



434 Fayetteville Street Suite 2800 Raleigh, NC 27601 Tel (919) 755-8700 Fax (919) 755-8800 www.foxrothschild.com M. GRAY STYERS, JR. Direct No: 919.755.8741 Email: GStyers@Foxrothschild.com

October 24, 2023

Ms. A. Shonta Dunston Chief Clerk North Carolina Utilities Commission 430 N. Salisbury Street Room 5063 Raleigh, NC 27603

Re: In the Matter of Study of Rates and Charges of Passenger Ferry Public Utilities NCUC Docket No. A-100, Sub 1 <u>Bald Head Island Transportation, Inc. Current Tariffs of Rates, Charges and</u> <u>Timetables</u>

Dear Ms. Dunston:

On behalf of Bald Head Island Transportation, Inc. (BHIT), and in compliance with Commission's Order of October 4, 2023, specifically ordering paragraph number 2, we herewith provide the following:

- Exhibit A Current Tariff Rates and Charges for Ferry Operations;
- Exhibit B Time Schedules for Ferry Operations;
- Exhibit C*- Charges for Parking at the Deep Point Terminal;
- Exhibit D*– Service Schedule and Charges for the use of the barge.

*Without waiving any rights, BHIT provides Exhibits C and D consistent with the Commission's Order issued in NCUC Docket No. A-41, Sub 21 asserting jurisdiction over parking and barge operations. That Order is being appealed to the NC Court of Appeals.

A Pennsylvania Limited Liability Partnership

California Colorado Delaware District of Columbia Florida Georgia Illinois Minnesota Nevada New Jersey New York North Carolina Pennsylvania South Carolina Texas Washington

Ms. A. Shonta Dunston Page Two October 24, 2023

If you should have any questions concerning this filing, please do not hesitate to contact me.

Sincerely,

Isl M. Gray Styers, Jr.

M. Gray Styers, Jr.

pbb

Enclosure

cc: All Parties and Counsel of Record James Bernier – NC Public Staff Jessica Heironimus – NC Public Staff Erica Jones – NC Public Staff



A-100 SUB 1

Supplement No. 12 Cancels Supplement No. 11 to NCUC No. 7

BALD HEAD ISLAND TRANSPORTATION, INC. A-41, Sub 20

Schedule of Rates and Charges

Applying on

The Transportation of

PASSENGERS

Via

WATER

As Described Herein

Between

Southport, NC and Bald Head Island, NC

Issued: 1 March 2022

Effective: 1 April 2022

Changing Item No. 40-D

Issued by

Charles A. Paul III, President Bald Head Island Transportation, Inc. Post Office Box 3069 Bald Head Island, North Carolina 28461 910-457-7325 OFFICIAL COPY

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Oct 25 2023

A-100 SUB 1

Supplement No. 12 Cancels Supplement No. 11 To NCUC No. 7

BALD HEAD ISLAND TRANSPORTATION, INC.

RULES AND REGULATIONS

Item No. 20-B Ferry Schedules by Embarkation and Debarkation Points

Except as provided in Item No. 30, all ferries and trams will operate according to the schedules shown in Items No. 53, 54, 55, and 56 as long as there are passengers to be transported. Holiday Schedules and Additional Ferry Services are shown in Items No. 50 and 51, respectively. The Passenger Ferry and the Contractor Ferry will operate between Deep Point Marina in Southport, NC, and Bald Head Island, NC.

Item No. 30-B Operational Notices

Safe Operations

Bald Head Island Transportation, Inc. reserves the right to cancel service if the weather or sea conditions could be hazardous to safe operations or if there is an equipment malfunction.

Prearranged Service

All transport service is subject to the availability of ferry and tram capacity, on a first-come, first-served basis. Tram service is not guaranteed but is provided if seating capacity is available for those ticket classes where tram service is included. The number of trams scheduled for operation to support ferry runs is based upon anticipated ridership. Tram reservations made well in advance are recommended. Passengers without tram reservations will be allowed to ride an available tram on a first-come, first-served basis, secondary to reserved seating and subject to capacity restrictions.

Baggage Handling

The transfer of passenger baggage between the baggage racks and the ferry at Deep Point and Bald Head Island terminals on all ferry runs will be provided for passengers, excluding those passengers holding Class IV No Frills, Class V Contractor, and Class VI Employee tickets. All checked baggage must have a closed top (e.g., zipped, fastened, etc.) or affixed lid, such that its contents will not spill in transit.

