



October 6, 2021

Ms. A. Shonta Dunston, Chief Clerk
North Carolina Utilities Commission
4326 Mail Service Center
Raleigh, NC 27699

Re: W-218, Sub 551
Northgate Transfer of Public Utility System
Water Service
Wake County

Dear Ms. Dunston:

Please find attached the Application for Transfer of Public Utility system for Northgate in Wake County. If the Commission or Public Staff should have any questions or desire additional information concerning this matter, please contact me at 919-653-6963.

Sincerely,

A handwritten signature in black ink that reads "Nikita Collier". The signature is written in a cursive, flowing style.

Nikita Collier
New Business Coordinator

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION
APPLICATION FOR TRANSFER OF PUBLIC UTILITY SYSTEM
(to owner exempt from regulation)

INSTRUCTIONS

Notes or explanations placed in the margins of the application are acceptable. If additional space is needed, supplementary sheets may be attached. If any section does not apply, write "not applicable" or cross out the section.

SELLER

1. Trade name used for utility business AQUA NORTH CAROLINA, INC.
2. Mailing address 202 MACKENAN CT, CARY, NC 27511
3. Business telephone number 919-467-8712

PURCHASER

4. Name of purchaser Town of Fuquay-Varina via Lear Corporation
5. Business mailing address 1415 Holland Road
- City and State Fuquay-Varina, NC Zip Code 27526
6. Business telephone number 919-753-1028

UTILITY SYSTEM(S) TO BE TRANSFERRED

Fill in one column for each Subdivision or Service Area.

- | | (1) | (2) | (3) |
|--|------------------|-----|-----|
| 7. Name of Subdivision(s) or Service Area(s) | <u>NORTHGATE</u> | | |
| 8. County (or Counties) | <u>WAKE</u> | | |
| 9. Type of Service (water, sewer, etc.) | <u>WATER</u> | | |
| 10. Number of current customers: | | | |
| Water | <u>30</u> | | |
| Sewer | | | |
| 11. System I.D. or Permit Nos: | | | |
| a. DENR System I.D. No. (Water) | <u>NC0392217</u> | | |
| b. NPDES or Nondischarge Permit No. (Sewer) | | | |

PURCHASER'S PROPOSED RATES

12. Metered Residential Service:
 - Water: 3/4" Base Rate=\$10.23 + \$5.17/1,000 gals
 - Sewer: n/a
13. Flat Rate Residential Service:
 - Water: n/a
 - Sewer: n/a
14. Nonresidential Service (explain):
 - Water: n/a
 - Sewer: n/a

FINANCIAL STATEMENTS

- | | <u>Water</u> | <u>Sewer</u> |
|---|---------------|--------------|
| 15. Seller's Investment in Utility Property: | | |
| 16. Original cost to Seller..... | \$ 159,715.39 | \$ |
| 17. Less accumulated depreciation..... | \$ 61,569.59 | \$ |
| 18. Less accumulated tap fees and other contributions in aid of construction..... | \$ 134.57 | \$ |
| 19. Net investment in utility property..... | \$ 98,011.23 | \$ |
| 20. Purchase price paid by Purchaser..... | \$ 40,000 | \$ |
| 21. Customer deposits still held by Seller..... | \$ 0 | \$ |

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General

1. Is the Purchaser willing to furnish utility service described herein? (yes or no) Yes
2. When will the Purchaser begin furnishing said utility service? Engineering work to complete construction necessary to transition water service to the Town is underway. The construction will be completed in material compliance with all federal, state and local laws, and with the Town's requirements for acceptance of the construction. The construction is expected to be completed on or before March 31, 2022 and transition of the customers to be serviced by the town shortly thereafter.
3. Will Purchaser continue using present system, or will it be replaced within the next few years? A new water system is being constructed to serve the residents, and the existing water system is being converted to a pressure sewer system.
4. Will Purchaser require customers to pay additional assessments if system is replaced within next few year? No, the residents will incur additional fees if they elect to connect to the sewage collection system in the future, but no assessment is planned for the public system.

EXHIBITS

5. Enclose a copy of the purchase agreement reduced to writing. Any changes in the purchase agreement should be filed immediately with the Commission.

FILING INSTRUCTIONS

6. Six (6) copies of the application and exhibits shall be filed with the **North Carolina Utilities Commission, 4325 Mail Service Center, Raleigh, North Carolina 27699-4325**. One of these copies must have original signatures. (Applicants must make their own copies if desired.)

SIGNATURES

7. Application shall be signed and verified by the Applicants.

Signature 

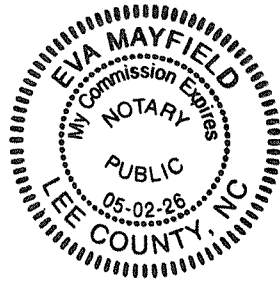
Purchaser

Date Sept. 20, 2021Signature 

Seller

Date September 27, 2021VERIFICATION

8. (Typed or Printed Name) Jim Seymour
personally appearing before me and, being first duly sworn, says that the information contained in this application and in the exhibits attached hereto are true to the best of his/her knowledge and belief.



This is the 10th day of September, 2021.

[Signature]
Notary Public

3816 Beal Drive, Sanford, NC 27330
Address

My Commission Expires: 05-02-2026
Date

8. (Typed or Printed Name) Shannon U. Becker
personally appearing before me and, being first duly sworn, says that the information contained in this application and in the exhibits attached hereto are true to the best of his/her knowledge and belief.

This is the 24th day of September, 2021.

Robyn E. Lambeth

Notary Public

Wake County NC

Address

My Commission Expires: May 13, 2026
Date

