY TWO OWNER LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE FIRST DAY OF FEBRUARY, A.D. 2022.

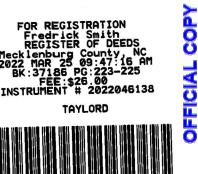
AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "JOINERY TWO OWNER LLC" WAS FORMED ON THE FOURTEENTH DAY OF JANUARY, A.D. 2022.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN ASSESSED TO DATE.

Jeffrey W. Burlock, Secretary of State

Authentication: 202549241 Date: 02-01-22

6545488 8300 SR# 20220332975 You may verify this certificate online at corp.delaware.gov/authver.shtml



Returned to customer

# NORTH CAROLINA SPECIAL WARRANTY DEED

Excise Tax: \$0.00	
Parcel Identifier No. <u>08304401</u> , <u>08304430</u> , <u>0830442</u> of, 2022 By:	29 Verified by County on the day
Mail/Box to: Grantee	
Prepared by: Johnston, Allison & Hord, P.A. (JNK) DEED DRAWN ONLY - 7	), 1065 E. Morehead St., Charlotte, NC 28204 NO TITLE EXAMINATION
Brief description for the Index:	
THIS DEED made this <u>24</u> day of March, 2022,	by and between
GRANTOR	GRANTEE
Three Pillars Capital LLC a North Carolina limited liability company 3123 North Davidson Street, Suite 104 Charlotte, NC 28205	Joinery Two Owner LLC a Delaware limited liability company 436East 36 <sup>th</sup> Street Charlotte, NC 28205

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot or parcel of land situated in Charlotte, Mecklenburg County, North Carolina and more particularly described as follows:

See Exhibit A attached hereto and incorporated herein.

The property hereinabove described was acquired by Grantor by instrument recorded in Book 33144 at Page 570 and Book 33144, Page 574 of the Mecklenburg County Public Registry.

All or a portion of the property herein conveyed does not include the primary residence of a Grantor.

**Mar 04 2024** 

TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor has done nothing to impair such title as Grantor received, and Grantor will warrant and defend the title against the lawful claims of all persons claiming by, under or through Grantor, other than the following exceptions:

Taxes for the year 2022 and all subsequent years, not yet due and payable; all easements, rights-of-way, restrictions, covenants, conditions and other matters of public record in Mecklenburg County.

This conveyance is made as a capital contribution to Grantee.

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

THREE PILLARS CAPITAL LLC, a North Carolina limited liability company

VON Name

Kansus - County of Johnson-State of

I, the undersigned Notary Public of the County and State aforesaid, certify that an David MCKilleporsonally came before me this day and acknowledged that she/he is the When the member of Three Pillars Capital LLC, a North Carolina limited liability company, and that by authority duly given and as the act of Three Pillars Capital LLC she/he signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this  $2^{2}$  day of March, 2022.

My Commission Expires: 9-15-2025

Mighina Nicholson

Printed name of Notar

instinallich

Notary Public



# Mar 04 2024

# EXHIBIT A

# Parcel One:

All of Tract IV as described on that certain survey entitled "Physical Survey of Lots 5-7 & Pt. 8 Blk. 2 Pegram-Wadsworth Lands" dated May 19, 2014, prepared by Hugh E. White, Jr. of Carolina Surveyors, Inc. for Browder Group Real Estate, LLC and being a portion of the property described as Lot 8, Block 2 in Map Book 230, Page 1, Mecklenburg County Public Registry.

# Parcel Two:

BEING all of Lot 5, in Block 2, as shown on a plat of the Property of the Pegram-Wadsworth Land Company recorded in Map Book 230, at Page 1, in the Office of the Register of Deeds for Mecklenburg County, North Carolina.

# Parcel Three:

BEING all of Lots 6 and 7, in Block 2, as shown on a plat of the Property of the Pegram-Wadsworth Land Company recorded in Map Book 230, at Page 1, in the Office of the Register of Deeds for Mecklenburg County, North Carolina.



Returned to customer

# NORTH CAROLINA SPECIAL WARRANTY DEED

Excise Tax: \$0.00

Parcel Identifier No. <u>083-044-25</u>, <u>083-044-24</u>, <u>083-044-27</u>, <u>083-044-28</u> Verified by \_\_\_\_\_ County on the \_\_\_\_ day of \_\_\_\_\_, 2022 By:

Mail/Box to: Grantee

Prepared by: Johnston, Allison & Hord, P.A. (JNK), 1065 E. Morehead St., Charlotte, NC 28204 DEED DRAWN ONLY - NO TITLE EXAMINATION

Brief description for the Index:

GRANTOR	GRANTEE
Brevard Land LLC	Joinery Two Owner LLC
a Delaware limited liability company	a Delaware limited liability company
436 East 36 <sup>th</sup> Street	436East 36 <sup>th</sup> Street
Charlotte, NC 28205	Charlotte, NC 28205

The designation Grantor and Grantee as used herein shall include said parties, their heirs, successors, and assigns, and shall include singular, plural, masculine, feminine or neuter as required by context.

WITNESSETH, that the Grantor, for a valuable consideration paid by the Grantee, the receipt of which is hereby acknowledged, has and by these presents does grant, bargain, sell and convey unto the Grantee in fee simple, all that certain lot or parcel of land situated in Charlotte, Mecklenburg County, North Carolina and more particularly described as follows:

See Exhibit A attached hereto and incorporated herein.

