



**NORTH CAROLINA
PUBLIC STAFF
UTILITIES COMMISSION**

July 3, 2023

Ms. A. Shonta Dunston, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4300

Re: Docket No. W-218, Sub 573 – Application by Aqua North Carolina, Inc., 202 MacKenan Court, Cary, North Carolina 27511, for Authority to Adjust and Increase Rates for Water and Sewer Utility Service in All Service Areas in North Carolina and for Approval of a Water and Sewer Investment Plan

Dear Ms. Dunston:

Pursuant to the Commission's Order Approving Partial Settlement Agreement and Stipulation, Deciding Contested Issues, Approving Water and Sewer Investment Plan, Granting Partial Rate Increase, and Requiring Customer Notice (Rate Case Order) issued on June 5, 2023, in the above-referenced docket, and its Order on Reconsideration issued on June 21, 2023, in the same docket, I herewith provide for filing on behalf of the Public Staff and Aqua North Carolina, Inc., the items required by Ordering Paragraph Nos. 29 through 33 of the Rate Case Order.

Sincerely,

Electronically submitted
/s/ Megan Jost
Staff Attorney

Attachments

Executive Director
(919) 733-2435

Accounting
(919) 733-4279

Consumer Services
(919) 733-9277

Economic Research
(919) 733-2267

Energy
(919) 733-2267

Legal
(919) 733-6110

Transportation
(919) 733-7766

Water/Telephone
(919) 733-5610

SCHEDULE OF RATES
WSIP RATE YEAR 1¹

for

AQUA NORTH CAROLINA, INC.

for providing water and sewer utility service in

ALL ITS SERVICE AREAS IN NORTH CAROLINA AND THE EMERGENCY
OPERATION OF MOBILE HILL ESTATES

WATER UTILITY SERVICE

► *All Aqua NC systems except as noted below*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 21.10
1" meter	\$ 52.75
1½" meter	\$ 105.50
2" meter	\$ 168.80
3" meter	\$ 316.50
4" meter	\$ 527.50
6" meter	\$1,055.00

Usage charge, per 1,000 gallons \$ 8.48
All service areas unless noted differently below

For bulk purchased water system usage charges see attached Appendix A-2

¹ Effective under Aqua's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after June 5, 2023, through December 31, 2023.

Conservation Pilot Program²
Arbor Run, Bayleaf, Merion, and Pebble Bay Subdivisions

Tiered usage charge, per 1,000 gallons (residential)

1 - 4,000 gallons	\$	5.11
4,001 - 8,000 gallons	\$	7.67
8,001 - 15,000 gallons	\$	11.52
15,001+ gallons	\$	15.35

Tiered usage charge, per 1,000 gallons (irrigation meters)

1 - 15,000 gallons	\$	11.52
15,001+ gallons	\$	15.35

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	62.31
Commercial customers, per residential equivalent unit (REU)	\$	94.14

**► Brookwood and LaGrange Service Areas –
Cumberland and Hoke Counties**

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$	17.90
1" meter	\$	44.75
1½" meter	\$	89.50
2" meter	\$	143.20
3" meter	\$	268.50
4" meter	\$	447.50
6" meter	\$	895.00

Usage charge, per 1,000 gallons \$ 7.48

For bulk purchased water system usage charges see attached Appendix A-2

² The tiered usage charges include a surcharge of \$0.16 per 1,000 gallons, which was approved by the Commission in the order issued on April 24, 2023, in Docket No. W-218, Sub 526A. Pursuant to the order issued in the same docket on April 25, 2023, Aqua NC must notify the Commission by October 2, 2023, if it intends to change the surcharge rate from in the fourth quarter of 2023 to prevent the over or under collection of the 2022 authorized deficit amount for the Conservation Pilot Program.

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	53.21
Commercial customers (per REU)	\$	69.21

► *Fairways and Beau Rivage Service Area – New Hanover County*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)		
<1" meter	\$	11.09
1" meter	\$	27.73
1½" meter	\$	55.45
2" meter	\$	88.72
3" meter	\$	166.35
4" meter	\$	277.25
6" meter	\$	554.50
Usage charge, per 1,000 gallons	\$	2.89

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	29.47
Commercial customers (per REU)	\$	50.90

OTHER MATTERS

Specific Service Area Connection Charges and Capacity Fees: ^{2/}
(see attached Appendix A-3)

Connection Fee in All Other Service Areas: ^{2/}

<1" meter		
For taps made to existing mains installed inside franchised service area	\$800.00	
For individual connections installed <u>outside</u> franchised service area ^{3/}		Actual cost of installation ^{4/}
1" meter or larger		120% of actual cost of making tap, including setting meter and box

Water Capacity Fee per gallons per day (GPD) – Flowers Plantation Development (Buffalo Creek and Neuse Colony):
(See Docket No. W-218, Sub 526)

Water capacity fee per GPD \$ 7.00

The bulk water capacity fee was changed by Johnston County, effective September 1, 2022. Such rates per GPD are subject to change based on future schedules of rates and fees issued by Johnston County.

Meter Installation Fee: \$70.00

(Fee will be charged only where cost of meter installation is not otherwise recovered through connection charges.)

Production and Storage Contribution in Aid of Construction Fee: ^{3/}

For individual connections outside franchised service areas where lot owner has made no contribution in aid of construction toward production and storage facilities \$1,700 per residential equivalent unit (REU)

Reconnection Charges: ^{5/}

If water service cut off by utility for good cause \$35.00
If water service discontinued at customer's request \$15.00

Billing Service Charge: ^{6/} \$2.00 per month per bill

New Customer Account Fee: \$20.00

(If customer receives both water and sewer utility service from Aqua NC, then customer shall only be charged a new account fee for water.)

SEWER UTILITY SERVICE

► *All Aqua NC systems except as noted below*

Monthly Unmetered Service (flat rate):

Residential customers \$ 89.93
Commercial customers (per REU) \$ 125.90

STEP system flat rate (Monticello, Holly Brook, and Saddleridge) \$ 32.00

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 28.60
1" meter	\$ 71.50
1½" meter	\$ 143.00
2" meter	\$ 228.80
3" meter	\$ 429.00
4" meter	\$ 715.00
6" meter	\$1,430.00

Usage charge, per 1,000 gallons \$ 13.45

For bulk purchased sewer system charges see attached Appendix A-2

Carolina Meadows, Inc. will be charged the sum of all contributory water meter base facility charges, which is currently 394.5 REUs.

► *Fairways and Beau Rivage Service Area – New Hanover County*

Monthly Unmetered Service (flat rate):

Residential customers	\$ 79.70
Commercial customers (per REU)	\$ 106.47

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 45.78
1" meter	\$ 114.45
1½" meter	\$ 228.90
2" meter	\$ 366.24
3" meter	\$ 686.70
4" meter	\$1,144.50
6" meter	\$2,289.00

Usage charge, per 1,000 gallons \$ 5.30

OTHER MATTERS

Specific Service Area Connection Charges and Capacity Fees: ^{2/}
(See attached Appendix A-3)

Connection Fee in All Other Service Areas:

None when tap and service line installed by developer.

Actual Cost if Aqua NC makes tap or installs service line.

Sewer Plant Capacity Fee per GPD (DEQ Design Requirements) – River Park Development:

Sewer Plant Capacity Fee per GPD \$ 10.00
(See Docket No. W-218, Sub 143)

Wastewater Capacity Fee per GPD – Flowers Plantation Development (Buffalo Creek):
(See Docket No. W-218, Sub 526)

Wastewater capacity fee per GPD \$ 11.00
(Combined transmission and treatment capacity fee)

The bulk wastewater capacity fee was changed by Johnston County, effective September 1, 2022. Such rates per GPD are subject to change based on future schedules of rates and fees issued by Johnston County.

Sewer Plant Capacity Fee per GPD – Flowers Plantation Development (Neuse Colony):
(See Docket No. W-218, Subs 497 and 520)

Sewer plant capacity fee per GPD \$ 9.47

The sewer plant capacity fee may change in the future as a result of additional improvements or further expansion by Aqua NC to the Neuse Colony wastewater treatment plant.

Developer Contribution to Aqua NC – 50% Aqua NC’s Cost of Buffalo Creek Pump Station and Force Main – Flowers Plantation Development (Buffalo Creek):
(See Docket No. W-218, Sub 497)

Pursuant to Amended Purchase Agreement dated May 14, 2002, between River Dell Utilities, Inc., Rebecca Flowers Finch (d/b/a River Dell Company), and Heater Utilities, Inc. (See Docket No. W-274, Sub 538 and Docket No. W-218, Sub 497) \$440,816 divided equally among the first 2,000 single-family residential equivalent (SFREs) or \$220.41 per SFRE

Reconnection Charges: ^{5/}

If sewer service cut off by utility for good cause Actual cost

Grease Traps:

The Utility may require installation and/or proper operation of grease traps on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

New Customer Account Fee: \$ 20.00

(If customer receives both water and sewer utility service from Aqua NC, then customer shall only be charged a new account fee for water.)

Grinder Pump Installation Fee – Governors Club Subdivision: Actual cost
(See Docket No. W-218, Sub 277)

The homeowner or house builder shall be required to prepay in full to the outside contractor installing the grinder pump the entire cost of the installation, including the applicable engineering inspection fee, as specified in Aqua NC's Grinder Pump Installation In-house Procedures, a copy of which is filed with the Commission.

Once the grinder pump is initially installed, it will be the responsibility of Aqua NC to maintain, repair, and replace the grinder pump. However, if damage to a grinder pump is shown to be due to homeowner negligence, the homeowner will be liable for the cost of the repair or replacement of the grinder pump.

Returned Check Charge: \$25.00

Bills Due: On billing date

Billing Frequency: Monthly for service in arrears

Bills Past Due: 15 days after billing date

Finance Charges for Late Payment: 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date

Availability Rates:

Woodlake Subdivision:
Water \$5.00 per month
Sewer \$3.75 per month

Governors Village Subdivision, Governors Forest Subdivision, Governors Village Townhomes: Sewer only \$12.50 per month

Governors Club: Sewer only \$20.00 per month

Non-domestic and Industrial Waste:

All nondomestic and industrial waste is subject to Aqua NC's Sewer Use Rule. The Sewer Use Rule can be accessed at [anc-sewer-use-rule-june2023.pdf \(aquawater.com\)](https://www.aquawater.com/anc-sewer-use-rule-june2023.pdf) and is also available from Aqua NC upon request. The Sewer Use Rule requires utility customers to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violation of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

Notes:

- ^{1/} The Utility, at its expense, may install a meter and charge the metered rate.
- ^{2/} In most areas, connection charges do not apply pursuant to contract and only the \$70.00 meter installation fee will be charged to the first person requesting service (generally the builder). Where Aqua NC must make a tap to an existing main, the charge will be \$800.00, and where main extension is required, the charge will be 120% of the actual cost.
- ^{3/} Individual connections outside franchised service areas may be made pursuant to this tariff in the following circumstances: (1) upon request of a bona fide customer as that term is defined in Commission Rule R7-16(a)(1); (2) the customer shall be located either within 100 ft. of a Franchised Service Area or located within 100 ft. of an existing Aqua NC main; and (3) the request may come from no more than two customers located in the same area (requests for more than two connections require an application for a new franchise or a request for approval of a contiguous extension). To connect such a customer, Aqua NC shall file a notice with the Commission in Docket No. W-218, Sub 177, at least 30 days before it intends to make the tap. This notice shall include an explanation of the circumstances requiring the tap and an 8.5" x 11" map showing the location of the tap in relation to Aqua NC's existing main. If the Public Staff does not object to the tap within the 30-day period, or upon written notice within that period from the Public Staff that it will not object, Aqua NC may proceed with the connection.
- ^{4/} Actual cost for such a connection shall include installation of a 6" or smaller main extension (if necessary), tap of the main, service line, road bore (if necessary), meter box, meter, backflow preventer (if necessary), and Aqua NC's direct labor costs. Aqua NC shall give a written cost quote to the customer(s) applying for connection before beginning the installation work.
- ^{5/} When service is disconnected and reconnected by the same unit owner within a period of less than nine months, the entire flat rate and/or base charge rate will be due and payable before the service

will be reconnected.

If sewer disconnection is required, after all reasonable efforts have been made by the Utility to encourage the customer to comply with the provisions of the tariff, the Utility may install a valve or other device appropriate to cut off or block the customer sewer line.

Prior to disconnection, the Utility shall give the customer written notice at least seven days prior to disconnection. Said notice shall include, at the minimum, a copy of this reconnect provision, the estimated cost to make the cut off, and install the valve or other device.

In the event that an emergency or dangerous condition is found or fraudulent use is detected, sewer service may be cut off without notice. In such an event, notice as described above will be given as soon as possible.

