

*Wilson
P Subwater*

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION
APPLICATION FOR RATE INCREASE

FILED

NOV 13 2018

Clark's Office
N.C. Utilities Commission

INSTRUCTIONS

Notes or explanations placed in the margins of the application are acceptable. If additional space is needed, supplementary sheets may be attached. If any section does not apply, write "not applicable" or cross out the section.

APPLICANT

1. Trade name used for utility business JACABB Utilities, LLC
2. Name of owner (if different from trade name) Stephen R. Goldie
3. Business mailing address 210 W. N. 2nd Street
City and state Seneca, SC Zip Code 29643
4. Business street address (if different from mailing address) _____
5. Business telephone number 864-882-8194
6. List the counties in which you provide water utility service Jackson
7. List the counties in which you provide sewer utility service _____

PROPOSED AND PRESENT RATES

	<u>Proposed Rates</u>	<u>Present Rates</u>
8. Metered Residential Service:		
Water:	<u>See attachment</u>	<u>See attachment</u>
Sewer:	_____	_____
9. Flat Rate Residential Service:		
Water:	_____	_____
Sewer:	_____	_____
10. Nonresidential Service (explain):		
Water:	_____	_____
Sewer:	_____	_____
11. Tap-on fees:		
Water:	_____	_____
Sewer:	_____	_____

OTHER PROPOSED RATES

12. Finance charge for late payment: 1% (no increase requested)
(NCUC Rule R12-9) specifies not more than one percent (1.0%) per month will be applied to the unpaid balance of all bills still past due 25 days after billing date.)
13. Reconnection charge if water service cut off by utility as specified in NCUC Rule R7-20: \$15.00
14. Reconnection charge if water service discontinued at customer's request: \$15.00
15. Reconnection charge if sewer service cut off by utility as specified in NCUC Rule R10-16: _____
16. Other charges: Returned check fee - \$25.00; New customer administration charge - \$25.00
17. What date are the proposed rates to become effective? April 2019
18. How long have the present rates been in effect? February 2015

PROPOSED BILLING

19. Frequency of billing shall be (monthly, quarterly, etc.) Quarterly
20. Billing shall be for service (in advance or arrears) Arrears
21. Bills past due 25 days after the billing dates:
(NCUC Rule R12-9 specifies that bills shall not be past due less than fifteen (15) days after billing date).
22. Will regular billing be by written statement? (yes or no) yes

REVENUES AND EXPENSES

For 12 Months Ended December 31, 2017 (Date)

<u>Revenues</u>	<u>Water</u>	<u>Sewer</u>
1. Residential service (flat rate)	\$ _____	\$ _____
2. Residential service (metered rate)	\$ 16934	\$ _____
3. Nonresidential service (flat rate)	\$ _____	\$ _____
4. Nonresidential service (metered rate)	\$ _____	\$ _____
5. Other revenues (describe in remarks below)	\$ _____	\$ _____
6. Total Revenues (Lines 1 thru 5)	\$ 16934	\$ _____
7. Total salaries	\$ _____	\$ _____
8. Administrative and office expense (except salaries)	\$ _____	\$ _____
9. Maintenance and repair expense (except salaries)	\$ 13424	\$ _____
10. Transportation expenses	\$ _____	\$ _____
11. Electric power for pumping	\$ 2387	\$ _____
12. Chemicals for treatment	\$ 505	\$ _____
13. Testing fees	\$ 846	\$ _____
14. Permit fees	\$ 270	\$ _____
15. Purchased water/sewer treatment	\$ _____	\$ _____
16. Annual depreciation	\$ 220	\$ _____
17. Taxes: State income taxes	\$ 182	\$ _____
18. Federal income taxes	\$ (172)	\$ _____
19. Gross receipts (or franchise tax)	\$ _____	\$ _____
20. Property taxes	\$ _____	\$ _____
21. Payroll taxes	\$ _____	\$ _____
22. Other taxes	\$ _____	\$ _____
23. Other expenses (describe in remarks below)	\$ 7841	\$ _____
24. Total Expenses (Lines 7 thru 23)	\$ 25503	\$ _____
25. Net Operating Income (Line 6 minus Line 24)	\$ (8569)	\$ _____
26. Interest on debt during year	\$ _____	\$ _____
27. Net Income (Line 25 minus Line 26)	\$ (8569)	\$ _____