The property hereinabove described was acquired by Grantor by instrument recorded in Book 35450 at Page 174, Book 35438, Page 31 and Book 35334, Page 696 of the Mecklenburg County Public Registry.

All or a portion of the property herein conveyed does not include the primary residence of a Grantor.

TO HAVE AND TO HOLD the aforesaid lot or parcel of land and all privileges and appurtenances thereto belonging to the Grantee in fee simple.

And the Grantor covenants with the Grantee, that Grantor has done nothing to impair such title as Grantor received, and Grantor will warrant and defend the title against the lawful claims of all persons claiming by, under or through Grantor, other than the following exceptions:

Taxes for the year 2022 and all subsequent years, not yet due and payable; all easements, rights-of-way, restrictions, covenants, conditions and other matters of public record in Mecklenburg County.

This conveyance is made as a capital contribution to Grantee.

IN WITNESS WHEREOF, the Grantor has duly executed the foregoing as of the day and year first above written.

BREVARD LAND LLC, a Delaware limited liability company

By: Brevard Land Manager LLC, its Manager

hn Perovich, Manager By: \_

California - County of San Francisco State of

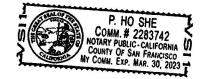
I, the undersigned Notary Public of the County and State aforesaid, certify that John Perovich personally came before me this day and acknowledged that he is the Manager of Brevard Land Manager LLC, a Delaware limited liability company, the Manager of Brevard Land LLC, a Delaware limited liability company, and that by authority duly given and as the act of Brevard Land LLC he signed the foregoing instrument in its name on its behalf as its act and deed. Witness my hand and Notarial stamp or seal, this  $\mathbf{9}$  day of March, 2022.

My Commission Expires: Manh 30, 2023

Notary Public



Printed name of Notary



# Mar 04 2024

# EXHIBIT A

# Parcel One:

BEING all of Lot 9 in Block 2, as shown on a plat of the Property of the Pegram-Wadsworth Land Company recorded in Map Book 230, at Page 1 in the Office of the Register of Deeds for Mecklenburg County, North Carolina.

# Parcel Two:

BEING all of Lot 10 in Block 2, as shown on a plat of the Property of the Pegram-Wadsworth Land Company recorded in Map Book 230 at Page 1 in the Office of the Register of Deeds for Mecklenburg County, North Carolina.

# Parcel Three:

BEING all of Lot 4 in Block 2, as shown on a plat of the Property of the Pegram-Wadsworth Land Company recorded in Map Book 230 at Page 1 in the Office of the Register of Deeds for Mecklenburg County, North Carolina.

# Parcel Four:

BEING all of Lot 3 in Block 2 as shown on a plat of the Property of the Pegram-Wadsworth Land Company recorded in Map Book 230 at Page 1 in the Office of the Register of Deeds for Mecklenburg County, North Carolina.

Story	Unit #	Unit Type	#	Gross Area SF				
Ground	l Floor			Fil	fth Floor			
	101	0-1-2	1	435.35	501	3-2-2	1	1,252.19
	102	0-1-2	1	403.47	502	2-1-1	1	826.30
	105	1-1-1	1	681.65	503	1-1-1	1	753.23
	106	2-1-1	1	817.97	504	0-1-2	1	416.38
	107	0-1-2	1	402.80	505	1-1-1	1	681.65
	108	0-1-1	1	525.35	506	2-1-1	1	827.43
	109	1-1-1	1	681.65	507	0-1-2	1	402.80
•	110	2-1-1	1	817.97	508	0-1-1	1	549.74
Second					509 510	<u> </u>	1	681.65 827.43
	201	2-2-2	1	1,089.05	510	0-1-1	1	536.16
	202	2-1-1	1	826.30	512	0-1-1	1	549.74
	203	1-1-1	1	753.23	513	0-1-2	1	416.38
	204	0-1-2	1 1	416.38 681.65	514	2-1-2	1	874.09
	205 206	2-1-1	1	827.43	515	1-1-1	1	682.69
	200	0-1-2	1	402.80	516	1-1-1	1	682.69
	207	0-1-2	1	549.74	517	1-1-1	1	686.12
	200	1-1-1	1	681.65	518	1-1-2	1	694.34
	209	2-1-1	1					
	210	0-1-1	1	536.16	601	3-2-2	1	1,252.19
	212	0-1-1	1	549.74	602	2-1-1	1	826.30
	213	0-1-2	1	416.38	603	1-1-1	1	753.23
	214	2-1-2	1	874.09	604	0-1-2	1	416.38
	215	1-1-1	1	682.69	605	1-1-1	1	681.65
	216	1-1-1	1	682.69	606	2-1-1	1	827.43
	217	1-1-1	1	686.12	607	0-1-2	1	402.80
	218	1-1-2	1	694.57	608	0-1-1	1	549.74
Third F	loor				609	1-1-1	1	681.65
	301	3-2-2	1	1,252.19	610	2-1-1	1	827.43
	302	2-1-1	1	826.30	611	0-1-1	1	536.16
	303	1-1-1	1	753.23	612	0-1-1	1	549.74
	304	0-1-2	1	416.38	613	0-1-2	1	416.38
	305	1-1-1	1	681.65	614	2-1-2	1	874.09
	306	2-1-1	1	827.43	615	1-1-1	1	682.69
	307	0-1-2	1	402.80	616	1-1-1	1	682.69
	308	0-1-1	1	549.74	617 618	1-1-1 1-1-2	1	686.12 694.34
	309	1-1-1	1	681.65		1-1-2	1	094.04
	310	2-1-1	1		venth Floor	2.0.0	4	4 050 40
	311	0-1-1	1	536.16	701	<u>3-2-2</u> 2-1-1	1	1,252.19
	312 313	0-1-1	1	<u> </u>	702 704	0-1-2	1	826.30 416.38
	313	2-1-2	1	874.09	704	1-1-1	1	681.65
	315	1-1-1	1	682.69	706	2-1-1	1	827.43
	316	1-1-1	1	682.69	700	0-1-2	1	402.80
	317	1-1-1	1	686.12	708	0-1-1	1	549.74
	318	1-1-2	1	694.34	709	1-1-1	1	681.65
Fourth		· · <b>-</b>	•		710	2-1-1	1	827.43
Jailli	401	3-2-2	1	1,252.19	711	0-1-1	1	536.16
	401	2-1-1	1	826.30	712	0-1-1	1	549.74
	402	1-1-1	1	753.23	713	0-1-2	1	416.38
	403	0-1-2	1	416.38	714	2-1-2	1	874.09
	405	1-1-1	1	681.65	715	1-1-1	1	682.69
	406	2-1-1	1	827.43	716	1-1-1	1	682.69
	407	0-1-2	1	402.80	717	1-1-1	1	686.12
	408	0-1-1	1	549.74	718	1-1-2	1	694.34
	409	1-1-1	1	681.65			115	77,896.13 ft
	410	2-1-1	1	827.43				
	411	0-1-1	1	536.16				
	412	0-1-1	1	549.74				
	413	0-1-2	1	416.38				
	414	2-1-2	1	874.09				
	415	1-1-1	1	682.69				
	416	1-1-1	1	682.69				
	417	1-1-1	1	686.12				

