

BURNS, DAY & PRESNELL, P. A.

ATTORNEYS AT LAW
2626 GLENWOOD AVENUE, SUITE 560
RALEIGH, NORTH CAROLINA 27608

KENDRA K. BADER
JAMES M. DAY
DANIEL C. HIGGINS
ANDREA L. HINSHAW
GREG L. HINSHAW
EMILY D. IVERSON
JULIA Y. KIRKPATRICK
JAMES J. MILLS
LACY M. PRESNELL III - OF COUNSEL
CHARLES S. CARTER - OF COUNSEL

F. KENT BURNS - RETIRED

MAILING ADDRESS:
POST OFFICE BOX 10867
RALEIGH, NORTH CAROLINA 27605

TELEPHONE (919) 782-1441
FACSIMILE (919) 782-2311
www.burnsdaypresnell.com

June 2, 2021

Filed Electronically

Ms. Kimberley A. Campbell
Chief Clerk
North Carolina Utilities Commission
430 N. Salisbury Street
Raleigh, N.C.

Re: Transfer of Baytree Waterfront Properties, Inc. to Red Bird Utility Operating
Company, LLC, d/b/a Red Bird Water
Docket Nos.: W-938, Sub 6 and W-1328, Sub 8

Dear Ms. Campbell:

Pursuant to further conversation with Public Staff regarding the prior filings in these dockets, enclosed are supplemental materials which are being provided to the Public Staff and are hereby filed with the Commission in support of the Application for Transfer in these dockets.

Specifically, I enclose Amended Pages 3, 4 and 5 to the Transfer Application, Non-confidential versions of Attachment E.1 (redacted Income Statement / Cash Flow spreadsheet), Attachment E.2 (Pro Forma balance sheet), Attachment G.1 (redacted Purchase and Sale Agreement), Attachment L.1 (system assessment summary), and Attachment O (list of assets being acquired) to the Application.

I will also file Confidential Attachments E.1, E.2, and P.1 to the Application. Those documents are marked "CONFIDENTIAL" and filed under seal as they contain confidential and proprietary information and are exempt from public disclosure under N.C. Gen. Stat. § 132-1.2. The Confidential attachments will be filed separately.

As always, please contact me if you or the Commission have any questions regarding this filing. Please notify me immediately if there is any question regarding maintaining the confidentiality of the attachment marked as CONFIDENTIAL.

OFFICIAL COPY

JUN 02 2021

With best regards, we remain

Sincerely yours,

BURNS, DAY & PRESNELL, P.A.



Daniel C. Higgins

Email: dhiggins@bdppa.com

DCH/krs

Enclosures

cc: Public Staff - Legal

Public Staff – Water and Sewer

Baytree Waterfront Properties, Inc.