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March 14, 2024

Ms. A. Shonta Dunston  
Chief Clerk  
NC Utilities Commission  
430 N. Salisbury Street  
Room 5063  
Raleigh, NC 27603

**Re: In the Matter of  
Old North State Water Company, Inc.’s Request for Authority to Adjust and  
Increase Rates for Water Utility Service -- Docket No. W-1300 Sub 60;  
*Notice of Filing of Debt Consolidation and Financing Agreements and Petition  
for Acceptance of Same in NCUC Docket No. W-1300 Sub 99.***

Dear Ms. Dunston:

Since it was a topic of testimony and Commissioners’ questions at the hearing in Docket No. W-1300, Sub 60 in October 2023, Old North State Water Company, Inc. (“ONSWC”) wishes to provide notice to the Commission that it has, this afternoon, publicly filed Debt Consolidation and Financing Agreements, dated March 13, 2024, along with ONSWC’s Petition to the Commission for Acceptance of same in Docket No. W-1300, Sub 99.

As stated in that Petition, the timing of this filing is a function of the fact that litigation of claims involving the ownership of ONSWC has been resolved and is now concluded. Without the uncertainty caused by that litigation, ONSWC has now proceeded to memorialize this financing and seeks Commission approval of the same at this time, consistent with the statutes and Commission rules.

Ms. A. Shonta Dunston  
Page Two  
March 14, 2024

If you should have any questions concerning this notice, please do not hesitate to contact me. Thank you for your assistance in this matter.

Sincerely,

*/s/ M. Gray Styers, Jr.*

M. Gray Styers, Jr.

pbb

Enclosures

Copy to: Christopher J. Ayers, Esq. Director, NC Public Staff  
Reita D. Coxton, Esq., Public Staff – Legal  
Jennifer Harrod, NCUC - Legal