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Oct 25 2023

Feb 28 2022

A-100 SUB 1 Supplement No. 12 Cancels Supplement No. 11 To NCUC No. 7

BALD HEAD ISLAND TRANSPORTATION, INC.

CLASSIFICATIONS AND FARES

Item No. 40-D Fares and Charges

All fares are round trip unless otherwise indicated. The following fares include the utilization of the Bald Head Island tram service to and from the point of embarkation and debarkation, unless otherwise noted.

All passenger tickets are honored on the contractor ferry runs; that use does not need special identifiers/permissions on schedules the way Contractor ticket use of passenger ferries does. However, contractor ferry runs do not have baggage handling; passengers do retain tram privileges if their ticket qualifies for tram service.

A Fuel Surcharge may apply in addition to the fare prices shown below. Refer to Item 45 herein to determine if a Fuel Surcharge is applicable.

Tram service is not guaranteed but is provided if tram seating capacity is available. Tram reservations made well in advance are recommended.

Passengers are required to present a valid ticket before boarding on each leg of the round trip. Tickets are electronically scanned for validity and are limited to one round trip. Passengers not in possession of a valid ticket for the second leg of the round trip will be required to purchase a replacement ticket or a Class X One-Way to present for scanning before being allowed to board.

Class I – General Fare

\$23.00

Applicable to all persons traveling to Bald Head Island from Southport when they DO NOT qualify for any other fare noted in this tariff. Tram service is not guaranteed but is provided if seating capacity is available. Tram reservations made well in advance are recommended.

Class II - Bulk 40

\$17.50

Available to persons or organizations who purchase packages of forty ferry tickets at one time. Tram service is not guaranteed but is provided if seating capacity is available. Tram reservations made well in advance are recommended.

BALD HEAD ISLAND TRANSPORTATION, INC.

Item No. 40-D (Cont.)

Class III - Bulk 80

Available to persons who purchase packages of eighty tickets at one time. A QR code, valid for eighty round trips and specific to each customer, is electronically generated and provided for printing or storage on the customer's mobile devise, in lieu of using paper scan tickets. Tram service is not provided.

Class IV - No Frills

Available for purchase only on Bald Head Island to persons living or staying on Bald Head Island. Tickets are valid only on the day of purchase for round trip transportation from Bald Head Island to Southport and return. No baggage or tram service is available with this ticket; parcels must be hand carried by the ticket holder.

Class V - Contractor

Available to bona fide contractors traveling to the island to provide service on the island. Fare not available on Saturdays and Sundays. Contractor ferry must be used except as otherwise noted on the schedule. Tram and baggage services are not available. Contractors are allowed to ride the shuttle bus to and from the Contractor Service Village.

Class VI - Employee

Available to bona fide employees of commercial and/or non-profit businesses located where that activity is not prohibited on Bald Head Island; also available to bona fide employees of governments and governmental agencies. Employees must be traveling in the course of their employment. Tram service and baggage handling are not included. Passengers holding this ticket will be allowed to board after all other fares have boarded, subject to ferry capacity restrictions.

4

\$14.00

\$14.00

\$15.00

\$14.00

A-100 SUB 1

Supplement No. 12 Cancels Supplement No. 11 To NCUC No. 7

\$1,850.00

Item No. 40-D (Cont.)

Class VII – Children

Under age 3 years traveling with an adult.	\$ 0.00
Ages 3-12 years traveling with an adult	\$12.00

Tram service is not guaranteed but is provided if seating capacity is available. Tram reservations made well in advance are recommended.

Class VIII – Annual Pass

Available only to persons whose primary residence is on Bald Head Island who are residential property owners of record or are persons leasing residential property. Baggage service is available; tram service is not included.

Class IX - Baggage

a. Oversized \$23.00 (C)

Applicable to each bicycle, or any other non-carry-on item too large (~ coolers larger than 48-quart size), too heavy (i.e., more than 50 pounds), or too cumbersome (i.e., cannot fit into a baggage dolly), or to items longer than seven (7) feet. This charge is in addition to the fare for transporting the person.

b. Excess \$23.00 (A)

Applicable to each checked item greater than the allowance as set forth below. This charge is in addition to the fare for transporting the person. No allowance shall be permitted on tickets purchased for the sole purpose of avoiding payment of Excess charges.