Remarks

28. Material & Supplies, Ins., Advertising, Quarterly Fees	_____
29. _____	_____
30. _____	_____
31. _____	_____
32. _____	_____

NUMBER OF CUSTOMERS SERVED
(at end of month)

	<u>Water</u>			<u>Sewer</u>		
	<u>Flat Rate Customers</u>	<u>Metered Customers</u>	<u>Gallons Sold to Metered Custs.</u>	<u>Flat Rate Customers</u>	<u>Metered Customers</u>	<u>Gallons Sold to Metered Custs.</u>
33. January	_____	_____	_____	_____	_____	_____
34. February	_____	_____	_____	_____	_____	_____
35. March	_____	37	97080	_____	_____	_____
36. April	_____	_____	_____	_____	_____	_____
37. May	_____	_____	_____	_____	_____	_____
38. June	_____	37	188560	_____	_____	_____
39. July	_____	_____	_____	_____	_____	_____
40. August	_____	_____	_____	_____	_____	_____
41. September	_____	37	396770	_____	_____	_____
42. October	_____	_____	_____	_____	_____	_____
43. November	_____	_____	_____	_____	_____	_____
44. December	_____	38	268580	_____	_____	_____

ORIGINAL COST OF UTILITY SYSTEM

As of Year Ended December 31, 2017 (Date)

Note: List the total original cost to construct and establish the system, whether or not paid for by the Present Owner.

	<u>Utility Property in Service</u>	
	<u>Water</u>	<u>Sewer</u>
1. Land and rights-of-way	\$ _____	\$ _____
2. Structures and site improvement	\$ _____	\$ _____
3. Wells	\$ 13000	\$ _____
4. Pumping equipment	\$ 6890	\$ _____
5. Treatment equipment	\$ _____	\$ _____
6. Storage tanks	\$ 10000	\$ _____
7. Mains (excluding service connections)	\$ _____	\$ _____
8. Service connections	\$ _____	\$ _____
9. Meters (including spare meters)	\$ 37000	\$ _____
10. Office furniture and equipment	\$ _____	\$ _____
11. Transportation equipment	\$ _____	\$ _____
12. Other utility property in service (describe in remarks below)	\$ 1000	\$ _____
13. Total utility property in service (Lines 1 thru 12)	\$ 67890	\$ _____
14. Less: accumulated depreciation	\$ 37748	\$ _____
15. Less: accumulated tap fees and other contributions in aid of construction	\$ _____	\$ _____
16. Less: customer advances	\$ _____	\$ _____
17. Net investment in utility property (Line 13 minus 14, 15, & 16)	\$ 30142	\$ _____

	<u>Utility Property Not in Service</u>	
	<u>Water</u>	<u>Sewer</u>
18. Construction work in progress	\$ _____	\$ _____
19. Property held for future use	\$ _____	\$ _____
20. Other (describe in remarks below)	\$ _____	\$ _____

Remarks

- 21. Well Pump Control System - \$1000 _____
- 22. _____
- 23. _____
- 24. _____

ANNUAL DEPRECIATION

- 25. If annual depreciation is claimed using a composite rate for the entire system, show composite rate used:
 Water: _____
 Sewer: _____
- 26. If annual depreciation is claimed using individual rates for each type of equipment, show rates of depreciation used: SL 27 yrs., 17 yrs., 15 yrs.

Type of Equipment	Annual Depreciation Rate	Method Used (Straight Line, etc.)	Amount of Annual Depreciation
Wells - \$13000	3.70%	SL	481
Pumps - \$2500	5.88%	SL	147
Pump - \$4390	5.00%	SL	220
Tanks - \$10000	6.67%	SL	667
Meters - \$37000	5.88%	SL	2176
Other - \$1000	6.667%	SL	67

CONTRIBUTIONS IN AID OF CONSTRUCTION
(Including Tap Fees)

1. Has the utility collected any gross-up on contributions in aid of construction (CIAC), such as contributed plant and tap fees, since the test year of its last rate case? (yes or no) No