Upon payment of outstanding balance, actual cost of termination and reconnection and other fees (for example, deposit if required by the Utility), the Utility shall restore the service no later than the next business day.

6/ Aqua NC is authorized to include on its monthly water bill the charges resulting from sewer service provided by the Town of Cary, the Town of Fuquay-Varina, Wake County, and various Commission appointed emergency operators where specifically approved by the Commission. Aqua NC will bill the Town of Cary, the Town of Fuquay-Varina, Wake County, or the appointed emergency operator \$2.00 per month per bill for providing this service.

**AQUA NORTH CAROLINA, INC.
BULK PURCHASED WATER SYSTEM USAGE RATES**

Usage charge, per 1,000 gallons where water purchased for resale

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
Aqua North Carolina Service Areas		
Twin Creeks	City of Asheville	\$ 4.21
Heather Glen and Highland	City of Belmont	\$13.09
Southpoint Landing	City of Belmont	\$13.09
Park South	City of Charlotte	\$ 2.84
Parkway Crossing	City of Charlotte	\$ 2.84
Springhill / Springdale	City of Concord	\$ 5.53
Hoopers Valley	City of Hendersonville	\$ 4.83
Crystal Creek	City of Hendersonville	\$ 4.83
Rambling Ridge	City of Hendersonville	\$ 4.83
Brookwood	City of Hickory (outside city)	\$ 2.67
Heritage Farms	City of Hickory (inside city)	\$ 2.67
Cedarwood Estates	City of Hickory (inside city)	\$ 2.67
Hill-N-Dale	City of Lincolnton	\$ 9.21
East Shores	City of Morganton	\$ 2.51
Greenfield	City of Mount Airy	\$ 6.68
Betts Brook	City of Newton	\$ 4.20
Crestwood	Davidson Water, Inc.	\$ 5.10
Lancer Acres	Davidson Water, Inc.	\$ 5.10
Beard Acres	Davidson Water, Inc.	\$ 5.10
Woodlake Development	Harnett County	\$ 2.91
Beechwood Cove	Chatham County	\$ 7.01
Chatham	Chatham County	\$ 7.01
Cole Park Plaza Shopping Center	Chatham County	\$ 9.94
Hidden Valley	Chatham County	\$ 7.01
Polks Landing	Chatham County	\$ 7.01
Chapel Ridge	Town of Pittsboro	\$23.72
Laurel Ridge	Town of Pittsboro	\$23.72

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
The Parks at Meadowview	Town of Pittsboro	\$23.72
River Hill Heights	Iredell Water Corp.	\$ 4.21
Bedford at Flowers Plantation	Johnston County	\$ 3.21
Bennett Place	Johnston County	\$ 3.21
Chatham	Johnston County	\$ 3.21
Cottages at Evergreen	Johnston County	\$ 3.21
Cottonfield Village	Johnston County	\$ 3.21
Creekside Place	Johnston County	\$ 3.21
Eastlake at Flowers Plantation	Johnston County	\$ 3.21
Evergreen	Johnston County	\$ 3.21
Flowers Crest	Johnston County	\$ 3.21
Flowers Shopping Center	Johnston County	\$ 3.21
Forge Creek	Johnston County	\$ 3.21
Longleaf	Johnston County	\$ 3.21
Magnolia	Johnston County	\$ 3.21
Magnolia Place/Village	Johnston County	\$ 3.21
Mill Creek North	Johnston County	\$ 3.21
Mill Creek West	Johnston County	\$ 3.21
Neuse Colony	Johnston County	\$ 3.21
North Farm	Johnston County	\$ 3.21
North Farm Cottages	Johnston County	\$ 3.21
North Village	Johnston County	\$ 3.21
Parkway Center/Village	Johnston County	\$ 3.21
Peachtree	Johnston County	\$ 3.21
Pineville Club	Johnston County	\$ 3.21
Pineville East	Johnston County	\$ 3.21
Pineville East Cottages/Palmetto Pl.	Johnston County	\$ 3.21
Pineville East Estates	Johnston County	\$ 3.21
Pineville West	Johnston County	\$ 3.21
Plantation Park	Johnston County	\$ 3.21
Plantation Pointe	Johnston County	\$ 3.21
Poplar Woods	Johnston County	\$ 3.21
River Dell East	Johnston County	\$ 3.21

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
River Dell Townes	Johnston County	\$ 3.21
Riverdell Elementary School	Johnston County	\$ 3.21
Ross Landing	Johnston County	\$ 3.21
South Plantation	Johnston County	\$ 3.21
South Quarter	Johnston County	\$ 3.21
Southgate	Johnston County	\$ 3.21
Summerset Place	Johnston County	\$ 3.21
Sun Ridge Farms	Johnston County	\$ 3.21
Sweetgrass	Johnston County	\$ 3.21
The Gardens at Flowers Plantation	Johnston County	\$ 3.21
The Meadows	Johnston County	\$ 3.21
The Nine	Johnston County	\$ 3.21
The Woodlands	Johnston County	\$ 3.21
Trillium	Johnston County	\$ 3.21
Village at Flowers Plantation	Johnston County	\$ 3.21
Walker Woods	Johnston County	\$ 3.21
Watsons Mill	Johnston County	\$ 3.21
West Ashley	Johnston County	\$ 3.21
Whitfield at Flowers Plantation	Johnston County	\$ 3.21
Wilders Woods and Extension	Johnston County	\$ 3.21
Holly Hills	Town of Forest City	\$ 5.86
Pear Meadows	Town of Fuquay-Varina	\$ 5.69
Swiss Pine Lake	Town of Spruce Pine	\$ 7.29
Brookwood/Lagrange Service Areas		
Kelly Hills	Fayetteville PWC	\$ 3.54
Bretton Woods	Fayetteville PWC	\$ 3.54
Raintree	Fayetteville PWC	\$ 3.54
Colony Village	Fayetteville PWC	\$ 3.54
Windsong	Fayetteville PWC	\$ 3.54
Porter Place	Fayetteville PWC	\$ 3.54
Thornwood	Fayetteville PWC	\$ 3.54
County Walk	Fayetteville PWC	\$ 3.54
Lands Down West	Fayetteville PWC	\$ 3.54

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
S & L Estates	Fayetteville PWC	\$ 3.54
Tarleton Plantation	Fayetteville PWC	\$ 3.54
Springdale	Fayetteville PWC	\$ 3.54
Ridge Manor	Fayetteville PWC	\$ 3.54
Forest Lake	Fayetteville PWC	\$ 3.54
Arden Forest	Fayetteville PWC	\$ 3.54
Wendemere	Fayetteville PWC	\$ 3.54
Jena-Shane	Fayetteville PWC	\$ 3.54
Stoney Point	Fayetteville PWC	\$ 3.54
Woodland Run	Town of Linden	\$ 5.36

**AQUA NORTH CAROLINA, INC.
PURCHASED SEWER RATES**

Aqua North Carolina Service Areas

Monthly Metered Service where bulk service purchased from Charlotte (Park South Station and Parkway Crossing residential and commercial):

Base facility charge, zero usage (based on meter size)	Same as commercial charges listed on Appendix A-1, Page 4
Usage charge, per 1,000 gallons	\$ 6.45

Hawthorne at the Greene Apartments, Woodland Farm, and Beaver Farms Subdivision – Mecklenburg County: (See Docket No. W-899, Sub 37 and Docket No. W-218, Subs 357, 517, and 526)

Base facilities charge (to be collected and delivered to Carolina Water Service, Inc. of North Carolina ¹ for treatment of the wastewater), per month	\$ 54.33 per REU ²
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Each apartment building at Hawthorne at the Greene Apartments (formerly Vista Park Apartments) will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for the apartment building.

Collection service/commodity charge (based on City of Charlotte’s master meter reading), per 1,000 gallons	\$ 6.75
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¹ On August 17, 2016, in Docket No. W-1044, Sub 24, et al., the North Carolina Utilities Commission issued an Order Approving Merger. In accordance with the Order, and pursuant to the Articles of Merger filed with the North Carolina Department of the Secretary of State on August 30, 2016, Bradfield Farms Water Company was merged into Carolina Water Service, Inc. of North Carolina effective August 30, 2016.

² Residential Equivalent Unit

**AQUA NORTH CAROLINA, INC.
 SCHEDULE OF CONNECTION FEES**

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Alan Acres	\$ 800.00	
Allendale	\$ 500.00	
Altice Estates	\$ 800.00	
Amy Acres	\$ 500.00	
Apple Grove	\$ 500.00	
Applegate	\$ 500.00	
Arbor Run	\$ 500.00	
Armfield, Phases 1A, 1B, 2, 3, 4, 5	\$ 500.00	
Ashe Plantation	\$ 725.00	
Ashebrook Woods	\$ 500.00	
Ashton Park	\$ 500.00	
Auburndale	\$ 500.00	
Autumn Acres	\$ 800.00	
Avendale		\$3,500.00
Avocet, Phases 1A, 1B, 1C, 1D, 1E, 2, 3, 4, 5	\$ 500.00	\$ 500.00
Bakersfield	\$ 500.00	
Ballard Farm	\$ 500.00	
Ballentine Place	\$ 500.00	
Balls Creek	\$ 800.00	
Barkwood Lane	\$1,200.00	
Bayberry	\$ 800.00	
Beacon Hill	\$ 500.00	
Beacon Hills	\$ 800.00	
Beau Rivage	\$ 969.00	\$ 822.00
Beau Rivage Market Place Shopping Center	\$1,000.00	
Beechwood Cove	\$ 500.00	
Belews Landing	\$ 500.00	
Bella Port		\$2,500.00
Bells Crossing, Phases 1, 2, 3, 4	\$1,000.00	
Bennett Place		\$1,000.00
Berklee Reserve	\$ 500.00	
Bethel Forest	\$ 500.00	
Betts Brook	\$ 500.00	
Beverly Acres	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Bexley Place	\$ 500.00	
Birkhaven	\$ 500.00	
Blue Water Cove	\$ 500.00	
Bogue Watch		\$2,500.00
Bonaire	\$ 500.00	
Brafford Farms	\$ 800.00	
Briar Creek	\$ 500.00	
Brickfield	\$ 400.00	
Bridgeport	\$ 800.00	
Bridle Wood	\$ 500.00	
Brights Creek	\$ 500.00	\$ 500.00
Brinley's Cove	\$ 500.00	
Brook Forest	\$ 800.00	
Buck Springs Plantation	\$1,000.00	
Carolina Marina		\$10,000.00
Cameron Point	\$ 500.00	
Candy Creek	\$ 500.00	
Cane Bay	\$ 500.00	\$ 500.00
Cannonsgate		\$2,500.00
Canterbury Trails	\$ 500.00	
Capeside Village	\$ 750.00	\$1,000.00
Carmel Hills	\$ 800.00	
Carmel Park	\$ 800.00	
Cassimir Commons	\$ 750.00	\$1,000.00
Castle Bay	\$ 500.00	\$ 500.00
Castlewood	\$ 800.00	
Catawba Shores	\$ 800.00	
Cedar Chase	\$ 500.00	
Cedar Creek	\$ 500.00	
Cedar Grove	\$ 800.00	
Cedar Valley	\$ 800.00	
Chapelwood Acres	\$ 800.00	
Charles Place at Arbor Run	\$ 500.00	
Chatham	\$ 500.00	
Clarendon Gardens (includes main extension)	\$1,125.00	
Cliftwood West	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Clear Meadow	\$ 175.00	
Clubview Estates 1	\$ 800.00	
Collybrooke, Phases 1, 1A, 2	\$ 500.00	
Colvard Farms, Phase 9		\$ 500.00
Copperfield (Gaston)	\$ 800.00	
Coral Ridge	\$1,000.00	\$2,500.00
Country Acres	\$ 800.00	
Country Acres MHP	\$ 800.00	
Country Crossing, Phases I, II, and III	\$ 750.00	
Country Crossing, Phases IV and V	\$ 670.50	
Country Knolls	\$ 800.00	
Country Meadows	\$ 800.00	
Country Valley Ext (Lots 7G, 8G, 9G, 12E, 13E, 14E, 15E, 16E, 17F)	\$2,500.00	
Country Woods	\$ 800.00	
Countryside	\$ 500.00	
Crabtree II	\$ 500.00	
Craig Gardens	\$ 800.00	
Creedmoor Village Shopping Center	\$ 500.00	
Creekside	\$ 500.00	
Creekside Shores	\$1,000.00	
Crestview (Rowan County)	\$ 500.00	
Crestview (Cabarrus County)	\$ 800.00	
Cross Creek	\$ 500.00	
Crutchfield Farms	\$ 500.00	
Dalewood/Monteray	\$ 800.00	
Deer Path	\$ 500.00	
Deerwood	\$ 500.00	
Dolphin Bay		\$1,000.00
Dorsett Downs	\$ 500.00	
Eagle Landing	\$ 500.00	
East Bank	\$ 750.00	\$1,000.00
East Chestnut	\$ 800.00	
East Gaston MHP	\$ 500.00	
Eastlake	\$ 850.00	\$1,000.00
Edgewood Acres I & II	\$ 800.00	
El Camino	\$ 800.00	