Every day throughout the year the allowance is three (3) checked items per passenger.

Items not checked as baggage must be suitable for transport on board by a single passenger and must not interfere with the comfort and safety of other passengers, in the judgment of BHI Transportation staff. Passengers may not carry on Oversized items as defined above. OFFICIAL COPY

A-100 SUB 1

Supplement No. 12 Cancels Supplement No. 11 To NCUC No. 7

BALD HEAD ISLAND TRANSPORTATION, INC.

Item No. 40-D (Cont.)

Class X – One-Way

\$11.50

Available only on Bald Head Island to passengers desiring to board who cannot present a valid ticket for passage on the second leg of their round-trip fare, under any classification described above except Class IV No Frills.

Item No. 45-D Fuel Surcharge

Effective May 20, 2019, no Fuel Surcharge will be added to any passenger fare at the time of purchase.

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Oct 25 2023

Feb 28 2022

EXHIBIT B - TIME SCHEDULES FOR FERRY OPERATIONS NCUC DOCKET A-100 SUB 1

Supplement No. 12 Cancels Supplement No. 11 To NCUC No. 7

BALD HEAD ISLAND TRANSPORTATION, INC.

TIME SCHEDULES FOR THE FERRY OPERATIONS

Item No. 50 Holiday Schedules

On Christmas Day, ferries will run a limited schedule. Ferries depart Deep Point at 9:00 a.m., 10:00 a.m., 5:00 p.m., and 6:00 p.m. Ferries depart Bald Head Island at 9:30 a.m., 10:45 a.m., 5:30 p.m., and 6:45 p.m. Tram service is not available to serve the 9:30 a.m. and 5:30 p.m. ferries. Tram service is available for the 10:45 a.m. and 6:45 p.m. ferry runs for passengers holding appropriate tickets.

On New Year's Day, Easter, Memorial Day, Fourth of July, Labor Day, and Thanksgiving Day, additional ferries may be added to the schedule if passenger volume merits.

Contractor ferry services are not offered on the weekday celebrating New Year's Day, Memorial Day, Fourth of July, Labor Day, Thanksgiving Day, the Friday after Thanksgiving, Christmas Eve, and Christmas Day.

Item No. 51 Additional Ferry Services

Additional ferry services may be offered in the evening from Bald Head Island on the half hour and from Deep Point on the hour to transport employees to and from Bald Head Island, if notice of need and reservations are made by said employees on the day of service. Other passengers holding appropriate tickets may utilize all ferries, without guarantee of tram service, if such ferries run.

Item No. 52-A Shuttle Bus Service

Ground transportation via shuttle bus is offered between the Bald Head Island Ferry Terminal and the Contractor Service Village from Monday through Friday, excluding the holidays listed in Item No. 50. The shuttle bus departs from the Bald Head Island Ferry Terminal five (5) minutes after the arrival of the ferry providing contractor service. The shuttle bus departs the Contractor Service Village such that it will arrive before the scheduled departure of the ferry providing contractor service from the Bald Head Island Ferry Terminal.

BALD HEAD ISLAND TRANSPORTATION, INC.

TIME SCHEDULES FOR THE FERRY OPERATIONS

- Item No. 53-A Operating Hours for Bald Head Island Passenger Ferry & Tram Services 04/1-10/31 (See Attached Schedule)
- Item No. 54-C Operating Hours for Baid Head Island Passenger Ferry & Tram Services 11/1-3/31 (See Attached Schedule)
- Item No. 55-D Operating Hours for Bald Head Island Contractor Ferry Services 03/1-10/31 (See Attached Schedule)
- Item No. 56-A Operating Hours for Bald Head Island Contractor Ferry Services 11/1-2/29 (See Attached Schedule)

