

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. G-5, SUB 667

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Joint Application of Public Service Company)
of North Carolina, Inc. and Enbridge Parrot)
Holdings, LLC to Engage in a Business)
Combination Transaction)
	ORDER SCHEDULING PUBLIC WITNESS HEARING

BY THE CHAIR: On October 20, 2023, Public Service Company of North Carolina, Inc., d/b/a Dominion Energy North Carolina (PSNC) and Enbridge Parrot Holdings, LLC (EP Holdings) (together, Joint Applicants), filed a joint application pursuant to N.C. Gen. Stat. § 62-111(a) and Commission Rule R1-5 for authorization to engage in a business combination transaction.

On January 10, 2024, the Commission issued its Order Scheduling Hearings, Establishing Discovery Guidelines, and Requiring Customer Notice (Scheduling Order) which, among other things, scheduled public witness hearings on May 13 and 14, 2024, for the purpose of receiving testimony from customers. The Scheduling Order directed PSNC to mail a Notice of Hearing (Notice) to its customers and file a certificate of service of the Notice. The public witness hearings were held as scheduled and no public witnesses appeared.

On May 31, 2024, PSNC filed a letter stating that it recently came to PSNC's attention that the publication of Notice required by the Scheduling Order did not occur due to an administrative oversight. PSNC, therefore, requests that the Commission schedule a new public witness hearing date. PSNC further states that it will expedite mailing the notice to all customers when a new public witness hearing date is set.

Based on the foregoing and the entire record, the Chair finds good cause to schedule an additional public witness hearing in this proceeding to be held on July 8, 2024.

IT IS, THEREFORE, ORDERED as follows:

1. That a hearing for the purpose of receiving public witness testimony on the Joint Application shall be, and is hereby, scheduled for Monday, July 8, 2024, at 7:00 p.m., in Commission Hearing Room 2115, Dobbs Building, 430 North Salisbury Street, Raleigh North Carolina;

2. That the public witness hearing will be conducted solely for the purpose of receiving the testimony of customers in accordance with Commission Rule R1-21(g). The Commission reserves the right to limit testimony at the public witness hearing pursuant to Commission Rule R1-21(g)(5); and

3. That PSNC shall provide the Notice of Hearing, attached hereto as Appendix A, which shall be mailed with sufficient postage by PSNC to all affected customers no later than ten days after the date of this Order, and that PSNC shall submit to the Commission the attached Certificate of Service, properly signed and notarized, no later than 15 days after the date of this Order.

ISSUED BY ORDER OF THE COMMISSION.

This the 4th day of June, 2024.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in black ink, reading "A. Shonta Dunston". The signature is written in a cursive, flowing style.

A. Shonta Dunston, Chief Clerk

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BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Joint Application of Public Service Company)
of North Carolina, Inc. and Enbridge Parrot)
Holdings, LLC to Engage in a Business)
Combination Transaction)
NOTICE OF HEARING ON JOINT
APPLICATION TO ENTER INTO
BUSINESS COMBINATION

NOTICE IS HEREBY GIVEN that on October 20, 2023, Public Service Company of North Carolina, Inc., d/b/a Dominion Energy North Carolina (PSNC) and Enbridge Parrot Holdings, LLC (EP Holdings) (together, Joint Applicants) filed a joint application pursuant to N.C. Gen. Stat. § 62-111(a) and Commission Rule R1-5 for authorization to engage in a business combination transaction (Transaction). The Joint Applicants request that the Commission authorize the sale by Dominion Energy of all of the membership interests of Fall North Carolina Holdco LLC (NC Holdco) to EP Holdings, a holding company and direct wholly-owned subsidiary of Enbridge Genoa U.S. Holdings, LLC (Genoa Holdings).¹ Subject to and following the Commission's approval of the Transaction and pursuant to the Agreement, EP Holdings will become the indirect parent of PSNC. PSNC will become an indirect subsidiary of Genoa Holdings, will no longer be an indirect subsidiary of Dominion Energy, and will operate under the tradename "Enbridge Gas North Carolina". On November 15, 2023, the Joint Applicants filed testimony in support of the joint application. The joint application and testimony are hereinafter collectively referred to as the Joint Application.