SYSTEM NAME	CONNECTION FEE – WATER	CONNECTION FEE – SEWER
Emerald Plantation		Actual cost
Enoch Turner	\$ 500.00	
Epes Trucking	\$ 500.00	
Estates at Meadow Ridge	\$ 500.00	
Ethan's Gate	\$ 500.00	
Ethan's Glen	\$ 500.00	
Fairfax	\$ 800.00	
Fairview Park	\$ 800.00	
Fairview Wooded Acres	\$ 800.00	
Falls Creek	\$ 500.00	
Fallscrest	\$ 800.00	
Farmwood	\$ 800.00	
Ferguson Village	\$ 500.00	
Fleetwood Acres I	\$ 800.00	
Fleetwood Falls; Fleetwood Falls, Sect 15	\$ 500.00	
Flowers Plantation Development (Buffalo Creek)	\$6.25 / gpd of capacity	\$11.00 / gpd of capacity
Flowers Plantation Development (Neuse Colony)	\$6.25 / gpd of capacity	\$9.47 / gpd of capacity
Fontain Village	\$ 800.00	
Forest Acres	\$ 800.00	
Forest Cove	\$ 800.00	
Forest Pines	\$ 500.00	
Forest Ridge	\$ 500.00	
Fountain Trace	\$ 800.00	
Fox Fire	\$ 800.00	
Fox Ridge	\$ 800.00	
Fox Run (Gaston)	\$ 800.00	
Foxbury	\$ 500.00	
Foxbury Meadows	\$ 500.00	
Freemont Park	\$ 500.00	
Gallagher Trails	\$ 800.00	
Gates at Ethan's Glen	\$ 500.00	
Glennburn (Sub 385)	\$1,500.00	
Glencroft (Catawba)	\$ 500.00	
Governors Club		\$4,500.00
Governors Forest		\$4,500.00
Governors Village		\$4,500.00
Grayson Park	\$ 500.00	
Graystone Forest	\$ 500.00	\$ 350.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Green Acres MHP	\$ 800.00	
Green Meadows	\$ 800.00	
Greenwood	\$ 500.00	
Hanover Downs	\$ 800.00	
Happy Valley	\$ 500.00	
Hartman Farms	\$ 500.00	
Hasentree, Phases 1-3, 4A, 4B, 4C, 5, 6A, 6B, 6C, 7, 8, 9, 10, 11, 15A, 15B, 15E		\$2,500.00
Heartwood	\$ 500.00	
Heather Acres	\$ 800.00	
Heather Glen	\$ 200.00	
Heritage Farms	\$ 500.00	
Heritage West	\$ 500.00	
Herman Acres	\$ 800.00	
Hickory Creek (Houses on Basswood Way Only)	\$ 500.00	
Hickory Ridge	\$ 500.00	
Hidden Creek	\$ 500.00	
Hidden Hills	\$ 500.00	
Hidden Valley (Chatham County)	\$ 500.00	
Hidden Valley (Catawba County)	\$ 800.00	
High Grove, Phase 3	\$ 500.00	
High Meadows	\$ 725.00	
Hillsboro	\$ 500.00	
Hilltop	\$ 500.00	
Holiday Hills	\$ 500.00	
Hollywood Acres	\$ 800.00	
Homestead-Catawba	\$ 500.00	
Hoyles Creek	\$ 500.00	
Huntcliff	\$ 500.00	
Hunters Mark	\$ 500.00	
Hunters Ridge	\$ 500.00	
Hunting Ridge	\$ 500.00	
Huntley Glen Townhomes, Phase 2	\$ 700.00	
Huntwood	\$ 500.00	
Idlewild Park	\$ 800.00	
Ingram Estates	\$ 500.00	
Inlet Point Harbor	\$ 750.00	\$1,000.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Inlet Point Harbor Extension	\$1,000.00	
Inlet Watch	\$ 750.00	\$1,000.00
Inlet Watch-irrigation meters	\$ 300.00	
Interlaken	\$ 500.00	
Island Bridge Way	\$ 750.00	\$1,000.00
Jack's Landing	\$1,000.00	
Jamestowne	\$ 500.00	
Keltic Meadows	\$ 800.00	
Kendale Woods	\$ 940.00	
Kimberly Courts	\$ 500.00	
Kings Acres	\$ 500.00	
Knob Creek	\$ 500.00	
Knolls Phases I and II only	\$ 500.00	
Knollview	\$ 500.00	
Knollwood	\$1,500.00	
Knoxhaven	\$ 500.00	
Kynwood	\$ 500.00	
Lakeridge	\$ 500.00	
Lakewood	\$ 800.00	
Lamar Acres	\$ 800.00	
Lancer Acres	\$ 500.00	
Laurel Acres	\$ 500.00	
Laurel Woods	\$ 500.00	
Lazy S	\$ 800.00	
Lea Landing	\$1,000.00	\$2,500.00
Lennox Woods	\$ 500.00	
Lighthouse Village	\$ 750.00	\$1,000.00
Linville Oaks	\$ 500.00	
Little River Run	\$ 800.00	
Long Shoals	\$ 800.00	
Love Point	\$ 500.00	
Lynmore	\$ 800.00	
MacGregor Downs	\$ 800.00	
Magnolia Place	\$ 850.00	\$1,000.00
Magnolia Springs	\$ 800.00	
Mallard Crossing	\$ 500.00	
Mallardhead	\$ 500.00	
Maplecrest	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Mariners Pointe, Phase 1	\$ 450.00	
Mar-Lyn Forest	\$ 500.00	
Meadow Creek	\$ 500.00	
Meadow Ridge	\$ 500.00	
Meadow Run	\$ 500.00	
Meadowbrook	\$ 500.00	
Mill Creek Landing	\$1,000.00	
Mineral Springs	\$ 500.00	
Monticello Estates	\$ 500.00	
Montreaux f/k/a Montrose	\$ 500.00	
Moorlands Reserve	\$1,333.00	
Moratuck Manor	\$1,000.00	
Morningside Park	\$ 800.00	
Morris Grove	\$ 500.00	
Morristown	\$1,000.00	
Moss Haven	\$ 800.00	
Mount Vernon Crossing, Phase 3	\$ 500.00	
Mountain Creek	\$ 500.00	
Mountain Point	\$ 350.00	
Mountainbrook	\$ 800.00	
Murray Hills	\$ 800.00	
Myrtlewood	\$ 800.00	
Nantucket Village	\$ 500.00	
Nautical Green	\$ 750.00	\$1,000.00
Neuse Colony	\$2,000.00	\$1,000.00
Neuse River Village	\$ 500.00	\$ 500.00
New Chartwell	\$ 500.00	
Normandy Glen	\$ 500.00	
Norwood Place	\$1,333.00	
Oak Harbor (excludes Knox Realty)	\$1,750.00	
Oak Hill	\$ 800.00	
Oakley Park	\$ 800.00	
Old Cape Cod	\$ 750.00	\$1,000.00
Old Providence	\$ 800.00	
Papillon, Phase 2	\$ 500.00	
Paradise Point	\$ 800.00	
Park South Station	\$ 700.00	
Parkway Crossing	\$ 700.00	
Parkwood	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Peabody Forest	\$ 500.00	
Pearman Estates	\$ 500.00	
Pepper Ridge	\$ 500.00	
Pheasant Ridge	\$ 500.00	
Phillips Landing	\$ 800.00	
Piedmont Estates	\$ 500.00	
Pilot's Ridge, Lots 22 through 29	\$1,000.00	
Pine Knolls	\$ 500.00	
Pine Meadows	\$ 500.00	
Pineview	\$ 500.00	
Pinewood Acres	\$ 800.00	
Pleasant Gardens	\$ 500.00	
Polks Landing	\$ 500.00	
Polks Trail	\$ 500.00	
Ponderosa	\$ 500.00	
Providence Acres	\$ 800.00	
Providence North	\$ 500.00	
Quail Meadows	\$ 500.00	
Quail Oaks	\$ 500.00	
Quail's Nest	\$ 500.00	
Raintree	\$ 800.00	
Red Mountain	\$ 500.00	
Regency Village	\$ 500.00	
Richwood Acres	\$ 500.00	
Ridgecrest	\$ 500.00	
Ridgeview Park	\$ 800.00	
Ridgeway Courts	\$ 500.00	
Ridgewood	\$ 500.00	
River Oaks (Guilford County)	\$ 500.00	
River Oaks (New Hanover County)	\$ 750.00	
River Oaks, Phase 8 (New Hanover County)	\$1,000.00	\$2,500.00
River Park	\$1,500.00	\$10.00 / gpd of capacity
River Point at Beau Rivage	\$ 969.00	\$ 822.00
River Ridge Run	\$ 500.00	
River Run	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Riverside at Oak Ridge	\$ 500.00	
Riverton Place	\$ 800.00	
Riverview	\$ 500.00	
Riverwoods	\$ 800.00	
Robinfield	\$ 800.00	
Roland Place	\$ 750.00	\$1,000.00
Roland Place extension	\$1,000.00	
Rolling Hills	\$ 500.00	
Rolling Meadows	\$ 800.00	
Round Tree Ridge		\$2,500.00
Rustic Trials	\$ 800.00	
Saddlewood	\$ 800.00	
Sailors Lair	\$1,000.00	\$2,500.00
Sanford's Creek	\$ 500.00	
Seabreeze	\$ 750.00	\$1,000.00
Seabreeze Sound Extension	\$1,000.00	\$2,500.00
Seagate I	\$ 500.00	
Seagate IV	\$ 500.00	
Sedgley Abby	\$ 750.00	\$1,000.00
Shade Tree	\$ 500.00	
Shadow Oaks	\$ 500.00	
Shangri-la (Catawba)	\$ 800.00	
Shangri-la (Gaston)	\$ 800.00	
Shaw Hill Estates	\$ 500.00	
Sherwood Forest (Catawba County)	\$ 500.00	
Shiloh	\$ 500.00	
Shipwatch	\$ 750.00	\$1,000.00
Silverstone	\$ 800.00	
Skyland Drive	\$ 800.00	
Smoke Ridge	\$ 500.00	
Smokerise	\$ 500.00	
Snow Creek	\$ 500.00	
Sopanos Point	\$ 750.00	\$1,000.00
South Bourne	\$ 500.00	
South Forest	\$ 800.00	
South Fork (Catawba)	\$ 500.00	
South Fork (Gaston)	\$ 800.00	
South Hill	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
South Hill Estates	\$ 800.00	
South Point Landing	\$ 800.00	
Southampton	\$ 800.00	
Southgate	\$ 800.00	
Southwood (Wake)	\$ 800.00	
Spencer Road Acres	\$ 800.00	
Spinnaker Bay	\$ 800.00	
Spinnaker Pointe	\$1,000.00	
Spring Hill/Springdale	\$ 800.00	
Spring Shores	\$ 800.00	
Spring Valley	\$ 800.00	
Springdale (Guilford)	\$ 500.00	
Springfield Estates	\$ 500.00	
Springhaven (Wake)	\$ 800.00	
Sprinkle	\$ 500.00	
Stanleystone Estates	\$1,000.00	
Starland Park	\$ 800.00	
Sterlingshire	\$ 500.00	
Stonehouse Acres	\$1,000.00	
Stonebridge	\$ 500.00	
Stoneridge	\$ 500.00	
Stoney Brook	\$ 800.00	
Sturbridge Village	\$ 500.00	
Summerfield Farms	\$ 500.00	
Summerwind	\$ 500.00	
Sunset Bay (3 digit lot #s on Roundstone Road)	\$2,500.00	
Sunset Hills	\$ 800.00	
Sunset Park	\$ 800.00	
Swiss Pine Lake	\$ 800.00	
Tablerock	\$ 800.00	
Telfair Forrest	\$ 750.00	\$1,000.00
The Cape, Section A	\$ 750.00	\$1,000.00
The Cape, Section B	\$ 750.00	\$1,000.00
The Gardens at Flowers	\$ 850.00	\$1,000.00
The Reserve at Falls Lake, Phases 1, 2, 3	\$ 500.00	
The Sanctuary	\$ 750.00	\$1,000.00
The Village at Motts Landing, Phases 1&2	\$1,000.00	
The Vineyards	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Thornton Ridge	\$ 400.00	
Tidelands on the River	\$1,000.00	
Timberlake	\$ 400.00	
Timberline	\$ 500.00	
Timberline Shores	\$1,000.00	
Tralee Place	\$1,000.00	
Triple Lakes	\$ 500.00	
Tuxedo	\$ 800.00	
Twelve Oaks	\$ 500.00	
Twelve Oaks Cadet Drive Extension	\$1,700.00	
Twin Creek	\$3,000.00	
Twin Oaks	\$ 500.00	
Valley Acres	\$ 500.00	
Valley Dale	\$ 500.00	
Village Woods	\$ 500.00	
Walker Estates	\$ 500.00	
Waterford		\$2,500.00
Watts	\$ 800.00	
Weatherstone	\$ 350.00	
Wellington	\$ 500.00	
Wesley Acres	\$ 800.00	
West View at River Oaks	\$1,000.00	\$2,500.00
Westfall – 100 foot wide lots (47 lots)		\$2,750.00
Westfall – 80 foot wide lots (60 lots)		\$2,565.00
Westfall – 60 foot wide lots (69 lots)		\$2,250.00
Westfall – Estate Lots (64 lots)		\$3,150.00
Westfall – Amenities		\$2,000.00
Westside Hills	\$ 500.00	
Willard Run/San Siro	\$ 500.00	
Willow Creek		\$ 500.00
Willow Glen at Beau Rivage	\$ 500.00	\$ 500.00
Willow Oaks	\$ 800.00	
Wilson Farm	\$ 500.00	
Wimbledon	\$1,500.00	
Winding Forest	\$ 500.00	
Windspray	\$ 750.00	\$1,000.00
Windswept, Phase 1	\$ 750.00	\$1,000.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Windswept, Phases 2 & 3		\$ 500.00
Windwood Acres	\$ 800.00	
Woodbridge	\$ 500.00	
Woodford (Hawks Ridge)	\$ 500.00	
Woodlake	\$ 800.00	\$ 800.00
Woodlake – Irrigation Meter	\$ 300.00	
Woodland Hills	\$ 500.00	
Woodland Shores	\$1,000.00	
Woodlawn	\$ 800.00	
Woodleigh	\$ 800.00	
Wright Beaver	\$ 500.00	
Yorkwood Park	\$ 800.00	