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Supple

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9:00 PM

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11:00 PM

• Offered from 2nd Saturday of Jane through Labor Day Weekend

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10:30 PM

ent No 11 to NCUC No 7

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ITEM NUMBER 53-A: OPERATING HOURS FOR BALD HEAD ISLAND PASSENGER FERRY & TRAM SERVICES All Times are DEPARTURE TIMES from Tere Beginning 4/1 th ough 10/31 DAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY SUNDAY DEET POINT DEEP DEEP DEEP DEEP DEEP B DEEP . ISLAND DEEP . ISLAND 151.AND ISLAND ISI AND ISI AND ISLAND ISLAND ISI AND 6:10 AM 6:39 AM 6:00 AN 6:30 AM 7:00 AM 7:39 A.M 7:90 AM 7:JOAM 7:00 AM 7:36 A.M 7:00 AM 7:38 AM 7:08 A.M 7;30 AM 7:00 AM 7:30 AM 7:00 AM 7:30 AM 8:39 AM 8:38 AM 8:90 AM 1:00 AM MA 66.8 8:00 AM 8:00 A.M 8-30 AM 8:09 AM 19:00 AM 9:38 AM 9:00 AM 9:30 AM 9:00 AM 9:30 AM 9:10 AM 9:30 AM 9:00 AM 9:30 AM 9:00 AN 9:30 AM 9:09 AM 9:30 A.M 9:30 AM 14:40 AM 7:90 AM 9:30 AM 10:00 AM 10:30 AM 10-00 AM 10-30 AM 10:00 AM 10:00 AM 10-30 AM 18:09 AM 19:30 AM 10:00 AM 10:30 A M 10;30 AM 11:00 AB 18:40 AM 10:30 AM 18-38 AN 11:00 AM -----11:39 AM 11:30 AM 12:00 PM 12:00 PM 11:90 AM 11:30 AM 11:30 AM 11:08 AM 11:00 AM 11:80 AM 11:00 AM 11:00 AM 11:30 AM 11:00 AM 11:30 AM 11:30 AM 12:00 PM 12.5 PM 12:30 154 12:30 PM 12:30 PM 1:00 PM 17:30 PM 1:00 PM 12:30 PM 12:00 PM 12:30 PR 12:00 134 12:30 PM 12:36 PM 12:00 PM 12:30 PM 2:00 PM 1:00 PM 1:30 PM 1:90 PM 1:30 PM 1:00 PM 1:30 PM 1:00 PM 1:30 PM 1:00 PM 1:30 PM 1:00 PN 1:30 PM 1:30 PM 2:00 PM L:00 P30 1:30 PM 1:30 PM 2:30 PM 3:00 PM 2:08 PM 2:00 PM 7:30 PM 2:00 PM 2:30 PM 2:90 214 2:30 PM 2:00 PM 2:30 PM 2:00 PM 2:30 PM 2:30 PM 3:00 27 2:00 PM 2-30 PM 2:30 234 3:00 PM 3:30 PM 3:00 PM 3:30 PM 3:00 PM 3:30 PM 3:00 PM 3-30 PM 3:00 PM 3:30 PM 3:60 PM 3:39 PM 3:30 PM 4:00 PM 3:00 PM 3:30 PM 3:30 PM 4:00 PM 4:00 PM 4:30 PM 4:00 PM 4:30 PM 4:00 PM 4:30 PM 3:00 PM 4:30 PM 4:90 PM 4:30 7% 4:00 FM 4:30 PM 4:00 754 4:30 PM 5:00 PM 5:30 234 5:00 PM 5:30 PM 5:00 PM 5130 PM 5:00 PM 5:30 PM 5:00 PM 5:30 PM 5:00 PM 5:30 PM 5:08 PN 5:30 PM 6:00 PM 6:30 PM 6:00 734 6:30 PM 6:60 PM 6:30 PM 7:90 PM 7:30 PM 7:00 PM 7:30 PM 7:09 PM 7:30 PM 7:00 PM 7:30 PM 7:00 PM 7-30 FM 7:00 PM 7:30 PM 7:00 PM 7:30 PM \$:30 PM \$:00 PM 8:30 PM

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PLEASE MAKE RESERVATIONS WELL IN ADVANCE FOR ALL TRAM SERVICES Departing Deep Point 457-5003 Departing Island 457-5006

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Oct 25 2023

Feb 28 2022

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Supplement No. 12, Cancels Supplement No. 11 to NCUC No. 7 ITEM NUMBER 54-C: OPERATING HOURS FOR BALD HEAD ISLAND PASSENGER FERRY & TRAM SERVICES

TRAM SERVICE NOT AVAILABLE

FERRY SERVICE NOT AVAILABLE

PLEASE MAKE RESERVATIONS WELL IN ADVANCE FOR ALL TRAM SERVICES

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Departing Deep Point 457-5003 Departing Island 457-5006

Oct 25 2023

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Feb 28 2022

Times are Di		EM NUME		OPERATI		S FOR BA	LD HEAD		Supplement N CONTRAC			CES	
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FERRY SERVICE NOT AVAILABLE

