

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-100, SUB 60A

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Establishment and Maintenance of List of Utility Valuation Experts Pursuant to N.C. Gen. Stat. § 62-133.1A(b)(1)) ORDER ACCEPTING APPLICANT FOR
) INCLUSION ON COMMISSION LIST
) OF UTILITY VALUATION EXPERTS

BY THE COMMISSION: On January 26, 2021, in the above-captioned docket, the Commission issued an order establishing this proceeding for the purpose of establishing and maintaining a list of accredited, impartial Utility Valuation Experts as required pursuant to N.C. Gen. Stat. § 62-133.1A(b)(1) and providing guidance for persons applying to be Utility Valuation Experts.

On February 3, 2021, Joseph E. Batis, owner of Utility Valuation Experts, Inc., filed an application for inclusion on the Commission-maintained list of Utility Valuation Experts. On May 21, 2021, Mr. Batis filed an updated application which included the required statement attesting that Mr. Batis owes a fiduciary duty to provide a thorough, objective, and fair valuation; a list of Mr. Batis's qualifications and certifications; the required statements that Mr. Batis will make use of the assessment of tangible assets of the system conducted by a Professional Engineer, and that Mr. Batis will comply with the requirements of N.C.G.S. § 62-133.1A in conducting his appraisal. In addition, Mr. Batis included in his updated application a notarized attestation that the contents of his updated application are true.

The Commission has carefully reviewed and considered Mr. Batis's updated application to be included in the Commission-maintained list of Utility Valuation Experts. Based upon the foregoing and the entire record herein, the Commission determines that the information contained in Mr. Batis's updated application satisfies the requirements of Commission Rule R7-41(c) and Rule R10-28(c) and that Mr. Batis is qualified to be added to the Commission's list of Utility Valuation Experts.

IT IS, THEREFORE, ORDERED as follows:

1. That Joseph E. Batis, owner of Utility Valuation Experts, Inc, shall be, and is hereby, qualified to be added to the Commission's list of qualified Utility Valuation Experts which was established and is maintained in this docket pursuant to N.C.G.S. § 62-133.1A(b)(1);
2. That Mr. Batis shall immediately file a written notification with the Commission if he is charged with a criminal act involving dishonesty, fraud, or deceit, or

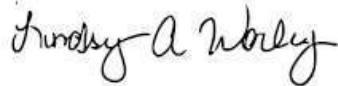
experiences the loss of any professional licenses or technical certifications included in his May 21, 2021 updated application. Mr. Batis may include with his filing a concise explanation of the circumstances that resulted in the criminal charges or loss of license or certification; and

3. That Mr. Batis shall annually file with the Commission on or before October 1 of each year a verified certification that his qualifications as provided in his May 21, 2021 updated application have not materially changed.

ISSUED BY ORDER OF THE COMMISSION.

This the 7th day of October, 2021.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in black ink, reading "Lindsey A. Worley". The signature is written in a cursive, flowing style.

Lindsey A. Worley, Acting Deputy Clerk

Docket No. W-100, Sub 60A List of Utility Valuation Experts Accepted by the North Carolina Utilities Commission
Updated on October 6, 2021

Line No.	Expert Name	Licenses	Company	Address	Phone	Email	Order Date
1	Gerald C. Hartman	PE, ASA, BCEE	Hartman Consultants, LLC	637 North Park Avenue, Winter Park, Florida 32789	407-341-0970	gerry@hartmanconsultant.com	April 23, 2021
2	Dylan W. D'Ascendis	CVA, CRRA	ScottMadden Management Consultants, Inc.	1900 West Park Drive, Suite 250, Westborough, Massachusetts 01581	609-680-8695	ddascendis@scottmadden.com	April 23, 2021
3	John Mastacchio	ASA, CFA, PE	Raftelis Financial Consultants, Inc.	227 West Trade Street, Suite 1400, Charlotte, North Carolina 28202	407-961-6702	N/A-contact Steven McDonald	April 23, 2021
4	Steven McDonald	CVA	Raftelis Financial Consultants, Inc.	228 West Trade Street, Suite 1400, Charlotte, North Carolina 28202	407-961-6702	smcdonald@raftelis.com	April 23, 2021
5	Mike Lane	ASA	NewGen Strategies & Solutions, LLC	112 Westwood Place Suite 165 Brentwood, TN 37027	615-970-7875	mlane@newgenstrategies.net	October 6, 2021
6	Zachary Wright	ASA	NewGen Strategies & Solutions, LLC	112 Westwood Place Suite 165 Brentwood, TN 37027	615-645-4846	zwright@newgenstrategies.net	October 6, 2021
7	Nancy Heller Hughes	ASA, CDP	NewGen Strategies & Solutions, LLC	112 Westwood Place Suite 165 Brentwood, TN 37027	425-605-5332	nhughes@newgenstrategies.net	October 6, 2021
8	Grant Rabon	ASA	NewGen Strategies & Solutions, LLC	112 Westwood Place Suite 165 Brentwood, TN 37027	512-900-8232	grabon@newgenstrategies.net	October 6, 2021
9	Harold Walker, III	CRRA	Gannett Fleming Valuation and Rate Consultants, LLC	1010 Adams Avenue, Audubon, Pennsylvania 19403-2402	610-783-3875	hwalker@gfnet.com	October 6, 2021
10	Joseph Batis	MAI, AI-GRS, R/W-AC	Utility Valuation Experts, Inc.	313 N. Chicago Street, Joliet, Illinois 60432	888-416-3797	joe@utilityvaluationexperts.com	October 6, 2021
Note: This UVE list will be updated each time when the Commission accepts or removes a Utility Valuation Expert by a future order of the Commission.							

Issued in Accordance with Authority Granted by the North Carolina Utilities Commission in Docket No. W-100, Sub 60A, on this the 7th day of October, 2021