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July 2, 2021

Filed Electronically

F. KENT BURNS – RETIRED

Ms. Shonta Dunston
Acting Chief Clerk
North Carolina Utilities Commission
430 N. Salisbury Street
Raleigh, N.C.

Re: Transfer of A & D Water Service, Inc. to Red Bird Utility Operating Company,
LLC, d/b/a Red Bird Water
Docket Nos.: W-1049, Sub 25 and W-1328, Sub 2

Dear Ms. Dunston:

Pursuant to further conversation with the Public Staff regarding the prior filings in these dockets, enclosed are supplemental and additional materials which are being provided to the Public Staff and are hereby filed with the Commission in support of the Application for Transfer in these dockets.

Specifically, I enclose Amended Pages 3, 4 and 5 to the Application, a redacted Non-confidential version of Attachment E.1 (redacted Income Statement / Cash Flow spreadsheet), Attachment E.2 (pro forma balance sheet), Attachment G.3 (redacted Purchase and Sale Agreement), Attachment G.4 (redacted Amendment to Purchase and Sale Agreement), Attachments L.1 – L.13 (redacted system assessment summaries), and Attachments O.1 – O.11 (lists of assets being acquired) to the Application.

I am also filing Confidential Attachments E.1, G.2 and P.1 through P.11 to the Application. They are all marked "CONFIDENTIAL" and filed under seal as they contain confidential and proprietary information and are exempt from public disclosure under N.C. Gen. Stat. § 132-1.2. The Confidential attachments will be filed separately.

OFFICIAL COPY

Jul 02 2021

As always, please contact me if you or the Commission have any questions regarding this filing. Please notify me immediately if there is any question regarding maintaining the confidentiality of the attachment marked as CONFIDENTIAL.

With best regards, we remain

Sincerely yours,

BURNS, DAY & PRESNELL, P.A.

A handwritten signature in black ink, appearing to read "Daniel C. Higgins".

Daniel C. Higgins

Email: dhiggins@bdppa.com

DCH/krs

Enclosures

cc: Public Staff - Legal

Public Staff – Water and Sewer

A&D Water Service, Inc.