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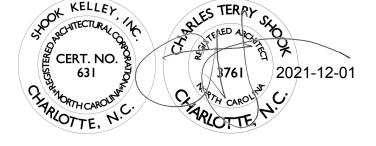
# 420 EAST 22ND BUILDING UNIT by type

Area Name	#	Net Area SF
0-1-1 Unit		
	19	9,096.44
0-1-2 micro		
	21	7,408.38
1-1-1 Unit		
	37	22,980.33
1-1-2 Unit		
	6	3,843.30
2-1-1 Unit		
	20	15,113.00
2-1-2 Unit		
	6	4,810.08
2-2-2 Unit		
	1	986.98
3-2-2 Unit		
	5	5,784.65
	115	70,023.16 ft <sup>2</sup>

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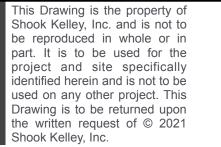




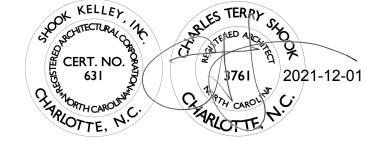
2021-09-08 FOR CONSTRUCTION 











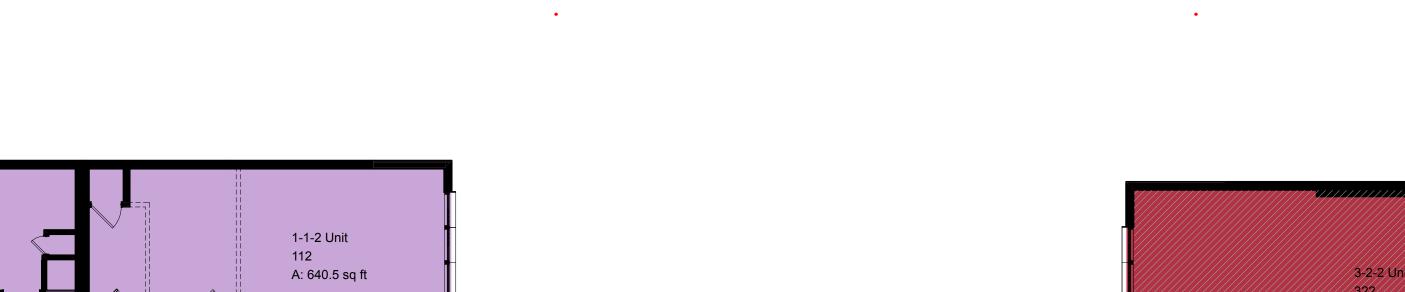
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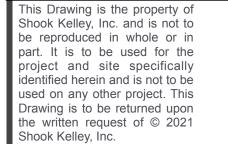
htucker@spacecrsaft.city