🖈 Will Not Operate During March and October. See Items 53-A and 54-C; use 5:30 PM or 6:30 PM Passenger Ferry for BHI Departures

Ferry service provided aboard Baid Head Island Passenger ferry

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Supplement No. 12, Cancels Supplement No. 11 to NCUC No. 7 56-A: OPERATING HOURS FOR BALD HEAD ISLAND CONTRACTOR FERRY SERVICES

FERRY SERVICE NOT AVAILABLE

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• Ferry service provided aboard Bald Head Island Passenger Ferry

Oct 25 2023

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EXHIBIT C CHARGES FOR PARKING AT DEEP POINT TERMINAL NCUC DOCKET A-100 SUB 1

Deep Point Parking

- \$12.00 Daily General Lot Rate (overnight lot and no limit on length of stay);
- \$10.00 Daily Contractor Lot Rate (no overnight parking permitted);
- \$1,400 Annual Premium Lot Rate (overnight lot and no limit on length of stay);
- \$1,150 Annual General Lot Rate (overnight lot and no limit on length of stay);
- \$700 Annual Contractor Lot Rate (no overnight parking permitted);
- \$650 Annual Employee Lot Rate (no overnight parking permitted we do allow overnight parking given special, case-by-case circumstances in this lot);
- QR Code Exit Passes Parking pass afforded to accommodate primarily Island-based businesses with seasonal or short-term employee needs. QR Code Exit Passes are \$6.00 per use-swipe to get out of a daily ticketed lot only (General Lot and Contractor Lot). QR Code Exit Passes are the responsibility of the businesses purchasing them and they are responsible for keeping track of their balances. Each business is given a code to go online to our website and view their balances.
- \$20.00 Oversized Vehicle Barge Landing Overnight-Oversized Parking - We charge an oversize rate of \$20.00 per day (this rate is based on a customer's vehicle taking up the equivalent of two standard-sized parking stalls). Barge Vehicle-Oversized Vehicles are parked in designated parking stalls located behind the Shipping & Receiving facility. All customers receive a tag to show they have paid before parking. This is the only parking area that we require prepayment before parking the customer. These spots are on a first come, first serve basis.

Please note that on a case-by-case basis, BHIL provides accommodation in the Employee Lot for employees who may have to stay overnight on occasion. Examples include the Conservancy, The BHI Club chefs who sometimes stay a few nights in a row, and employees of the Village who may need to stay on-island on occasion.

EXHIBIT C CHARGES FOR PARKING AT DEEP POINT TERMINAL NCUC DOCKET A-100 SUB 1

BHIL is currently reviewing these charges and considering adjusting the Deep Point parking charges by no more than the rate of inflation to become effective as of January 1, 2024. BHIL will file with the Commission notification of any changes in these charges.

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EXHIBIT D SERVICE SCHEDULE AND CHARGES FOR USE OF BARGE <u>NCUC DOCKET A-100 SUB 1</u>

Barge Transport

Service Schedule

October to April

- Departure from Deep Point Terminal: Monday-Friday: 8am, 10am, 12pm, 2pm;
- Departure from Bald Head Island Terminal: Monday-Friday: 9am, 11am, 1pm, 3pm;
- Barge Maintenance days 1st and 3rd Wednesday beginning October 5, 2022.

May to September

- Departure from Deep Point Terminal: Monday, Tuesday, Thursday: 7am, 9am, 11am,1pm, 3pm;
- Departure from Bald Head Island Terminal: Monday, Tuesday, Thursday: 8am, 10am, 12pm, 2pm, 4pm;
- Departure from Deep Point Terminal: Wednesday, Friday: 7am, 9am, 11am, 1pm;
- Departure from Bald Head Island Terminal: Wednesday, Friday: 8am, 10am, 12pm, 2pm;
- Barge Maintenance days 1st and 3rd Wednesday ending April 12, 2023.

Charges for Barge Transport

Barge deck space ticket charges are currently \$60.00 each. Each ticketed deck space authorizes the holder to utilize six feet in one of three lanes aboard the barge for one round trip. Vehicle size determines the number of deck space tickets required. Lengths over an increment of six feet are assessed at the next six-foot increment.

BHIL is currently reviewing these charges and considering adjusting the barge transport charges at no more than the rate of inflation to become effective as of January 1, 2024. BHIL will file with the Commission notification of any changes in these charges