**AQUA NORTH CAROLINA, INC.
WATER AND SEWER SYSTEM IMPROVEMENT CHARGES**

WATER SYSTEM IMPROVEMENT CHARGE

All Aqua NC water systems except as noted below	0.00% ^{1/} and ^{2/}
Water systems in Brookwood and LaGrange service areas	0.00% ^{1/} and ^{2/}
Water systems in Fairways and Beau Rivage service areas	0.00% ^{1/} and ^{2/}

SEWER SYSTEM IMPROVEMENT CHARGE

All Aqua NC sewer systems except as noted below	0.00% ^{1/} and ^{3/}
Sewer systems in Fairways and Beau Rivage service areas	0.00% ^{1/} and ^{3/}

Note: The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua NC's WSIP.

- ^{1/} Reset to zero pursuant to the Commission's Order in Docket No. W-218, Sub 573.
- ^{2/} Upon approval by further order of the Commission, the WSIC will be applied to the total water utility bill of each customer under the Company's applicable rates and charges.
- ^{3/} Upon approval by further order of the Commission, the SSIC will be applied to the total sewer utility bill of each customer under the Company's applicable rates and charges.

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 573

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Application by Aqua North Carolina, Inc.,)
202 MacKenan Court, Cary, North Carolina) NOTICE TO CUSTOMERS IN
27511, for Authority to Increase Rates for) AQUA NORTH CAROLINA
Water and Sewer Utility Service in All of Its) SERVICE AREAS
Service Areas in North Carolina)

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water and sewer utility service in its service areas in North Carolina. The new approved water and sewer rates for Aqua NC customers, excluding the Brookwood and LaGrange service areas in Cumberland and Hoke Counties and the Fairways and Beau Rivage service areas in New Hanover County, are as follows:

**WATER UTILITY SERVICE
WSIP RATE YEAR 1³**

Monthly Metered Service (Residential and Commercial customers)

Base facility charge (zero usage, based on meter size)	
<1" meter	\$ 21.10
1" meter	\$ 52.75
1-1/2" meter	\$105.50
2" meter	\$168.80
3" meter	\$316.50
4" meter	\$527.50
6" meter	\$1,055.00
Usage charge, per 1,000 gallons	\$ 8.48

All service areas unless noted differently below

³ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after June 5, 2023, through December 31, 2023.

Conservation Pilot Program⁴
Arbor Run, Bayleaf, Merion, and Pebble Bay Subdivisions

Tiered usage charge, per 1,000 gallons (residential)

1 - 4,000 gallons	\$	5.11
4,001 - 8,000 gallons	\$	7.67
8,001 - 15,000 gallons	\$	11.52
15,001+ gallons	\$	15.35

Tiered usage charge, per 1,000 gallons (irrigation meters)

1 - 15,000 gallons	\$	11.52
15,001+ gallons	\$	15.35

Bulk Purchased Water Systems

Monthly base facility charge same as above

Usage charge per 1,000 gallons, where water purchased for resale as shown below:

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Twin Creeks	City of Asheville	\$ 4.21
Heather Glen and Highland	City of Belmont	\$13.09
Southpoint Landing	City of Belmont	\$13.09
Park South	City of Charlotte	\$ 2.84
Parkway Crossing	City of Charlotte	\$ 2.84
Springhill / Springdale	City of Concord	\$ 5.53
Hoopers Valley	City of Hendersonville	\$ 4.83
Crystal Creek	City of Hendersonville	\$ 4.83
Rambling Ridge	City of Hendersonville	\$ 4.83
Brookwood	City of Hickory (outside city)	\$ 2.67
Heritage Farms	City of Hickory (inside city)	\$ 2.67
Cedarwood Estates	City of Hickory (inside city)	\$ 2.67
Hill-N-Dale	City of Lincolnton	\$ 9.21
East Shores	City of Morganton	\$ 2.51
Greenfield	City of Mount Airy	\$ 6.68
Bett's Brook	City of Newton	\$ 4.20
Crestwood	Davidson Water, Inc.	\$ 5.10
Lancer Acres	Davidson Water, Inc.	\$ 5.10

⁴ The tiered usage charges include a surcharge of \$0.16 per 1,000 gallons, which was approved by the Commission in the order issued on April 24, 2023, in Docket No. W-218, Sub 526A. Pursuant to the order issued in the same docket on April 25, 2023, Aqua NC must notify the Commission by October 2, 2023, if it intends to change the surcharge rate from in the fourth quarter of 2023 to prevent the over or under collection of the 2022 authorized deficit amount for the Conservation Pilot Program.

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Beard Acres	Davidson Water, Inc.	\$ 5.10
Woodlake Development	Harnett County	\$ 2.91
Beechwood Cove	Chatham County	\$ 7.01
Chatham	Chatham County	\$ 7.01
Cole Park Plaza Shopping Center	Chatham County	\$ 9.94
Hidden Valley	Chatham County	\$ 7.01
Polks Landing	Chatham County	\$ 7.01
Chapel Ridge	Town of Pittsboro	\$23.72
Laurel Ridge	Town of Pittsboro	\$23.72
The Parks at Meadowview	Town of Pittsboro	\$23.72
River Hill Heights	Iredell Water Corp.	\$ 4.21
Bedford at Flowers Plantation	Johnston County	\$ 3.21
Bennett Place	Johnston County	\$ 3.21
Chatham	Johnston County	\$ 3.21
Cottages at Evergreen	Johnston County	\$ 3.21
Cottonfield Village	Johnston County	\$ 3.21
Creekside Place	Johnston County	\$ 3.21
Eastlake at Flowers Plantation	Johnston County	\$ 3.21
Evergreen	Johnston County	\$ 3.21
Flowers Crest	Johnston County	\$ 3.21
Flowers Shopping Center	Johnston County	\$ 3.21
Forge Creek	Johnston County	\$ 3.21
Longleaf	Johnston County	\$ 3.21
Magnolia	Johnston County	\$ 3.21
Magnolia Place/Village	Johnston County	\$ 3.21
Mill Creek North	Johnston County	\$ 3.21
Mill Creek West	Johnston County	\$ 3.21
Neuse Colony	Johnston County	\$ 3.21
North Farm	Johnston County	\$ 3.21
North Farm Cottages	Johnston County	\$ 3.21
North Village	Johnston County	\$ 3.21
Parkway Center/Village	Johnston County	\$ 3.21
Peachtree	Johnston County	\$ 3.21
Pineville Club	Johnston County	\$ 3.21
Pineville East	Johnston County	\$ 3.21
Pineville East Cottages/Palmetto Pl.	Johnston County	\$ 3.21
Pineville East Estates	Johnston County	\$ 3.21
Pineville West	Johnston County	\$ 3.21
Plantation Park	Johnston County	\$ 3.21
Plantation Pointe	Johnston County	\$ 3.21
Poplar Woods	Johnston County	\$ 3.21
River Dell East	Johnston County	\$ 3.21
River Dell Townes	Johnston County	\$ 3.21

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Riverdell Elementary School	Johnston County	\$ 3.21
Ross Landing	Johnston County	\$ 3.21
South Plantation	Johnston County	\$ 3.21
South Quarter	Johnston County	\$ 3.21
Southgate	Johnston County	\$ 3.21
Summerset Place	Johnston County	\$ 3.21
Sun Ridge Farms	Johnston County	\$ 3.21
Sweetgrass	Johnston County	\$ 3.21
The Gardens at Flowers Plantation	Johnston County	\$ 3.21
The Meadows	Johnston County	\$ 3.21
The Nine	Johnston County	\$ 3.21
The Woodlands	Johnston County	\$ 3.21
Trillium	Johnston County	\$ 3.21
Village at Flowers Plantation	Johnston County	\$ 3.21
Walker Woods	Johnston County	\$ 3.21
Watson's Mill	Johnston County	\$ 3.21
West Ashley	Johnston County	\$ 3.21
Whitfield at Flowers Plantation	Johnston County	\$ 3.21
Wilders Woods and Extension	Johnston County	\$ 3.21
Holly Hills	Town of Forest City	\$ 5.86
Pear Meadows	Town of Fuquay-Varina	\$ 5.69
Swiss Pine Lake	Town of Spruce Pine	\$ 7.29

<u>Monthly Unmetered service (flat rate)</u>		
Residential customers		\$ 62.31
Commercial customers (per *REU)		\$ 94.14
*(REU = Residential Equivalent Unit)		

**SEWER UTILITY SERVICE
WSIP RATE YEAR 1⁵**

Monthly Unmetered Service (flat rate)

All service areas unless noted differently below

Residential customers	\$ 89.93
Commercial customers (per *REU)	\$ 125.90
*(REU = Residential Equivalent Unit)	

STEP system flat rate (Monticello, Holly Brook, Saddleridge) \$ 32.00

Residential and Commercial Monthly Metered Service and all the Park South Station and Parkway Crossing Service Areas (based on metered water usage)

Base facility charge (zero usage, based on water meter size)
All service areas unless noted differently below

<1" meter	\$ 28.60
1" meter	\$ 71.50
1½" meter	\$ 143.00
2" meter	\$ 228.80
3" meter	\$ 429.00
4" meter	\$ 715.00
6" meter	\$1,430.00

Usage charge, per 1,000 gallons \$ 13.45
All service areas unless noted differently below

Carolina Meadows, Inc. will be charged the sum of all contributory water meter base facility charges, which is currently 394.5 REUs.

Park South Station and Parkway Crossing Service Areas

Base facility charge:	As shown above
Usage charge, per 1,000 gallons	\$ 6.45

Hawthorne Green Apartments, Woodland Farm, and Beaver Farms Subdivision

Base facility charge per REU	\$ 54.33
Usage charge, per 1,000 gallons	\$ 6.75

⁵ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after June 3, 2023, through December 31, 2023.

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the water and sewer system improvement charge (WSIC and SSIC) is as follows:

	<u>Metered Water</u>	<u>Metered Sewer</u>
Average bill under prior rates	\$54.34	\$77.84
Average bill under approved rates	\$63.50	\$95.85

The average monthly residential bills are based on the uniform rates for non-purchased water and sewer systems based on an approximate average usage of 5,000 gallons per month. The average residential bills for the bulk purchased water and sewer systems will vary.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the ___th day of ____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 526

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Application by Aqua North Carolina, Inc.,	) NOTICE TO
202 MacKenan Court, Cary, North Carolina	) CUSTOMERS IN
27511, for Authority to Increase Rates for Water	) BROOKWOOD AND
and Sewer Utility Service in All of Its Service	) LAGRANGE
Areas in North Carolina	) SERVICE AREAS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water utility service in its Brookwood and LaGrange service areas in Cumberland and Hoke Counties. The new approved water rates are as follows:

WSIP RATE YEAR 1⁶

Monthly Metered Service (Residential and Commercial customers)

Base facility charge, per month (zero usage, based on meter size)

<1" meter	\$ 17.90
1" meter	\$ 44.75
1½" meter	\$ 89.50
2" meter	\$ 143.20
3" meter	\$ 268.50
4" meter	\$ 447.50
6" meter	\$ 895.00

Usage charge, per 1,000 gallons	\$ 7.48
All service areas unless noted differently below	

Bulk Purchased Water Systems

Monthly base facility charge same as above

⁶ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after June 5, 2023, through December 31, 2023.