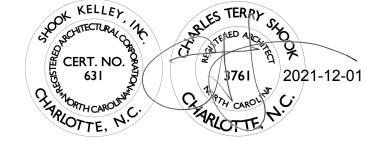




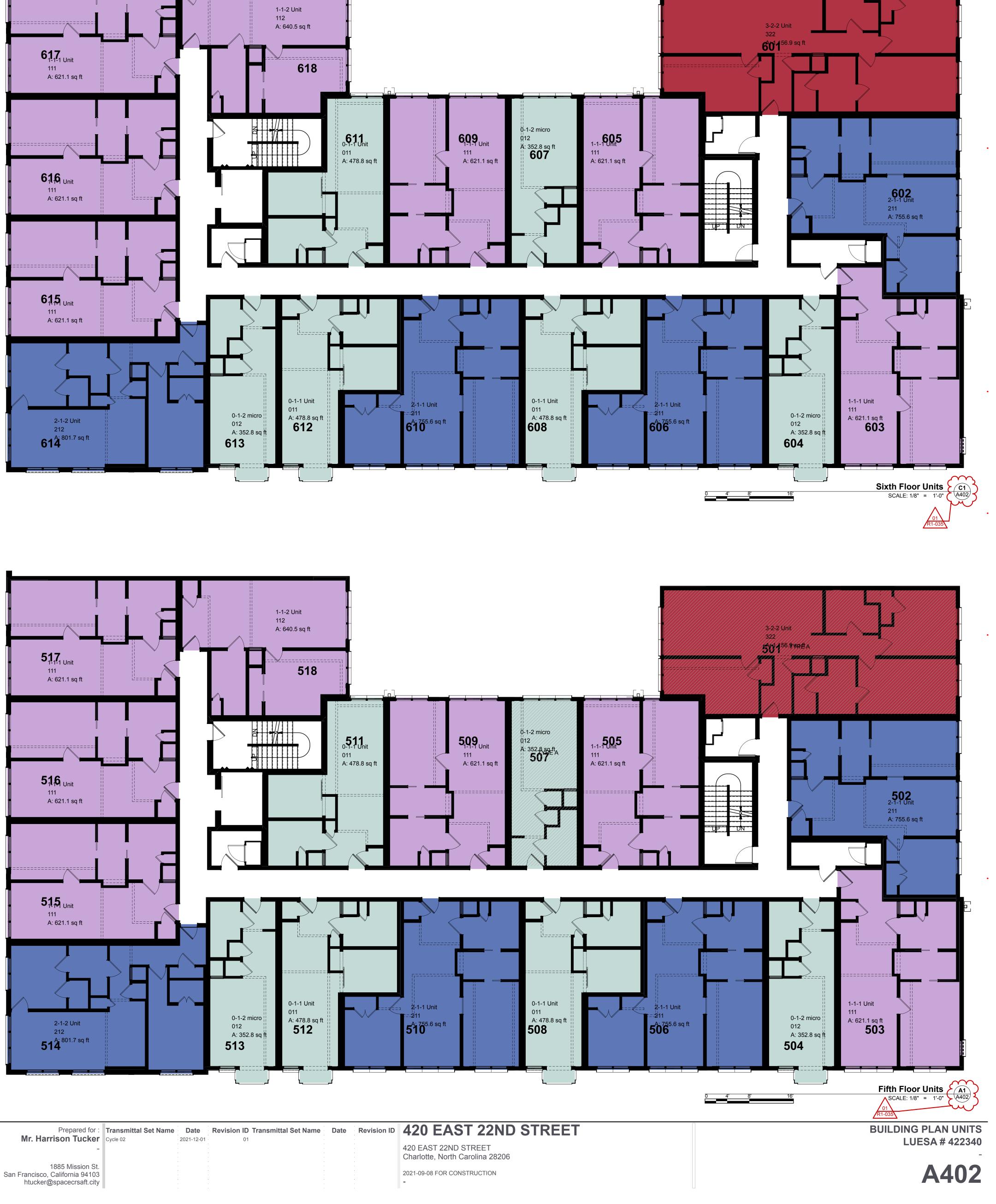




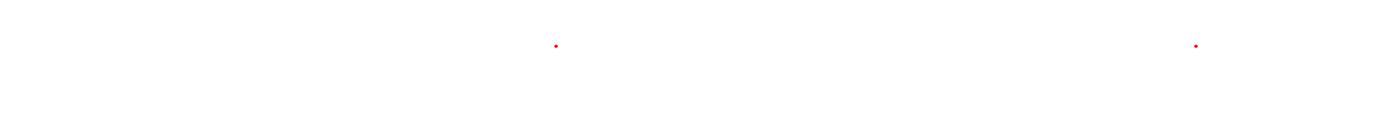


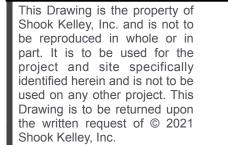




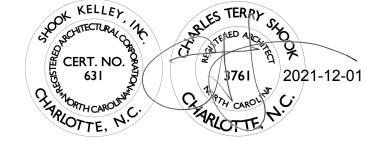












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Mr. Harrison Tucker Cycle 02 2021-12-01 1885 Mission St. San Francisco, California 94103 htucker@spacecrsaft.city

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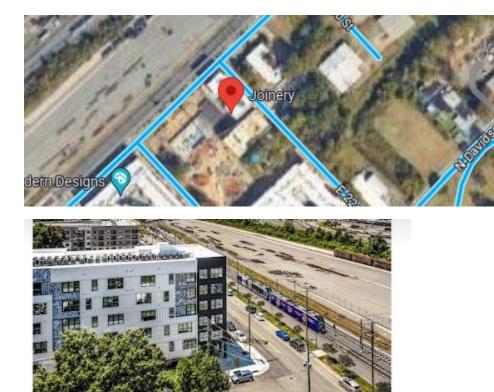


