EXHIBIT J TO DIRECT TESTIMONY OF J. LEONARD NCUC A-41, SUB 21

## Summary of Parking and Regulatory Status of Ferry Systems Similar to the Bald Head Island Ferry<sup>1</sup>

|                                |                         | State  |                    | SHEETH PLEASE     | Parking Provided By |          | Regulated |
|--------------------------------|-------------------------|--------|--------------------|-------------------|---------------------|----------|-----------|
|                                | Operator                | /Prov. | Origin             | Destination       | Ferry Op.           | 3rd Pty. | Parking?  |
|                                | Freedom Cruise Line     | MA     | Harwich            | Nantucket         | XX                  |          | No        |
| VF                             | Steamship Authority     | MA     | Hyannis            | Nantucket         | XX                  |          | No        |
|                                | Hy-Line                 | MA     | Hyannis            | Nantucket         | XX                  | XX       | No        |
|                                | Seastreak               | MA     | New Bedford        | Nantucket         |                     | XX       | No        |
|                                | Rhode Island Fast Ferry | RI-MA  | Quonset Pt         | Martha's Vineyard | xx                  |          | No        |
| VF                             | Steamship Authority     | MA     | Woods Hole         | Martha's Vineyard | XX                  |          | No        |
|                                | Island Commuter Corp    | MA     | Falmouth           | Martha's Vineyard | XX                  |          | No .      |
|                                | Seastreak               | MA     | <b>New Bedford</b> | Martha's Vineyard |                     | XX       | No        |
|                                | Hy-Line                 | MA     | Hyannis            | Martha's Vineyard | XX                  | XX       | No        |
| Other parking<br>Other ferries | Cuttyhunk Ferry Co.     | MA     | New Bedford        | Cuttyhunk Is.     | XX                  | XX       | No        |
| Road                           | Bay State               | MA     | Boston             | Provincetown      |                     | ××       | No        |
|                                | Viking Fleet            | NY-RI  | Montauk, NY        | Block Island      | XX                  |          | No        |
| VF                             | Interstate Navig. Co.   | RI     | Narragansett       | Block Island      |                     | XX       | No        |
|                                | Block Island Express    | CT-RI  | New London         | Block Island      |                     | XX       | No        |
| VF                             | Interstate Navig. Co.   | RI     | Newport            | Block Island      |                     | XX       | No        |
|                                | Rhode Island Fast Ferry | RI     | Quonset Pt         | Block Island      | XX                  |          | No        |
| VF                             | A&R Marine              | RI     | Bristol RI         | Prudence Island   |                     | xx       | No        |
|                                | Sayville Ferry          | NY     | Sayville           | Fire Island       | XX                  | xx       | No        |
| Multiple ferries               | Fire Island Ferries     | NY     | Bay Shore          | Fire Island       | XX                  | XX       | No        |
|                                | Davis Park Ferry        | NY     | Patchogue          | Fire Island       |                     | XX       | No        |
| Multiple ferries               | Daufuskie Island ferry  | SC     | Hilton Head        | Daufuskie Island  | xx                  | xx       | No        |
| VF                             | Washington Is. Ferry    | WI     | Northpoint         | Washington Is.    | xx                  | XX       | No        |
|                                |                         |        |                    |                   |                     |          |           |

<sup>&</sup>lt;sup>1</sup> In this list, I have included ferry operations serving island communicates (like Bald Head Island) or communities with limited over-the-road access (like Key West) and have excluded ferry operations that simply act as short-cuts for highway routes (such as the Lake Champlain Ferries, or the Lake Express that runs across Lake Michigan between Wisconsin and Michigan). I have focused primarily on private systems because they are more relevant with respect to the regulatory issues. To augment my own knowledge of ferry systems around the country, I reviewed the membership list of the Passenger Vessel Association to ensure that I was being as complete as possible. Entries in the table are based on data available on ferry system websites, augmented by my prior knowledge and by my interviews of ferry operators and state transportation agency and utilities regulation officials.

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| VF             | Madeline Island Ferry | WI    | Bayfield             | Madeline Island   | XX | XX | No |
|----------------|-----------------------|-------|----------------------|-------------------|----|----|----|
| Competition,   | Star Line             | МІ    | Mackinaw             | Mackinac Island   | XX |    | No |
| Airport, Local | Shepler's             | MI    | Mackinaw             | Mackinac Island   | XX |    | No |
| Regulation     | Star Line             | MI    | Ignace               | Mackinac Island   | XX |    | No |
|                | Shepler's             | MI    | Ignace               | Mackinac Island   | XX |    | No |
| VF             | Beaver Island Ferry   | МІ    | Charlevoix MI        | Beaver Island     | XX |    | No |
| VF             | Miller Boat Co        | ОН    | Catawba              | Put-in-Bay        | XX |    | No |
| Competition    | Jet Express           | ОН    | Port Clinton         | Put-in-Bay        | XX |    | No |
| Road; Air      | Key West Express      | FL    | Ft. Myers            | Key West          | XX |    | No |
|                | Catalina Express      | CA    | Long Beach           | Catalina Island   |    | xx | No |
|                | Catalina Express      | CA    | San Pedro            | Catalina Island   |    | XX | No |
| l              | Catalina Express      | CA    | Dana Point           | Catalina Island   |    | XX | No |
|                | Catalina Flyer        | CA    | <b>Newport Beach</b> | Catalina Island   |    | XX | No |
| VF             | WA State Ferry        | WA    | Anacortes            | San Juan Islands  |    | xx | No |
| VF; Road       | WA State Ferry        | WA    | Bainbridge Is.       | Seattle           |    | xx | No |
|                | Black Ball Line       | WA-BC | Pt. Angeles          | Victoria BC       |    | xx | No |
| ū.             | Victoria Clipper      | WA-BC | Seattle              | Victoria BC       |    | xx | No |
|                | BC Ferries            | BC    | Tsawwassen           | Gulf & Van. Isls. |    | xx | No |
|                | <b>BC Ferries</b>     | BC    | Horseshoe Bay        | Gulf & Van. Isls. |    | XX | No |