Usage charge per 1,000 gallons, where water purchased for resale as shown below

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Kelly Hills	Fayetteville PWC	\$ 3.54
Bretton Woods	Fayetteville PWC	\$ 3.54
Raintree	Fayetteville PWC	\$ 3.54
Colony Village	Fayetteville PWC	\$ 3.54
Windsong	Fayetteville PWC	\$ 3.54
Porter Place	Fayetteville PWC	\$ 3.54
Thornwood	Fayetteville PWC	\$ 3.54
County Walk	Fayetteville PWC	\$ 3.54
Lands Down West	Fayetteville PWC	\$ 3.54
S & L Estates	Fayetteville PWC	\$ 3.54
Tarleton Plantation	Fayetteville PWC	\$ 3.54
Springdale	Fayetteville PWC	\$ 3.54
Ridge Manor	Fayetteville PWC	\$ 3.54
Forest Lake	Fayetteville PWC	\$ 3.54
Arden Forest	Fayetteville PWC	\$ 3.54
Wendemere	Fayetteville PWC	\$ 3.54
Jena-Shane	Fayetteville PWC	\$ 3.54
Stoney Point	Fayetteville PWC	\$ 3.54
Woodland Run	Town of Linden	\$ 5.36

Monthly Unmetered Service/REU (flat rate)

Residential Rate	\$ 53.21
Commercial customers (per *REU)	\$ 69.21
*(REU = Residential Equivalent Unit)	

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the WSIC is as follows:

	<u>Water</u>
Average bill under prior rates	\$34.29
Average bill under approved rates	\$55.30

The average monthly residential bills are based on the rates for non-purchased water systems based on an approximate average usage of 5,000 gallons per month. The average residential bills for the bulk purchased water systems will vary.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the __th day of ____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 526

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Application by Aqua North Carolina, Inc.,	) NOTICE TO
202 MacKenan Court, Cary, North Carolina	) CUSTOMERS IN
27511, for Authority to Increase Rates for Water	) FAIRWAYS AND
and Sewer Utility Service in All of Its Service	) BEAU RIVAGE
Areas in North Carolina	) SERVICE AREAS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water utility service and decrease its rates for sewer utility service in its Fairways and Beau Rivage service areas in New Hanover County. The new approved water and sewer rates are as follows:

**WATER UTILITY SERVICE
WSIP RATE YEAR 1⁷**

Monthly Metered Service (Residential and Commercial customers)

Base charge, per month (zero usage, based on meter size)	
<1" meter	\$ 11.09
1" meter	\$ 27.73
1½" meter	\$ 55.45
2" meter	\$ 88.72
3" meter	\$ 166.35
4" meter	\$ 277.25
6" meter	\$ 554.50

Usage charge, per 1,000 gallons \$ 2.89

Monthly Unmetered Service/REU (flat rate)

Residential Rate	\$ 29.47
Commercial customers (per *REU)	\$ 50.90
*(REU = Residential Equivalent Unit)	

APPENDIX B-3

⁷ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after June 5, 2023, through December 31, 2023.

**SEWER UTILITY SERVICE
WSIP RATE YEAR 1⁸**

Monthly Metered Service (Residential and Commercial customers)

Base facility charge (zero usage, based on water meter size)

<1" meter	\$ 45.78
1" meter	\$ 114.45
1 1/2" meter	\$ 228.90
2" meter	\$ 366.24
3" meter	\$ 686.70
4" meter	\$1,144.50
6" meter	\$2,289.00

Usage charge, per 1,000 gallons \$ 5.30

Monthly Unmetered Service (flat rate)

Residential customers	\$ 79.70
Commercial customers (per *REU)	\$ 106.47

* (REU = Residential Equivalent Unit)

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the WSIC and SSIC is as follows:

	<u>Metered Water</u>	<u>Metered Sewer</u>
Average bill under prior rates	\$17.18	\$58.78
Average bill under approved rates	\$25.54	\$80.23

The average monthly residential bills listed above are based on an approximate average usage of 6,500 gallons per month.

⁸ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 1 for service rendered on and after June 5, 2023 through December 31, 2023.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the __th day of _____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

CERTIFICATE OF SERVICE

I, _____, mailed with sufficient postage or hand delivered to all affected customers the attached Notices to Customers issued by the North Carolina Utilities Commission in Docket No. W-218, Sub 573, and the Notices were mailed or hand delivered by the date specified in the Order.

This the ___ day of _____, 20__.

By: _____
Signature

Name of Utility Company

The above named Applicant, _____, personally appeared before me this day and, being first duly sworn, says that the required Notices to Customers were mailed or hand delivered to all affected customers, as required by the Commission Order dated _____ in Docket No. W-218, Sub 573.

Witness my hand and notarial seal, this the ___ day of _____, 20__.

Notary Public

Printed or Typed Name

(SEAL) My Commission Expires: _____
Date

SCHEDULE OF RATES
WSIP RATE YEAR 2¹

for

AQUA NORTH CAROLINA, INC.

for providing water and sewer utility service in

ALL ITS SERVICE AREAS IN NORTH CAROLINA AND THE EMERGENCY
OPERATION OF MOBILE HILL ESTATES

WATER UTILITY SERVICE

► *All Aqua NC systems except as noted below*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 21.70
1" meter	\$ 54.25
1½" meter	\$ 108.50
2" meter	\$ 173.60
3" meter	\$ 325.50
4" meter	\$ 542.50
6" meter	\$1,085.00

Usage charge, per 1,000 gallons \$ 8.86
All service areas unless noted differently below

For bulk purchased water system usage charges see attached Appendix A-2

¹ Effective under Aqua's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after January 1, 2024, through December 31, 2024.

**Conservation Pilot Program
 Arbor Run, Bayleaf, Merion, and Pebble Bay Subdivisions**

Tiered usage charge, per 1,000 gallons (residential)

1 - 4,000 gallons	\$	5.35
4,001 - 8,000 gallons	\$	8.04
8,001 - 15,000 gallons	\$	12.07
15,001+ gallons	\$	16.08

Tiered usage charge, per 1,000 gallons (irrigation meters)

1 - 15,000 gallons	\$	12.07
15,001+ gallons	\$	16.08

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	64.23
Commercial customers, per residential equivalent unit (REU)	\$	97.97

▶ *Brookwood and LaGrange Service Areas –
 Cumberland and Hoke Counties*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$	18.64
1" meter	\$	46.60
1½" meter	\$	93.20
2" meter	\$	149.12
3" meter	\$	279.60
4" meter	\$	466.00
6" meter	\$	932.00

Usage charge, per 1,000 gallons	\$	7.87
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For bulk purchased water system usage charges see attached Appendix A-2

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	55.47
Commercial customers (per REU)	\$	72.60

► *Fairways and Beau Rivage Service Area – New Hanover County*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)		
<1" meter	\$	11.31
1" meter	\$	28.28
1½" meter	\$	56.55
2" meter	\$	90.48
3" meter	\$	169.65
4" meter	\$	282.75
6" meter	\$	565.50
Usage charge, per 1,000 gallons	\$	2.95

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	30.07
Commercial customers (per REU)	\$	51.94

OTHER MATTERS

Specific Service Area Connection Charges and Capacity Fees: ^{2/}
(see attached Appendix A-3)

Connection Fee in All Other Service Areas: ^{2/}

<1" meter		
For taps made to existing mains installed inside franchised service area	\$800.00	
For individual connections installed <u>outside</u> franchised service area ^{3/}		Actual cost of installation ^{4/}
1" meter or larger		120% of actual cost of making tap, including setting meter and box

Water Capacity Fee per gallons per day (GPD) – Flowers Plantation Development (Buffalo Creek and Neuse Colony):
(See Docket No. W-218, Sub 526)

Water capacity fee per GPD \$ 7.00

The bulk water capacity fee was changed by Johnston County, effective September 1, 2022. Such rates per GPD are subject to change based on future schedules of rates and fees issued by Johnston County.

Meter Installation Fee: \$70.00

(Fee will be charged only where cost of meter installation is not otherwise recovered through connection charges.)

Production and Storage Contribution in Aid of Construction Fee: ^{3/}

For individual connections outside franchised service areas where lot owner has made no contribution in aid of construction toward production and storage facilities \$1,700 per residential equivalent unit (REU)

Reconnection Charges: ^{5/}

If water service cut off by utility for good cause \$35.00
If water service discontinued at customer's request \$15.00

Billing Service Charge: ^{6/} \$2.00 per month per bill

New Customer Account Fee: \$20.00

(If customer receives both water and sewer utility service from Aqua NC, then customer shall only be charged a new account fee for water.)

SEWER UTILITY SERVICE

► *All Aqua NC systems except as noted below*

Monthly Unmetered Service (flat rate):

Residential customers \$ 91.27
Commercial customers (per REU) \$ 127.77

STEP system flat rate (Monticello, Holly Brook, and Saddleridge) \$ 32.00

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 28.84
1" meter	\$ 72.10
1½" meter	\$ 144.20
2" meter	\$ 230.72
3" meter	\$ 432.60
4" meter	\$ 721.00
6" meter	\$1,442.00

Usage charge, per 1,000 gallons \$ 13.69

For bulk purchased sewer system charges see attached Appendix A-2

Carolina Meadows, Inc. will be charged the sum of all contributory water meter base facility charges, which is currently 394.5 REUs.

► *Fairways and Beau Rivage Service Area – New Hanover County*

Monthly Unmetered Service (flat rate):

Residential customers	\$ 78.68
Commercial customers (per REU)	\$ 105.13

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 45.14
1" meter	\$ 112.85
1½" meter	\$ 225.70
2" meter	\$ 361.12
3" meter	\$ 677.10
4" meter	\$1,128.50
6" meter	\$2,257.00

Usage charge, per 1,000 gallons \$ 5.24

OTHER MATTERS

Specific Service Area Connection Charges and Capacity Fees: ^{2/}
(See attached Appendix A-3)

Connection Fee in All Other Service Areas:

None when tap and service line installed by developer.

Actual Cost if Aqua NC makes tap or installs service line.

Sewer Plant Capacity Fee per GPD (DEQ Design Requirements) – River Park Development:

Sewer Plant Capacity Fee per GPD \$ 10.00
(See Docket No. W-218, Sub 143)

Wastewater Capacity Fee per GPD – Flowers Plantation Development (Buffalo Creek):
(See Docket No. W-218, Sub 526)

Wastewater capacity fee per GPD \$ 11.00
(Combined transmission and treatment capacity fee)

The bulk wastewater capacity fee was changed by Johnston County, effective September 1, 2022. Such rates per GPD are subject to change based on future schedules of rates and fees issued by Johnston County.

Sewer Plant Capacity Fee per GPD – Flowers Plantation Development (Neuse Colony):
(See Docket No. W-218, Subs 497 and 520)

Sewer plant capacity fee per GPD \$ 9.47

The sewer plant capacity fee may change in the future as a result of additional improvements or further expansion by Aqua NC to the Neuse Colony wastewater treatment plant.

Developer Contribution to Aqua NC – 50% Aqua NC’s Cost of Buffalo Creek Pump Station and Force Main – Flowers Plantation Development (Buffalo Creek):
(See Docket No. W-218, Sub 497)

Pursuant to Amended Purchase Agreement dated May 14, 2002, between River Dell Utilities, Inc., Rebecca Flowers Finch (d/b/a River Dell Company), and Heater Utilities, Inc. (See Docket No. W-274, Sub 538 and Docket No. W-218, Sub 497) \$440,816 divided equally among the first 2,000 single-family residential equivalent (SFREs) or \$220.41 per SFRE

Reconnection Charges: ^{5/}

If sewer service cut off by utility for good cause Actual cost

Grease Traps:

The Utility may require installation and/or proper operation of grease traps on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

New Customer Account Fee: \$ 20.00

(If customer receives both water and sewer utility service from Aqua NC, then customer shall only be charged a new account fee for water.)