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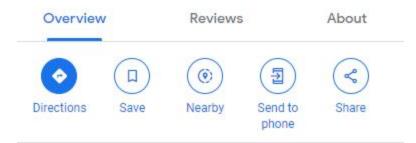






# Joinery

3.9 ★★★★★ (43) Apartment rental agency



1824 N Brevard St, Charlotte, NC 28206



# CHARLOTTE WUTER

# Charlotte Water FY2024 Master Rates and Fees Sheet

Effective 07/01/2023 - 06/30/2024

Residential Rates & Fees	. Page 1
Commercial Rates & Fees (includes Hydrant Connection Fees)	Page 2
Plan Review Fees	. Page 4
Industrial & Commercial Surcharge Rates	. Page 5
Connection & System Development Fees F	age 6-7

# Water and Sewer Residential Rates & Fees

Volumetric Rates

Tier	<i>Water Usage Rate/Ccf</i>	Sewer Usage Rate/Ccf	
Tier 1 (1-4 Ccf)	\$1.89	\$5.66	
Tier 2 (5-8 Ccf)	\$2.44	\$5.66	
Tier 3 (9-16 Ccf)	\$5.64	\$5.66	
Tier 4 (Over 16 Ccf)	\$10.69	N/A	

Monthly Water and Sewer Fixed Fees Water = \$5.52 Sewer = \$5.52

Monthly Water and Sewer Availability Fees

Meter Size	Water Availability Fee	Sewer Availability Fee
<sup>3</sup> ⁄4″ (5/8″ meter)	\$1.38	\$9.06
1″	\$3.45	\$22.64
1 1/2″	\$6.90	\$45.28
2″	\$11.03	\$72.45
3″	\$22.76	\$149.44
4″	\$37.47	\$246.04
6″	\$75.86	\$498.12
8″	\$151.72	\$996.24
10″	\$289.64	\$1,902.00
12″	\$365.50	\$2,400.00

**Irrigation Meter Rates** 

Tier	Water Usage Rate/Ccf
Tier 3 (1-16 Ccf)	\$5.64
Tier 4 (17+ Ccf)	\$10.69

Effective July 1, 2012, irrigation meter customers with approved Smart Irrigation technology qualify to keep all water usage charges at Tier 3. There are no sewer charges for irrigation meters

Disconnection Fee = \$17.00 Reconnection Fee = \$17.00

# Water and Sewer Commercial Rates & Fees

Volumetric Rates Water Charge per Ccf = \$3.27 Sewer Charge per Ccf = \$5.66

Monthly Water and Sewer Fixed Fees Water = \$5.52 Sewer = \$5.52

Monthly Water and Sewer Availability Fees

Meter Size	Water Meter Size Availability Fee		
<sup>3</sup> ⁄4" (5/8" meter)	\$1.38	\$9.06	
1″	\$3.45	\$22.64	
1 1/2″	\$6.90	\$45.28	
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4″	\$37.47	\$246.04	
6″	\$75.86	\$498.12	
8″	\$151.72	\$996.24	
10″	\$289.64	\$1,902.00	
12″	\$365.50	\$2,400.00	
Fire Line	\$0.00	n/a	

**Irrigation Meter Rates** 

Tier	Water Usage Rate/Ccf
Tier 3 (1-16 Ccf)	\$5.64
Tier 4 (17+ Ccf)	\$10.69

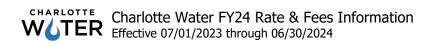
Private Fire Line

Size	Fire Line Fee
Less than 4"	\$1.28
4″	\$7.82
6″	\$17.58
8″	\$35.17
10″	\$43.96
12″	\$68.87

Private Fire Line Volumetric Rate \$3.27 per Ccf

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# **Hydrant Connection Fees**

Deposit: \$100 Setup Fee: \$57.68

# **Monthly Fee**

Connection Size	Monthly Fee
3⁄4"	\$8.69
1 1/2"	\$28.94
2 1/2"	\$33.60
3"	\$65.60
4"	\$181.29

Water Usage per Ccf: \$3.27

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Service	Fee/Metric
Backflow Prevention Review	\$233/Occurrence
Backflow Prevention Device Inspection	\$522/Occurrence
Infrastructure Permit: Project Initiation	\$421/Occurrence
Infrastructure Permit: Plan Review	\$1.69/Linear Foot
Infrastructure Permit: Inspection	\$6.90/Linear Foot
NEW: CCTV Inspection	At Cost
NEW: Infrastructure Permit: Revision to Approved Plans (RTAP)	\$281/Occurrence

# **Service Description**

# Backflow Review

This fee covers those involved with plan review surrounding backflow requirements. Typically refers to commercial or nonsingle-family development. This fee would be paid when plans requiring a backflow review are submitted.

# **Backflow Inspection**

This fee covers those involved with site inspection surrounding new backflow installation or inspection of existing backflow devices. Typically refers to commercial, non-single-family development or customers with dedicated irrigation meters.

# Infrastructure Permit Project Initiation

This flat fee covers employee costs involved with new project initiation. It includes different aspects of work that typical water and/or sewer projects encounter, regardless of size or scope. Typically refers to new residential subdivisions, commercial projects, non-single-family developments requiring water and or sewer infrastructure construction, or their relocations. This fee would be paid when plans for an extension or relocation of water and/or sewer infrastructure are submitted for review.

