

INFORMATION SHEET

PRESIDING: Commissioner Brown-Bland, Presiding; Commissioners Clodfelter, Duffley, Hughes, and McKissick, Jr.

PLACE: Raleigh, NC

DATE: Tuesday, October 3, 2023

TIME: 1:01 p.m. to 4:49 p.m.

DOCKET NO.: W-1300 Sub 60

COMPANY: Old North State Water Company, LLC

DESCRIPTION: In the Matter of Old North State Water Company, LLC, 3212 6th Avenue South, Suite 200, Birmingham, Alabama 3522, for Authority to Adjust and Increase Rates for Water Utility Service in All Its Service Areas in North Carolina

VOLUME NUMBER: 4

APPEARANCES

See attached

WITNESSES

See attached

EXHIBITS

See attached

REPORTED BY: Joann Bunze
TRANSCRIBED BY: Joann Bunze
DATE FILED: October 11, 2023

TRANSCRIPT PAGES: 169
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TOTAL PAGES: 169

PLACE: Dobbs Building, Raleigh, North Carolina
DATE: Tuesday, October 3, 2023
TIME: 1:01 p.m. to 4:49 p.m.
DOCKET: W-1300, Sub 60
BEFORE: Commissioner ToNola D. Brown-Bland, Presiding
Commissioner Daniel G. Clodfelter
Commissioner Kimberly W. Duffley
Commissioner Jeffrey A. Hughes
Commissioner Floyd B. McKissick, Jr.

IN THE MATTER OF:

Application of

Old North State Water Company, LLC,

3212 6th Avenue South, Suite 200,

Birmingham, Alabama 35222, for Authority to

Adjust and Increase Rates for Water Utility Service

in All Its Service Areas in North Carolina

VOLUME 4



1 A P P E A R A N C E S:
2 FOR OLD NORTH STATE WATER COMPANY, LLC:
3 Gray Styers, Esq.
4 Elizabeth Sims Hedrick, Esq.
5 Fox Rothschild, LLP
6 434 Fayetteville Street
7 Raleigh, North Carolina 27601

8
9 FOR THE USING AND CONSUMING PUBLIC:
10 Reita D. Coxton, Esq.
11 Public Staff - North Carolina Utilities Commission
12 4326 Mail Service Center
13 Raleigh, North Carolina 27699-4300

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T A B L E O F C O N T E N T S
E X A M I N A T I O N S

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Cross Examination By Ms. Coxton..... 5

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JOHN McDONALD AND JOSEPH MITCHELL

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E X H I B I T S

IDENTIFIED/ADMITTED

Confidential ONSWC McDonald 5/-
Mitchell Joint Direct Exhibit 1a
(Remarked)

ONSWC Campbell Direct Exhibit 1..... 5/127

ONSWC Campbell Direct Exhibit 2..... 5/-

ONSWC Campbell Direct Exhibit 3..... 5/-

ONSWC Campbell Direct Exhibit 4..... 5/-

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Oct 19 2023

NORTH CAROLINA UTILITIES COMMISSION
APPEARANCE SLIP

DATE: Oct. 2, 2023 DOCKET NO.: W-1300, Sub 60

ATTORNEY NAME and TITLE: Gray Styers
Elizabeth Hedrick

FIRM NAME: Fox Rothschild LLP

ADDRESS: 434 Fayetteville Street, Suite 2800

CITY: Raleigh STATE: NC ZIP CODE: 27601

APPEARANCE ON BEHALF OF: Utility - Old North State Water Company

APPLICANT: COMPLAINANT: INTERVENOR:

PROTESTANT: RESPONDENT: DEFENDANT:

Non-confidential transcripts are located on the Commission's website. To view and/or print transcripts, go to <https://www.ncuc.net/>, hover over the Dockets tab, select Docket Search, enter the docket number, and click search, select the highlighted docket number and select Documents for a list of all documents filed.

ONLY fill out this portion if you have signed an NDA to receive **CONFIDENTIAL** transcripts and/or exhibits:

Yes, I have signed the Confidentiality Agreement.

Email: gstyers@foxrothschild.com; ehedrick@foxrothschild.com

SIGNATURE: Gray Styers Elizabeth M. Hedrick

(Signature Required for distribution of **CONFIDENTIAL** information)

NORTH CAROLINA UTILITIES COMMISSION
PUBLIC STAFF - APPEARANCE SLIP

DATE: October 2, 2023

DOCKET #: W-1300, Sub 60

PUBLIC STAFF ATTORNEYS:

Reita Coxton

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LEGAL: _____ reita.coxton@psncuc.nc.gov

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COUNSEL/MEMBER(S) REQUESTING A **CONFIDENTIAL** TRANSCRIPT WHO HAS SIGNED A CONFIDENTIALITY AGREEMENT WILL NEED TO SIGN BELOW.

/s/Reita Coxton

Max Campbell, Jr., CPA

Education

Bachelor of Science in Accounting degree from the University of Alabama in Huntsville

Masters of Accounting degree from the University of Alabama at Birmingham

Additional graduate level studies at Auburn University.

Professional Experience

Mr. Campbell has been in the accounting profession for thirty years, with six years as an accountant in industry and twenty-four years in public accounting.

Mr. Campbell has extensive experience with non-profit organizations, having served as the controller for a large non-profit organization, as well as performing numerous audits of non-profits.

Memberships/Credentials

Mr. Campbell is member of the American Institute of Certified Public Accountants (AICPA) and the Alabama Society of CPA's.