Grinder Pump Installation Fee – Governors Club Subdivision: Actual cost
(See Docket No. W-218, Sub 277)

The homeowner or house builder shall be required to prepay in full to the outside contractor installing the grinder pump the entire cost of the installation, including the applicable engineering inspection fee, as specified in Aqua NC's Grinder Pump Installation In-house Procedures, a copy of which is filed with the Commission.

Once the grinder pump is initially installed, it will be the responsibility of Aqua NC to maintain, repair, and replace the grinder pump. However, if damage to a grinder pump is shown to be due to homeowner negligence, the homeowner will be liable for the cost of the repair or replacement of the grinder pump.

Returned Check Charge: \$25.00

Bills Due: On billing date

Billing Frequency: Monthly for service in arrears

Bills Past Due: 15 days after billing date

Finance Charges for Late Payment: 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date

Availability Rates:

Woodlake Subdivision:

Water \$5.00 per month
Sewer \$3.75 per month

Governors Village Subdivision, Governors Forest Subdivision, Governors Village Townhomes: Sewer only \$12.50 per month

Governors Club: Sewer only \$20.00 per month

Non-domestic and Industrial Waste:

All nondomestic and industrial waste is subject to Aqua NC's Sewer Use Rule. The Sewer Use Rule can be accessed at [[anc-sewer-use-rule-june2023.pdf](https://www.aquawater.com/anc-sewer-use-rule-june2023.pdf) ([aquawater.com](https://www.aquawater.com))] and is also available from Aqua NC upon request. The Sewer Use Rule requires utility customers to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violation of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

Notes:

- ^{1/} The Utility, at its expense, may install a meter and charge the metered rate.
- ^{2/} In most areas, connection charges do not apply pursuant to contract and only the \$70.00 meter installation fee will be charged to the first person requesting service (generally the builder). Where Aqua NC must make a tap to an existing main, the charge will be \$800.00, and where main extension is required, the charge will be 120% of the actual cost.
- ^{3/} Individual connections outside franchised service areas may be made pursuant to this tariff in the following circumstances: (1) upon request of a bona fide customer as that term is defined in Commission Rule R7-16(a)(1); (2) the customer shall be located either within 100 ft. of a Franchised Service Area or located within 100 ft. of an existing Aqua NC main; and (3) the request may come from no more than two customers located in the same area (requests for more than two connections require an application for a new franchise or a request for approval of a contiguous extension). To connect such a customer, Aqua NC shall file a notice with the Commission in Docket No. W-218, Sub 177, at least 30 days before it intends to make the tap. This notice shall include an explanation of the circumstances requiring the tap and an 8.5" x 11" map showing the location of the tap in relation to Aqua NC's existing main. If the Public Staff does not object to the tap within the 30-day period, or upon written notice within that period from the Public Staff that it will not object, Aqua NC may proceed with the connection.
- ^{4/} Actual cost for such a connection shall include installation of a 6" or smaller main extension (if necessary), tap of the main, service line, road bore (if necessary), meter box, meter, backflow preventer (if necessary), and Aqua NC's direct labor costs. Aqua NC shall give a written cost quote to the customer(s) applying for connection before beginning the installation work.
- ^{5/} When service is disconnected and reconnected by the same unit owner within a period of less than nine months, the entire flat rate and/or base charge rate will be due and payable before the service will be reconnected.

If sewer disconnection is required, after all reasonable efforts have been made by the Utility to encourage the customer to comply with the provisions of the tariff, the Utility may install a valve or other device appropriate to cut off or block the customer sewer line.

Prior to disconnection, the Utility shall give the customer written notice at least seven days prior to disconnection. Said notice shall include, at the minimum, a copy of this reconnect provision, the estimated cost to make the cut off, and install the valve or other device.

In the event that an emergency or dangerous condition is found or fraudulent use is detected, sewer service may be cut off without notice. In such an event, notice as described above will be given as soon as possible.

Upon payment of outstanding balance, actual cost of termination and reconnection and other fees (for example, deposit if required by the Utility), the Utility shall restore the service no later than the next business day.

6/ Aqua NC is authorized to include on its monthly water bill the charges resulting from sewer service provided by the Town of Cary, the Town of Fuquay-Varina, Wake County, and various Commission appointed emergency operators where specifically approved by the Commission. Aqua NC will bill the Town of Cary, the Town of Fuquay-Varina, Wake County, or the appointed emergency operator \$2.00 per month per bill for providing this service.

**AQUA NORTH CAROLINA, INC.
BULK PURCHASED WATER SYSTEM USAGE RATES**

Usage charge, per 1,000 gallons where water purchased for resale

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
Aqua North Carolina Service Areas		
Twin Creeks	City of Asheville	\$ 4.21
Heather Glen and Highland	City of Belmont	\$13.09
Southpoint Landing	City of Belmont	\$13.09
Park South	City of Charlotte	\$ 2.84
Parkway Crossing	City of Charlotte	\$ 2.84
Springhill / Springdale	City of Concord	\$ 5.53
Hoopers Valley	City of Hendersonville	\$ 4.83
Crystal Creek	City of Hendersonville	\$ 4.83
Rambling Ridge	City of Hendersonville	\$ 4.83
Brookwood	City of Hickory (outside city)	\$ 2.67
Heritage Farms	City of Hickory (inside city)	\$ 2.67
Cedarwood Estates	City of Hickory (inside city)	\$ 2.67
Hill-N-Dale	City of Lincolnton	\$ 9.21
East Shores	City of Morganton	\$ 2.51
Greenfield	City of Mount Airy	\$ 6.68
Betts Brook	City of Newton	\$ 4.20
Crestwood	Davidson Water, Inc.	\$ 5.10
Lancer Acres	Davidson Water, Inc.	\$ 5.10
Beard Acres	Davidson Water, Inc.	\$ 5.10
Woodlake Development	Harnett County	\$ 2.91
Beechwood Cove	Chatham County	\$ 7.01
Chatham	Chatham County	\$ 7.01
Cole Park Plaza Shopping Center	Chatham County	\$ 9.94
Hidden Valley	Chatham County	\$ 7.01
Polks Landing	Chatham County	\$ 7.01
Chapel Ridge	Town of Pittsboro	\$23.72
Laurel Ridge	Town of Pittsboro	\$23.72

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
The Parks at Meadowview	Town of Pittsboro	\$23.72
River Hill Heights	Iredell Water Corp.	\$ 4.21
Bedford at Flowers Plantation	Johnston County	\$ 3.21
Bennett Place	Johnston County	\$ 3.21
Chatham	Johnston County	\$ 3.21
Cottages at Evergreen	Johnston County	\$ 3.21
Cottonfield Village	Johnston County	\$ 3.21
Creekside Place	Johnston County	\$ 3.21
Eastlake at Flowers Plantation	Johnston County	\$ 3.21
Evergreen	Johnston County	\$ 3.21
Flowers Crest	Johnston County	\$ 3.21
Flowers Shopping Center	Johnston County	\$ 3.21
Forge Creek	Johnston County	\$ 3.21
Longleaf	Johnston County	\$ 3.21
Magnolia	Johnston County	\$ 3.21
Magnolia Place/Village	Johnston County	\$ 3.21
Mill Creek North	Johnston County	\$ 3.21
Mill Creek West	Johnston County	\$ 3.21
Neuse Colony	Johnston County	\$ 3.21
North Farm	Johnston County	\$ 3.21
North Farm Cottages	Johnston County	\$ 3.21
North Village	Johnston County	\$ 3.21
Parkway Center/Village	Johnston County	\$ 3.21
Peachtree	Johnston County	\$ 3.21
Pineville Club	Johnston County	\$ 3.21
Pineville East	Johnston County	\$ 3.21
Pineville East Cottages/Palmetto Pl.	Johnston County	\$ 3.21
Pineville East Estates	Johnston County	\$ 3.21
Pineville West	Johnston County	\$ 3.21
Plantation Park	Johnston County	\$ 3.21
Plantation Pointe	Johnston County	\$ 3.21
Poplar Woods	Johnston County	\$ 3.21
River Dell East	Johnston County	\$ 3.21

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
River Dell Townes	Johnston County	\$ 3.21
Riverdell Elementary School	Johnston County	\$ 3.21
Ross Landing	Johnston County	\$ 3.21
South Plantation	Johnston County	\$ 3.21
South Quarter	Johnston County	\$ 3.21
Southgate	Johnston County	\$ 3.21
Summerset Place	Johnston County	\$ 3.21
Sun Ridge Farms	Johnston County	\$ 3.21
Sweetgrass	Johnston County	\$ 3.21
The Gardens at Flowers Plantation	Johnston County	\$ 3.21
The Meadows	Johnston County	\$ 3.21
The Nine	Johnston County	\$ 3.21
The Woodlands	Johnston County	\$ 3.21
Trillium	Johnston County	\$ 3.21
Village at Flowers Plantation	Johnston County	\$ 3.21
Walker Woods	Johnston County	\$ 3.21
Watsons Mill	Johnston County	\$ 3.21
West Ashley	Johnston County	\$ 3.21
Whitfield at Flowers Plantation	Johnston County	\$ 3.21
Wilders Woods and Extension	Johnston County	\$ 3.21
Holly Hills	Town of Forest City	\$ 5.86
Pear Meadows	Town of Fuquay-Varina	\$ 5.69
Swiss Pine Lake	Town of Spruce Pine	\$ 7.29
Brookwood/Lagrange Service Areas		
Kelly Hills	Fayetteville PWC	\$ 3.54
Bretton Woods	Fayetteville PWC	\$ 3.54
Raintree	Fayetteville PWC	\$ 3.54
Colony Village	Fayetteville PWC	\$ 3.54
Windsong	Fayetteville PWC	\$ 3.54
Porter Place	Fayetteville PWC	\$ 3.54
Thornwood	Fayetteville PWC	\$ 3.54
County Walk	Fayetteville PWC	\$ 3.54
Lands Down West	Fayetteville PWC	\$ 3.54

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
S & L Estates	Fayetteville PWC	\$ 3.54
Tarleton Plantation	Fayetteville PWC	\$ 3.54
Springdale	Fayetteville PWC	\$ 3.54
Ridge Manor	Fayetteville PWC	\$ 3.54
Forest Lake	Fayetteville PWC	\$ 3.54
Arden Forest	Fayetteville PWC	\$ 3.54
Wendemere	Fayetteville PWC	\$ 3.54
Jena-Shane	Fayetteville PWC	\$ 3.54
Stoney Point	Fayetteville PWC	\$ 3.54
Woodland Run	Town of Linden	\$ 5.36

**AQUA NORTH CAROLINA, INC.
PURCHASED SEWER RATES**

Aqua North Carolina Service Areas

Monthly Metered Service where bulk service purchased from Charlotte (Park South Station and Parkway Crossing residential and commercial):

Base facility charge, zero usage (based on meter size)	Same as commercial charges listed on Appendix A-1, Page 4
Usage charge, per 1,000 gallons	\$ 6.45

Hawthorne at the Greene Apartments, Woodland Farm, and Beaver Farms Subdivision – Mecklenburg County: (See Docket No. W-899, Sub 37 and Docket No. W-218, Subs 357, 517, and 526)

Base facilities charge (to be collected and delivered to Carolina Water Service, Inc. of North Carolina ¹ for treatment of the wastewater), per month	\$ 54.33 per REU ²
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Each apartment building at Hawthorne at the Greene Apartments (formerly Vista Park Apartments) will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for the apartment building.

Collection service/commodity charge (based on City of Charlotte's master meter reading), per 1,000 gallons	\$ 6.75
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¹ On August 17, 2016, in Docket No. W-1044, Sub 24, et al., the North Carolina Utilities Commission issued an Order Approving Merger. In accordance with the Order, and pursuant to the Articles of Merger filed with the North Carolina Department of the Secretary of State on August 30, 2016, Bradfield Farms Water Company was merged into Carolina Water Service, Inc. of North Carolina effective August 30, 2016.