# Infrastructure Permit Plan Review

This fee covers employees involved with plan review resulting from new development including new residential subdivisions, commercial projects, non-single-family developments requiring water and or sewer infrastructure construction, or their relocations. This fee would be paid when plans are submitted for construction or relocation of water and/or sewer infrastructure.

# Infrastructure Permit Inspection

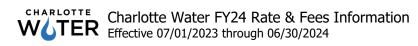
This fee covers employees involved with construction related activity of new public water and sewer infrastructure. Projects included in these fees are new residential subdivisions, commercial projects, non-single-family developments requiring water and/or sewer infrastructure construction, or their relocations. This fee will be paid when plans are permitted for construction or relocation of water and/or sewer infrastructure and a contract is signed by the land developer.

# Closed Circuit Television Video (CCTV) Inspection for Post-Construction Purposes

This fee is related to the inspection of gravity sewer mains and associated connections using closed circuit television (CCTV) video inspection. This add-on fee is assessed when a permitted infrastructure project requires additional CCTV inspection services, preparation of the infrastructure for the CCTV inspection (e.g., cleaning), and these services are performed using CLTWater resources.

# Infrastructure Permit: Revision to Approved Plans (RTAP)

This fee applies to revised, approved plans that require an updated signature and seal of the NC registered Professional Engineer; this fee applies to plans that have been issued their original permits and the permitted project has been released for construction. Revisions to approved plans may be necessary as site conditions change or unforeseen construction conflicts arise and were not detailed in the original plans. This fee applies to various aspects of water and/or sewer projects regardless of size and scope. This fee is expected to be paid prior to final acceptance of the water and/or sewer infrastructure. This fee can be applied per occurrence within a singular project.



# **Industrial & Commercial Surcharge Rates**

Surchargeable Parameters for Monitored Industrial Users	Surchargeable Level	Units Charged	Fee as of 07/01/23	Fee as of 01/01/24
COD – Chemical Oxygen Demand (IWCD)	any amount > 500 mg/L	Per pound	\$0.1201 / pound	Same
TSS – Total Suspended Solids (IWSS)	any amount > 250 mg/L	Per pound	\$0.2423 / pound	\$0.3245 / pound
NH₃ - Ammonia (IWAM)	any amount > 20 mg/L	Per pound	\$2.42 / pound	\$3.04 / pound
IWC – Industrial Waste Charge (SCSM or SCSU)	The IWC charge is applied to 100 % of Industrial Waste discharged by SIUs.	per Ccf	\$0.3852 / Ccf	\$0.4983 / Ccf
IWC – Industrial Waste Charge (SCIW)	The IWC charge is applied to 100 % of incoming water for Commercial Customers.	per Ccf	\$0.3852 / Ccf	\$0.4983 / Ccf
Non-Monitored High Strength Charge (SEHS)	The High Strength Charge is applied to 100% of incoming water for Commercial Customers.	per Ccf	\$1.89 / Ccf	\$2.59 / Ccf

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# FY24 Water & Sewer Connection and System Development Fees

# WATER CONNECTION AND WATER/SEWER SYSTEM DEVELOPMENT FEES

Water Meter	Water Connection	Water System Development	Sewer System Development		
Size/Type	Fee	Fee	Fee		
5/8" (Domestic Only)	\$ 3,448	\$ 1,223	\$ 4,553		
1" (Domestic Only)	\$ 4,282	\$ 3,056	\$ 11,384		
1½"	\$ 14.530	\$ 6,113	\$ 22,767		
2"	\$ 15,329	\$ 9,780	\$ 36,428		
3" Compound, Class II	\$ 31,081	\$ 21,394	\$ 79,686		
4" Compound, Class II	\$ 36,976	\$ 36,675	\$ 136,604		
6" Compound, Class II	At Cost	\$ 82,520	\$ 307,359		
8" Compound, Class II	At Cost	\$ 97,801	\$ 364,278		
3" Ultrasonic	\$ 29,481	\$ 30,563	\$ 113,837		
4" Ultrasonic	\$ 34,476	\$ 53,791	\$ 200,353		
6" Ultrasonic	At Cost	\$ 85,576	\$ 318,743		
8" Ultrasonic	At Cost	\$ 171,152	\$ 637,486		
10" Ultrasonic	At Cost	\$ 275,066	\$ 1,024,532		
12" Ultrasonic	At Cost	\$ 336,192	\$ 1,252,205		
4" FMCT	At Cost	\$ 42,788	\$ 11,384		
6" FMCT	At Cost	\$ 97,801	\$ 22,767		
8" FMCT	At Cost	\$ 171,152	\$ 36,428		
10" FMCT	At Cost	\$ 268,954	\$ 36,428		
12" FMCT	At Cost	\$ 305,629	\$ 36,428		
2" Fire Line	At Cost	\$ 9,780	N/A		
4" Fire Line	At Cost	\$ 24,450	N/A		
6" Fire Line	At Cost	\$ 55,013	N/A		
8" Fire Line	At Cost	\$ 110,026	N/A		
10" Fire Line	At Cost	\$ 137,533	N/A		
12" Fire Line	At Cost	\$ 215,530	N/A		
5/8" Split Irrigation (Residential Only)	\$ 1,832	N/A	N/A		
5/8" Irrigation (Dual Check)	\$ 3,448	\$ 1,223	N/A		
1" Irrigation (Dual Check)	\$ 4,282	\$ 3,056	N/A		