HEARING PROCEDURES:

The Commission has scheduled the following hearing for the purpose of receiving public witness testimony on the Joint Application:

Monday, July 8, 2024, at 7:00 p.m.
Commission Hearing Room 2115
Dobbs Building
430 North Salisbury Street
Raleigh, NC 27603

¹ On November 20, 2023, the Commission issued its Order Approving Corporate Reorganization authorizing the reorganization of PSNC's relationship with its corporate parents whereby PSNC will become a wholly-owned direct subsidiary of NC Holdco and will own all the issued and outstanding shares of capital stock in PSNC. NC Holdco is a direct wholly-owned subsidiary of Dominion Energy.

The public witness hearing will be solely for the purpose of receiving the testimony of public witnesses in accordance with Commission Rule R1-21(g). The Commission reserves the right to limit testimony at the public witness hearing pursuant to Commission Rule R1-21(g)(5).

The expert witness hearing will be held in Raleigh on Tuesday, June 11, 2024, beginning at 10:00 a.m. and continuing as necessary until conclusion. The hearing will be held in the Commission Hearing Room 2115, Dobbs Building, 430 North Salisbury Street, Raleigh, North Carolina. The expert witness hearing shall be conducted solely for the purpose of receiving testimony of the Applicants, the Public Staff, and any other parties of record.

Consumer statements may be submitted to the Commission via the web form at <https://www.ncuc.gov/contactus.html>. Consumer statements are not evidence unless those persons appear at a public witness hearing and testify concerning the information contained in their consumer statements.

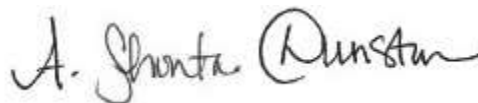
The Public Staff is authorized by statute to represent consumers in proceedings before the Commission. Consumer statements to the Public Staff should include the customer's name, contact information, and any information that the writer wishes to be considered by the Public Staff in its investigation of the matter, and such statements should be addressed to Mr. Christopher J. Ayers, Executive Director, Public Staff, 4326 Mail Service Center, Raleigh, North Carolina 27699-4326. Consumer statements may also be faxed to (919) 715-6704.

The Attorney General is also authorized by statute to represent the consumers in proceedings before the Commission. Statements to the Attorney General should be addressed to The Honorable Josh Stein, Attorney General, c/o Utilities Section, 9001 Mail Service Center, Raleigh, North Carolina 27699-9001. Written statements may also be e-mailed to utilityAGO@ncdoj.gov.

Information regarding this proceeding can also be accessed from the Commission's website at www.ncuc.gov under Docket Number "G-5 Sub 667."

This the 4th day of June, 2024.

NORTH CAROLINA UTILITIES COMMISSION

A handwritten signature in black ink that reads "A. Shonta Dunston". The signature is written in a cursive, flowing style.

A. Shonta Dunston, Chief Clerk

CERTIFICATE OF SERVICE

I, _____, mailed with sufficient postage or hand delivered to all affected customers copies of the attached Notice to Customers issued by the North Carolina Utilities Commission in Docket No. G-5, Sub 667, and the Notice was mailed or hand delivered by the date specified in the Order.

This the _____ day of _____ 2024.

By:

Signature

Name of Utility Company

The above named Applicant, _____, personally appeared before me this day and, being first duly sworn, says that the required Notice to Customers was mailed or hand delivered to all affected customers, as required by the Commission Order dated _____ in Docket No. G-5, Sub 667.

Witness my hand and notarial seal, this the _____ day of _____ 2024.

Notary Public

Address

(SEAL) My Commission Expires:

Date