² Residential Equivalent Unit

**AQUA NORTH CAROLINA, INC.
SCHEDULE OF CONNECTION FEES**

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Alan Acres	\$ 800.00	
Allendale	\$ 500.00	
Altice Estates	\$ 800.00	
Amy Acres	\$ 500.00	
Apple Grove	\$ 500.00	
Applegate	\$ 500.00	
Arbor Run	\$ 500.00	
Armfield, Phases 1A, 1B, 2, 3, 4, 5	\$ 500.00	
Ashe Plantation	\$ 725.00	
Ashebrook Woods	\$ 500.00	
Ashton Park	\$ 500.00	
Auburndale	\$ 500.00	
Autumn Acres	\$ 800.00	
Avendale		\$3,500.00
Avocet, Phases 1A, 1B, 1C, 1D, 1E, 2, 3, 4, 5	\$ 500.00	\$ 500.00
Bakersfield	\$ 500.00	
Ballard Farm	\$ 500.00	
Ballentine Place	\$ 500.00	
Balls Creek	\$ 800.00	
Barkwood Lane	\$1,200.00	
Bayberry	\$ 800.00	
Beacon Hill	\$ 500.00	
Beacon Hills	\$ 800.00	
Beau Rivage	\$ 969.00	\$ 822.00
Beau Rivage Market Place Shopping Center	\$1,000.00	
Beechwood Cove	\$ 500.00	
Belews Landing	\$ 500.00	
Bella Port		\$2,500.00
Bells Crossing, Phases 1, 2, 3, 4	\$1,000.00	
Bennett Place		\$1,000.00
Berklee Reserve	\$ 500.00	
Bethel Forest	\$ 500.00	
Betts Brook	\$ 500.00	
Beverly Acres	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Bexley Place	\$ 500.00	
Birkhaven	\$ 500.00	
Blue Water Cove	\$ 500.00	
Bogue Watch		\$2,500.00
Bonaire	\$ 500.00	
Brafford Farms	\$ 800.00	
Briar Creek	\$ 500.00	
Brickfield	\$ 400.00	
Bridgeport	\$ 800.00	
Bridle Wood	\$ 500.00	
Brights Creek	\$ 500.00	\$ 500.00
Brinley's Cove	\$ 500.00	
Brook Forest	\$ 800.00	
Buck Springs Plantation	\$1,000.00	
Carolina Marina		\$10,000.00
Cameron Point	\$ 500.00	
Candy Creek	\$ 500.00	
Cane Bay	\$ 500.00	\$ 500.00
Cannonsgate		\$2,500.00
Canterbury Trails	\$ 500.00	
Capeside Village	\$ 750.00	\$1,000.00
Carmel Hills	\$ 800.00	
Carmel Park	\$ 800.00	
Cassimir Commons	\$ 750.00	\$1,000.00
Castle Bay	\$ 500.00	\$ 500.00
Castlewood	\$ 800.00	
Catawba Shores	\$ 800.00	
Cedar Chase	\$ 500.00	
Cedar Creek	\$ 500.00	
Cedar Grove	\$ 800.00	
Cedar Valley	\$ 800.00	
Chapelwood Acres	\$ 800.00	
Charles Place at Arbor Run	\$ 500.00	
Chatham	\$ 500.00	
Clarendon Gardens (includes main extension)	\$1,125.00	
Cliftwood West	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Clear Meadow	\$ 175.00	
Clubview Estates 1	\$ 800.00	
Collybrooke, Phases 1, 1A, 2	\$ 500.00	
Colvard Farms, Phase 9		\$ 500.00
Copperfield (Gaston)	\$ 800.00	
Coral Ridge	\$1,000.00	\$2,500.00
Country Acres	\$ 800.00	
Country Acres MHP	\$ 800.00	
Country Crossing, Phases I, II, and III	\$ 750.00	
Country Crossing, Phases IV and V	\$ 670.50	
Country Knolls	\$ 800.00	
Country Meadows	\$ 800.00	
Country Valley Ext (Lots 7G, 8G, 9G, 12E, 13E, 14E, 15E, 16E, 17F)	\$2,500.00	
Country Woods	\$ 800.00	
Countryside	\$ 500.00	
Crabtree II	\$ 500.00	
Craig Gardens	\$ 800.00	
Creedmoor Village Shopping Center	\$ 500.00	
Creekside	\$ 500.00	
Creekside Shores	\$1,000.00	
Crestview (Rowan County)	\$ 500.00	
Crestview (Cabarrus County)	\$ 800.00	
Cross Creek	\$ 500.00	
Crutchfield Farms	\$ 500.00	
Dalewood/Monteray	\$ 800.00	
Deer Path	\$ 500.00	
Deerwood	\$ 500.00	
Dolphin Bay		\$1,000.00
Dorsett Downs	\$ 500.00	
Eagle Landing	\$ 500.00	
East Bank	\$ 750.00	\$1,000.00
East Chestnut	\$ 800.00	
East Gaston MHP	\$ 500.00	
Eastlake	\$ 850.00	\$1,000.00
Edgewood Acres I & II	\$ 800.00	
El Camino	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Emerald Plantation		Actual cost
Enoch Turner	\$ 500.00	
Epes Trucking	\$ 500.00	
Estates at Meadow Ridge	\$ 500.00	
Ethan's Gate	\$ 500.00	
Ethan's Glen	\$ 500.00	
Fairfax	\$ 800.00	
Fairview Park	\$ 800.00	
Fairview Wooded Acres	\$ 800.00	
Falls Creek	\$ 500.00	
Fallscrest	\$ 800.00	
Farmwood	\$ 800.00	
Ferguson Village	\$ 500.00	
Fleetwood Acres I	\$ 800.00	
Fleetwood Falls; Fleetwood Falls, Sect 15	\$ 500.00	
Flowers Plantation Development (Buffalo Creek)	\$6.25 / gpd of capacity	\$11.00 / gpd of capacity
Flowers Plantation Development (Neuse Colony)	\$6.25 / gpd of capacity	\$9.47 / gpd of capacity
Fontain Village	\$ 800.00	
Forest Acres	\$ 800.00	
Forest Cove	\$ 800.00	
Forest Pines	\$ 500.00	
Forest Ridge	\$ 500.00	
Fountain Trace	\$ 800.00	
Fox Fire	\$ 800.00	
Fox Ridge	\$ 800.00	
Fox Run (Gaston)	\$ 800.00	
Foxbury	\$ 500.00	
Foxbury Meadows	\$ 500.00	
Freemont Park	\$ 500.00	
Gallagher Trails	\$ 800.00	
Gates at Ethan's Glen	\$ 500.00	
Glennburn (Sub 385)	\$1,500.00	
Glencroft (Catawba)	\$ 500.00	
Governors Club		\$4,500.00
Governors Forest		\$4,500.00
Governors Village		\$4,500.00
Grayson Park	\$ 500.00	
Graystone Forest	\$ 500.00	\$ 350.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Green Acres MHP	\$ 800.00	
Green Meadows	\$ 800.00	
Greenwood	\$ 500.00	
Hanover Downs	\$ 800.00	
Happy Valley	\$ 500.00	
Hartman Farms	\$ 500.00	
Hasentree, Phases 1-3, 4A, 4B, 4C, 5, 6A, 6B, 6C, 7, 8, 9, 10, 11, 15A, 15B, 15E		\$2,500.00
Heartwood	\$ 500.00	
Heather Acres	\$ 800.00	
Heather Glen	\$ 200.00	
Heritage Farms	\$ 500.00	
Heritage West	\$ 500.00	
Herman Acres	\$ 800.00	
Hickory Creek (Houses on Basswood Way Only)	\$ 500.00	
Hickory Ridge	\$ 500.00	
Hidden Creek	\$ 500.00	
Hidden Hills	\$ 500.00	
Hidden Valley (Chatham County)	\$ 500.00	
Hidden Valley (Catawba County)	\$ 800.00	
High Grove, Phase 3	\$ 500.00	
High Meadows	\$ 725.00	
Hillsboro	\$ 500.00	
Hilltop	\$ 500.00	
Holiday Hills	\$ 500.00	
Hollywood Acres	\$ 800.00	
Homestead-Catawba	\$ 500.00	
Hoyles Creek	\$ 500.00	
Huntcliff	\$ 500.00	
Hunters Mark	\$ 500.00	
Hunters Ridge	\$ 500.00	
Hunting Ridge	\$ 500.00	
Huntley Glen Townhomes, Phase 2	\$ 700.00	
Huntwood	\$ 500.00	
Idlewild Park	\$ 800.00	
Ingram Estates	\$ 500.00	
Inlet Point Harbor	\$ 750.00	\$1,000.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Inlet Point Harbor Extension	\$1,000.00	
Inlet Watch	\$ 750.00	\$1,000.00
Inlet Watch-irrigation meters	\$ 300.00	
Interlaken	\$ 500.00	
Island Bridge Way	\$ 750.00	\$1,000.00
Jack's Landing	\$1,000.00	
Jamestowne	\$ 500.00	
Keltic Meadows	\$ 800.00	
Kendale Woods	\$ 940.00	
Kimberly Courts	\$ 500.00	
Kings Acres	\$ 500.00	
Knob Creek	\$ 500.00	
Knolls Phases I and II only	\$ 500.00	
Knollview	\$ 500.00	
Knollwood	\$1,500.00	
Knoxhaven	\$ 500.00	
Kynwood	\$ 500.00	
Lakeridge	\$ 500.00	
Lakewood	\$ 800.00	
Lamar Acres	\$ 800.00	
Lancer Acres	\$ 500.00	
Laurel Acres	\$ 500.00	
Laurel Woods	\$ 500.00	
Lazy S	\$ 800.00	
Lea Landing	\$1,000.00	\$2,500.00
Lennox Woods	\$ 500.00	
Lighthouse Village	\$ 750.00	\$1,000.00
Linville Oaks	\$ 500.00	
Little River Run	\$ 800.00	
Long Shoals	\$ 800.00	
Love Point	\$ 500.00	
Lynmore	\$ 800.00	
MacGregor Downs	\$ 800.00	
Magnolia Place	\$ 850.00	\$1,000.00
Magnolia Springs	\$ 800.00	
Mallard Crossing	\$ 500.00	
Mallardhead	\$ 500.00	
Maplecrest	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Mariners Pointe, Phase 1	\$ 450.00	
Mar-Lyn Forest	\$ 500.00	
Meadow Creek	\$ 500.00	
Meadow Ridge	\$ 500.00	
Meadow Run	\$ 500.00	
Meadowbrook	\$ 500.00	
Mill Creek Landing	\$1,000.00	
Mineral Springs	\$ 500.00	
Monticello Estates	\$ 500.00	
Montreaux f/k/a Montrose	\$ 500.00	
Moorlands Reserve	\$1,333.00	
Moratuck Manor	\$1,000.00	
Morningside Park	\$ 800.00	
Morris Grove	\$ 500.00	
Morristown	\$1,000.00	
Moss Haven	\$ 800.00	
Mount Vernon Crossing, Phase 3	\$ 500.00	
Mountain Creek	\$ 500.00	
Mountain Point	\$ 350.00	
Mountainbrook	\$ 800.00	
Murray Hills	\$ 800.00	
Myrtlewood	\$ 800.00	
Nantucket Village	\$ 500.00	
Nautical Green	\$ 750.00	\$1,000.00
Neuse Colony	\$2,000.00	\$1,000.00
Neuse River Village	\$ 500.00	\$ 500.00
New Chartwell	\$ 500.00	
Normandy Glen	\$ 500.00	
Norwood Place	\$1,333.00	
Oak Harbor (excludes Knox Realty)	\$1,750.00	
Oak Hill	\$ 800.00	
Oakley Park	\$ 800.00	
Old Cape Cod	\$ 750.00	\$1,000.00
Old Providence	\$ 800.00	
Papillon, Phase 2	\$ 500.00	
Paradise Point	\$ 800.00	
Park South Station	\$ 700.00	
Parkway Crossing	\$ 700.00	
Parkwood	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Peabody Forest	\$ 500.00	
Pearman Estates	\$ 500.00	
Pepper Ridge	\$ 500.00	
Pheasant Ridge	\$ 500.00	
Phillips Landing	\$ 800.00	
Piedmont Estates	\$ 500.00	
Pilot's Ridge, Lots 22 through 29	\$1,000.00	
Pine Knolls	\$ 500.00	
Pine Meadows	\$ 500.00	
Pineview	\$ 500.00	
Pinewood Acres	\$ 800.00	
Pleasant Gardens	\$ 500.00	
Polks Landing	\$ 500.00	
Polks Trail	\$ 500.00	
Ponderosa	\$ 500.00	
Providence Acres	\$ 800.00	
Providence North	\$ 500.00	
Quail Meadows	\$ 500.00	
Quail Oaks	\$ 500.00	
Quail's Nest	\$ 500.00	
Raintree	\$ 800.00	
Red Mountain	\$ 500.00	
Regency Village	\$ 500.00	
Richwood Acres	\$ 500.00	
Ridgecrest	\$ 500.00	
Ridgeview Park	\$ 800.00	
Ridgeway Courts	\$ 500.00	
Ridgewood	\$ 500.00	
River Oaks (Guilford County)	\$ 500.00	
River Oaks (New Hanover County)	\$ 750.00	
River Oaks, Phase 8 (New Hanover County)	\$1,000.00	\$2,500.00
River Park	\$1,500.00	\$10.00 / gpd of capacity
River Point at Beau Rivage	\$ 969.00	\$ 822.00
River Ridge Run	\$ 500.00	
River Run	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Riverside at Oak Ridge	\$ 500.00	
Riverton Place	\$ 800.00	
Riverview	\$ 500.00	
Riverwoods	\$ 800.00	
Robinfield	\$ 800.00	
Roland Place	\$ 750.00	\$1,000.00
Roland Place extension	\$1,000.00	
Rolling Hills	\$ 500.00	
Rolling Meadows	\$ 800.00	
Round Tree Ridge		\$2,500.00
Rustic Trials	\$ 800.00	
Saddlewood	\$ 800.00	
Sailors Lair	\$1,000.00	\$2,500.00
Sanford's Creek	\$ 500.00	
Seabreeze	\$ 750.00	\$1,000.00
Seabreeze Sound Extension	\$1,000.00	\$2,500.00
Seagate I	\$ 500.00	
Seagate IV	\$ 500.00	
Sedgley Abby	\$ 750.00	\$1,000.00
Shade Tree	\$ 500.00	
Shadow Oaks	\$ 500.00	
Shangri-la (Catawba)	\$ 800.00	
Shangri-la (Gaston)	\$ 800.00	
Shaw Hill Estates	\$ 500.00	
Sherwood Forest (Catawba County)	\$ 500.00	
Shiloh	\$ 500.00	
Shipwatch	\$ 750.00	\$1,000.00
Silverstone	\$ 800.00	
Skyland Drive	\$ 800.00	
Smoke Ridge	\$ 500.00	
Smokerise	\$ 500.00	
Snow Creek	\$ 500.00	
Sopanos Point	\$ 750.00	\$1,000.00
South Bourne	\$ 500.00	
South Forest	\$ 800.00	
South Fork (Catawba)	\$ 500.00	
South Fork (Gaston)	\$ 800.00	
South Hill	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
South Hill Estates	\$ 800.00	
South Point Landing	\$ 800.00	
Southampton	\$ 800.00	
Southgate	\$ 800.00	
Southwood (Wake)	\$ 800.00	
Spencer Road Acres	\$ 800.00	
Spinnaker Bay	\$ 800.00	
Spinnaker Pointe	\$1,000.00	
Spring Hill/Springdale	\$ 800.00	
Spring Shores	\$ 800.00	
Spring Valley	\$ 800.00	
Springdale (Guilford)	\$ 500.00	
Springfield Estates	\$ 500.00	
Springhaven (Wake)	\$ 800.00	
Sprinkle	\$ 500.00	
Stanleystone Estates	\$1,000.00	
Starland Park	\$ 800.00	
Sterlingshire	\$ 500.00	
Stonehouse Acres	\$1,000.00	
Stonebridge	\$ 500.00	
Stoneridge	\$ 500.00	
Stoney Brook	\$ 800.00	
Sturbridge Village	\$ 500.00	
Summerfield Farms	\$ 500.00	
Summerwind	\$ 500.00	
Sunset Bay (3 digit lot #s on Roundstone Road)	\$2,500.00	
Sunset Hills	\$ 800.00	
Sunset Park	\$ 800.00	
Swiss Pine Lake	\$ 800.00	
Tablerock	\$ 800.00	
Telfair Forrest	\$ 750.00	\$1,000.00
The Cape, Section A	\$ 750.00	\$1,000.00
The Cape, Section B	\$ 750.00	\$1,000.00
The Gardens at Flowers	\$ 850.00	\$1,000.00
The Reserve at Falls Lake, Phases 1, 2, 3	\$ 500.00	
The Sanctuary	\$ 750.00	\$1,000.00
The Village at Motts Landing, Phases 1&2	\$1,000.00	
The Vineyards	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Thornton Ridge	\$ 400.00	
Tidelands on the River	\$1,000.00	
Timberlake	\$ 400.00	
Timberline	\$ 500.00	
Timberline Shores	\$1,000.00	
Tralee Place	\$1,000.00	
Triple Lakes	\$ 500.00	
Tuxedo	\$ 800.00	
Twelve Oaks	\$ 500.00	
Twelve Oaks Cadet Drive Extension	\$1,700.00	
Twin Creek	\$3,000.00	
Twin Oaks	\$ 500.00	
Valley Acres	\$ 500.00	
Valley Dale	\$ 500.00	
Village Woods	\$ 500.00	
Walker Estates	\$ 500.00	
Waterford		\$2,500.00
Watts	\$ 800.00	
Weatherstone	\$ 350.00	
Wellington	\$ 500.00	
Wesley Acres	\$ 800.00	
West View at River Oaks	\$1,000.00	\$2,500.00
Westfall – 100 foot wide lots (47 lots)		\$2,750.00
Westfall – 80 foot wide lots (60 lots)		\$2,565.00
Westfall – 60 foot wide lots (69 lots)		\$2,250.00
Westfall – Estate Lots (64 lots)		\$3,150.00
Westfall – Amenities		\$2,000.00
Westside Hills	\$ 500.00	
Willard Run/San Siro	\$ 500.00	
Willow Creek		\$ 500.00
Willow Glen at Beau Rivage	\$ 500.00	\$ 500.00
Willow Oaks	\$ 800.00	
Wilson Farm	\$ 500.00	
Wimbledon	\$1,500.00	
Winding Forest	\$ 500.00	
Windspray	\$ 750.00	\$1,000.00
Windswept, Phase 1	\$ 750.00	\$1,000.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Windswept, Phases 2 & 3		\$ 500.00
Windwood Acres	\$ 800.00	
Woodbridge	\$ 500.00	
Woodford (Hawks Ridge)	\$ 500.00	
Woodlake	\$ 800.00	\$ 800.00
Woodlake – Irrigation Meter	\$ 300.00	
Woodland Hills	\$ 500.00	
Woodland Shores	\$1,000.00	
Woodlawn	\$ 800.00	
Woodleigh	\$ 800.00	
Wright Beaver	\$ 500.00	
Yorkwood Park	\$ 800.00	