# SEWER CONNECTION FEES

Sewer Service Size	Sewer Connection Fee
4"	\$ 4,958
6" and larger	At cost*
11/2" LPSS	\$ 4,958
2" LPSS & larger	At cost*

# **Common Residential Connections**

(Public main available) <sup>5</sup>%" water: \$3,448 + \$1,223 = **\$4,671** 4" sewer: \$4,958 + \$4,553 = <u>\$9,511</u> Combined total = \$**14,182** 

# Common Residential Connections

(Public main extension required/in progress) 5%" water: \$3,103 + \$1,223 = **\$4,326** 4" sewer: \$4,462 + \$4,553 = **<u>\$9,015</u>** Combined total = **\$13,341** 

At cost pricing is determined after a Site Utility Plan is submitted for review. Please ask for a Utility Plan Review Checklist.

High flow 3" and 4" Turbine meters are available upon request and review.

Ultrasonic meters may be used for Domestic Only and Combined Fire & Domestic use; flow calculations and site review shall be required.

4", 6", 8", 10", and 12" FMCT services may be used for Fire or Combined Fire & Domestic use *only*; domestic use is limited to the small domestic meter only. Flow calculations and site review shall be required.

A **Capacity Assurance Review** is needed for all 1 ½" meter and greater requests prior to receiving a quote or making payment. Please contact New Services for an application form.

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# CHARLOTTE Charlotte Water FY24 Rate & Fees Information

**VLTER** Effective 07/01/2023 through 06/30/2024

# GENERAL NOTES FOR RESIDENTIAL AND COMMERCIAL CUSTOMERS

- To make application for water and/or sewer service, an application must be completed and returned to Charlotte Water (CLTWater) with payment in full (check or money order). Additionally, a backflow prevention service application must be completed for all commercial and irrigation water services. It is the responsibility of the applicant to clearly mark, with a flag or stake, the preferred service location at the edge of right-of-way along their property.
- 2. Security deposits are required for all water services, except 5/8" residential. See the next page for schedule of security deposit charges.
- 3. System Development fees are required for every new connection to the water or sewer system including irrigation services, additional services, and those in a new development. The water and sewer system development fee is based on water meter size.
- 4. The connection fee (not system development fee) is discounted 10% if the connection is installed during construction of a public water or sewer main. The discount is limited to 5/8" water and 4" sewer services.
- 5. Applicants for commercial sewer only accounts cannot be accepted until a private meter, approved by CLTWater, has been installed on the applicants' private water service.

# **RESIDENTIAL AND COMMERCIAL IRRIGATION SERVICES**

- 1. There are two options for 5/8-inch residential irrigation services: 1) Split connection Irrigation connection split off the domestic service line is available at a reduced connection fee. 2) Dedicated service line; normal connection fees apply.
- 2. Commercial irrigation services have only one option: dedicated service line; normal connection fees apply.
- 3. If the meter box is located in any hardscape (e.g., driveway, sidewalk, pavers), the split connection option is not available for residential connections; full connection and system development fees will be required.
- 4. All irrigation services require a backflow preventer on the customer's side of the irrigation meter.

# DEVELOPER INSTALLED SERVICE CONNECTIONS BY SUBDIVISION DEVELOPER FUNDED CONTRACT PROCESS

- 1. Connection fees do not apply to services installed by the developer during the construction of water/sewer systems under contract with and donated to CLTWater.
- 2. Meter charges (\$182.00 for 5/8" meter, \$277.00 for 1") and system development fees are due for each new water service installed in the new development. Meter charges and system development fees can only be paid when the project/phase has received final approval from CLTWater. System Development fees will be the current effective rate when they are paid. Example: developer installed 5/8" water and 4" sewer, \$1,223 + \$4,553 + \$182 = \$5,958.
- 3. Meter charges, system development fees and meter deposits for 1½-inch and larger water services must be paid as part of the final project approval process. Such services will automatically be activated in the name of the person or company paying the fees.

# SCHEDULE OF SECURITY DEPOSIT CHARGES BY METER SIZE

Customer Type	5/8"	1"	1-1/2"	2"	3"	4"	6"	8"	10"+
Auto Dealer/Service Station/Body Shop	\$25	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Beauty Shop	\$25	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Car Wash	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Church	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Dry Cleaner	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Fire Line	\$7	\$7	\$7	\$7	\$7	\$7	\$7	\$7	\$7
Garage	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Grocery / Convenience Store	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Hotel / Motel	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Irrigation*	\$25	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Laundry	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Mobile Home Park	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Office	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Paint Shop	\$25	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Pool Hall / Lounge	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Residence, SF / Duplex	\$0	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Residence, Multi Family	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Restaurant, Carryout	\$25	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Restaurant, Dine In	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
School / Day Care	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Stadium	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100	\$100
Studio	\$25	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Theater	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Warehouse	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100
Not Specified Above	\$7	\$25	\$25	\$50	\$75	\$100	\$100	\$100	\$100