EMPLOYEE SALARIES
(Including Owner)

	<u>Name</u>	<u>Duties</u>	<u>Salaries Paid During Year</u>	<u>Hours Worked During Year</u>
2.	<u>None</u>		\$ <u> </u>	<u> </u>
3.	<u> </u>	<u> </u>	\$ <u> </u>	<u> </u>
4.	<u> </u>	<u> </u>	\$ <u> </u>	<u> </u>

FINANCIAL INFORMATION

	<u>Source of Loans (For Utility Purposes)</u>	<u>Interest Rates</u>	<u>Amount Unpaid End of Year</u>
5.	<u>None</u>	<u> </u>	\$ <u> </u>
6.	<u> </u>	<u> </u>	\$ <u> </u>
7.	<u> </u>	<u> </u>	\$ <u> </u>

OTHER FINANCIAL INFORMATION

- 8. Stocks issued \$
- 9. Accumulated (or retained) earnings or losses \$
- 10. Cash on hand \$
- 11. Accounts receivable \$
- 12. Accounts payable \$
- 13. Customer deposits on hand \$
- 14. Materials and supplies \$
- 15. Other investments \$

FILING INSTRUCTIONS

16. Seven (7) copies of the application and exhibits shall be filed with the North Carolina Utilities Commission, 4325 Mail Service Center, Raleigh, North Carolina 27699-4325. **Twenty-five (25) copies of a Class A or B utility company should be filed.** One of these copies must have original signature. (Applicants must make their copies if desired.) Class A and B utility companies are also required to file a written letter of intent to file a general rate case with the Commission thirty (30) days in advance of filing this application. Furthermore, Class A utility companies should file a NCUC Form W-1 along with this rate increase application form as required in Rule R1-17(12)(d).
17. Enclose a filing fee as required by G. S. §62-300. A Class A company (annual revenues of \$1,000,000 or more) requires a \$500 filing fee. A Class B company (annual revenues between \$200,000 and \$1,000,000) requires a \$250 filing fee. A Class C company (annual revenues less than \$200,000) requires a filing fee of \$100. **MAKE CHECK PAYABLE TO N.C. DEPARTMENT OF COMMERCE/UTILITIES COMMISSION.**

SIGNATURE

18. Application shall be signed and verified by the Applicant.

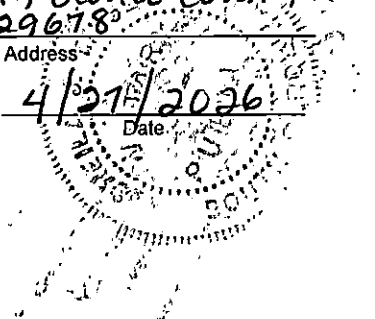
Stephen R. Goldie
Signature
10/24/18
Date

19. (Typed or Printed Name) Stephen R. Goldie
personally appearing before me and being first duly sworn, says that the information contained in this application and in the exhibits attached hereto are true to the best of his/her knowledge and belief.

This the 24th day of October, 2018.

Sheila J. Jinsley
Notary Public
210 W. N. 2nd St., Oconee County
Seneca, SC 29678
Address

My Commission Expires: 4/27/2026
Date



Attachment for Proposed Water Rates and Current Water Rates

	<u>Proposed Water Rates:</u>	<u>Current Water Rates:</u>
Quarterly Base Charge, includes usage of the first 10,500 gallons	\$130.00	\$100.80
10,500 to 15,000 gallons	\$4.84 per 1,000 gallons	\$3.75 per 1,000 gallons
15,000 to 24,000 gallons	\$9.03 per 1,000 gallons	\$7.00 per 1,000 gallons
Over 24,001 gallons	\$15.48 per 1,000 gallons	\$12.00 per 1,000 gallons
New Water Customer Administration Charge	\$25.00	\$24.00
Reconnection Charge: (Customers who ask to be reconnected within nine months of disconnection will be charged the base quarterly charge for the service periods they were disconnected.)	\$15.00	\$14.40
Return Check Fee	\$25.00	\$19.20
Tap Fees:		
5/8" X 3/4" meter	\$85 0.00	\$500.00
All other meter sizes – actual cost of meter and installation		