\*Note: Deposits do not apply to single-family residential customers

# CONSERVICE

# **Conservice Service and Pricing Schedule**

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Mar 04 2024

Comm	ommunity Name: <u>Joinery Phase II</u> Management: <u>Greystar</u> Legal Name:							
Compl	ete Address: <u>1816 N. Brevard Stree</u>	et Charlotte NC 28	8206					
Tax ID	Tax ID:       Units:       360       Beds:       N/A       Wizard #:       N/A       Ownership Group							
Bill Delivery Preference: 🔽 Ebill 🔲 Mail Contract Term: Month to Month								
Community Collect Delivery Me Payment M			to Bill: V New Move-ins	Retail Units:	Prior ( Conser	Customer/Provi	ider: Student	t I Military ercial I WYSE DE): I Yes I No
			Employees				g Software: Yardi - G	
9 Z	UTILITY	MATCH PREVIOUS	METHOD	CAD/F AMOU		RAMP UP?		-
BILLING	Water		Sub-meter Utility Rates	0%	%		Retail units 13- NC-MECKLENBURG	
B	Sewer		Sub-meter Utility Rates	0%	%		Property ID: ncjoipha New Construction- 1/15/2	
	Trash		RUBS per Unit	0%	%		units. September 2025 fo	-
							Need to confirm trash bill Conservice.	-
							Unsure who did the Meter	r install
							Yes 🗋 No	
	FEE NAME		FREQUENCY	OCCUPANT FEE		CLIENT PORT	TION \$ OR 9	% RAMP UP
	Water/Sewer Admin	Per	Bill Mailed	\$3.75 Clier		Client Pays	\$0.00	
	Trash Admin	Per	Bill Mailed	\$0.90     Client Pays       \$0.00     Client Pays		Client Pays	\$0.00	
ILE	Vacant Cost Recovery	Per	Occurrence			Client Pays	\$5.00	
SCHEDULE								
SCH								
FEE								
	Postal Increase Paid By:	Owner	Resident/Tenant 🔽 Neithe	r CPI Incr	ease Pa	aid By: 🔲 Ow	ner 🔲 Resident/T	enant 🗹 Neither
	Additional Information: Plea	ise make sure the screen.	e Admin Fee and the Watersewer base fe	ee and split out in bo	oth the Bill	setup and the	SA: Ves Client	
	SYNERGY		SUB-METER E	QUIPMENT			MISCELLANE	ous
✓ Vacant Billing       Meter         ✓ Bill Pay       Meter         ✓ EPA Benchmarking \$10 per month       Meter         Owner Conversion \$250.00       Meas         Expected close date:       Mod         ✓ New Construction 250.00       Construction         S2 - Sustainability       Main			If Applicable: Meter Type: Meter Model: Meter Size: Reading System: Measurement: Modem #: Conservice Install: Maintenance Plan:	on-call pricing v	vill apply	Chec Chec Sub- Ener ESP	rol *	
	Contact Name		Role		Email			Phone
TS	Morgan Barger	Reg	jional Manager	morgan.barger@gr	reystar.co	m		
CONTACTS	Suzanne Ryan	Prop	perty Manager	joinerymgr@greyst	tar.com		704-944-9650	
CON		Prop	perty Contact					

ADD. INFO



Property Name Joinery Phase II (jo030) Created By: ljomok Date: 02/29/24 1816 N Brevard St Address Charlotte, NC 28206 Last Utility Rate Change: 07/01/23 Number of Units 360 Next Utility Rate Change: 07/01/24 City of Charlotte Utility \*\*No bills available\*\* Water Base Charges (0) 0.0 " Water Availability Monthly Meter Charge \$ each \$ monthly (0) Monthly Water Fixed Fee \$ \$ monthly each monthly total \$ per unit monthly \$ Water Consumption Charges Utility Rates PER UNIT: First 4 CCF or 2,992 Gallons 2.53 per 1,000 gallons \$ 1.89 per CCF \$ Next 4 CCF or 2,992 Gallons 3.26 per 1,000 gallons \$ 2.44 per CCF \$ Next 8 CCF or 5,984 Gallons \$ 5.64 per CCF \$ 7.54 per 1,000 gallons Over 16 CCF or 11,968 Gallons 14.29 per 1,000 gallons \$ 10.69 per CCF \$ NCUC recommendation rate (based on average unit consumption of 4,000 gallons): All Gallons 2.71 per 1,000 gallons' \$ \*Price derived from weighted average price per 1,000 gallons for 4,000 gallons of monthly consumption: First Tier 2,992 Gallons @ \$2.53 per 1,000 Gallons = \$ 7.56 1,008 Gallons @ \$3.26 per 1,000 Gallons = Second Tier \$ 3.29 4,000 Gallons 10.85 \$ Sewer Base Charges (0) 0.0 " Sewer Availability Monthly Meter Charge \$ \$ monthly each -(0) Monthly Sewer Fixed Fee \$ monthly each \$ monthly total \$ per unit monthly Sewer Consumption Charges Utility Rates PER UNIT: All Usage \$ 5.66 per CCF \$ 7.57 per 1,000 gallons NCUC recommendation rate: **All Gallons** \$ 7.57 per 1,000 gallons Test: Gallons: Water \$ 10.85 NOTE: \$ 3.75 Per Unit Monthly Billing Management Fee. 4,000 Sewer 30.27 \$

Mar 04 2024

Account Number:	Meter Number:	Meter Size(s):	Service Address:	Units:			
Total:				360 residential units + 12 retail units			
*New construction. No bills available at this time.							

\*\*Retail units expected be on a separate meter.