Issued in Accordance with Authority Granted by the North Carolina Utilities Commission in Docket No. W-218, Sub 573 on this the ___th day of _____, 2023.

**AQUA NORTH CAROLINA, INC.
WATER AND SEWER SYSTEM IMPROVEMENT CHARGES**

WATER SYSTEM IMPROVEMENT CHARGE

All Aqua NC water systems except as noted below	0.00% ^{1/} and ^{2/}
Water systems in Brookwood and LaGrange service areas	0.00% ^{1/} and ^{2/}
Water systems in Fairways and Beau Rivage service areas	0.00% ^{1/} and ^{2/}

SEWER SYSTEM IMPROVEMENT CHARGE

All Aqua NC sewer systems except as noted below	0.00% ^{1/} and ^{3/}
Sewer systems in Fairways and Beau Rivage service areas	0.00% ^{1/} and ^{3/}

Note: The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua NC’s WSIP.

- ^{1/} Reset to zero pursuant to the Commission’s Order in Docket No. W-218, Sub 573.
- ^{2/} Upon approval by further order of the Commission, the WSIC will be applied to the total water utility bill of each customer under the Company’s applicable rates and charges.
- ^{3/} Upon approval by further order of the Commission, the SSIC will be applied to the total sewer utility bill of each customer under the Company’s applicable rates and charges.

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 573

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Application by Aqua North Carolina, Inc.,)
202 MacKenan Court, Cary, North Carolina) NOTICE TO CUSTOMERS IN
27511, for Authority to Increase Rates for) AQUA NORTH CAROLINA
Water and Sewer Utility Service in All of Its) SERVICE AREAS
Service Areas in North Carolina)

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water and sewer utility service in its service areas in North Carolina. The new approved water and sewer rates for Aqua NC customers, excluding the Brookwood and LaGrange service areas in Cumberland and Hoke Counties and the Fairways and Beau Rivage service areas in New Hanover County, are as follows:

**WATER UTILITY SERVICE
WSIP RATE YEAR 2²**

Monthly Metered Service (Residential and Commercial customers)

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 21.70
1" meter	\$ 54.25
1-1/2" meter	\$108.50
2" meter	\$173.60
3" meter	\$325.50
4" meter	\$542.50
6" meter	\$1,085.00

Usage charge, per 1,000 gallons \$ 8.86

All service areas unless noted differently below

² Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after January 1, 2024, through December 31, 2024.

**Conservation Pilot Program
Arbor Run, Bayleaf, Merion, and Pebble Bay Subdivisions**

Tiered usage charge, per 1,000 gallons (residential)

1 - 4,000 gallons	\$	5.35
4,001 - 8,000 gallons	\$	8.04
8,001 - 15,000 gallons	\$	12.07
15,001+ gallons	\$	16.08

Tiered usage charge, per 1,000 gallons (irrigation meters)

1 - 15,000 gallons	\$	12.07
15,001+ gallons	\$	16.08

Bulk Purchased Water Systems

Monthly base facility charge same as above

Usage charge per 1,000 gallons, where water purchased for resale as shown below:

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Twin Creeks	City of Asheville	\$ 4.21
Heather Glen and Highland	City of Belmont	\$13.09
Southpoint Landing	City of Belmont	\$13.09
Park South	City of Charlotte	\$ 2.84
Parkway Crossing	City of Charlotte	\$ 2.84
Springhill / Springdale	City of Concord	\$ 5.53
Hoopers Valley	City of Hendersonville	\$ 4.83
Crystal Creek	City of Hendersonville	\$ 4.83
Rambling Ridge	City of Hendersonville	\$ 4.83
Brookwood	City of Hickory (outside city)	\$ 2.67
Heritage Farms	City of Hickory (inside city)	\$ 2.67
Cedarwood Estates	City of Hickory (inside city)	\$ 2.67
Hill-N-Dale	City of Lincolnton	\$ 9.21
East Shores	City of Morganton	\$ 2.51
Greenfield	City of Mount Airy	\$ 6.68
Bett's Brook	City of Newton	\$ 4.20
Crestwood	Davidson Water, Inc.	\$ 5.10
Lancer Acres	Davidson Water, Inc.	\$ 5.10
Beard Acres	Davidson Water, Inc.	\$ 5.10

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Woodlake Development	Harnett County	\$ 2.91
Beechwood Cove	Chatham County	\$ 7.01
Chatham	Chatham County	\$ 7.01
Cole Park Plaza Shopping Center	Chatham County	\$ 9.94
Hidden Valley	Chatham County	\$ 7.01
Polks Landing	Chatham County	\$ 7.01
Chapel Ridge	Town of Pittsboro	\$23.72
Laurel Ridge	Town of Pittsboro	\$23.72
The Parks at Meadowview	Town of Pittsboro	\$23.72
River Hill Heights	Iredell Water Corp.	\$ 4.21
Bedford at Flowers Plantation	Johnston County	\$ 3.21
Bennett Place	Johnston County	\$ 3.21
Chatham	Johnston County	\$ 3.21
Cottages at Evergreen	Johnston County	\$ 3.21
Cottonfield Village	Johnston County	\$ 3.21
Creekside Place	Johnston County	\$ 3.21
Eastlake at Flowers Plantation	Johnston County	\$ 3.21
Evergreen	Johnston County	\$ 3.21
Flowers Crest	Johnston County	\$ 3.21
Flowers Shopping Center	Johnston County	\$ 3.21
Forge Creek	Johnston County	\$ 3.21
Longleaf	Johnston County	\$ 3.21
Magnolia	Johnston County	\$ 3.21
Magnolia Place/Village	Johnston County	\$ 3.21
Mill Creek North	Johnston County	\$ 3.21
Mill Creek West	Johnston County	\$ 3.21
Neuse Colony	Johnston County	\$ 3.21
North Farm	Johnston County	\$ 3.21
North Farm Cottages	Johnston County	\$ 3.21
North Village	Johnston County	\$ 3.21
Parkway Center/Village	Johnston County	\$ 3.21
Peachtree	Johnston County	\$ 3.21
Pineville Club	Johnston County	\$ 3.21
Pineville East	Johnston County	\$ 3.21
Pineville East Cottages/Palmetto Pl.	Johnston County	\$ 3.21
Pineville East Estates	Johnston County	\$ 3.21
Pineville West	Johnston County	\$ 3.21
Plantation Park	Johnston County	\$ 3.21
Plantation Pointe	Johnston County	\$ 3.21
Poplar Woods	Johnston County	\$ 3.21
River Dell East	Johnston County	\$ 3.21
River Dell Townes	Johnston County	\$ 3.21
Riverdell Elementary School	Johnston County	\$ 3.21

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Ross Landing	Johnston County	\$ 3.21
South Plantation	Johnston County	\$ 3.21
South Quarter	Johnston County	\$ 3.21
Southgate	Johnston County	\$ 3.21
Summerset Place	Johnston County	\$ 3.21
Sun Ridge Farms	Johnston County	\$ 3.21
Sweetgrass	Johnston County	\$ 3.21
The Gardens at Flowers Plantation	Johnston County	\$ 3.21
The Meadows	Johnston County	\$ 3.21
The Nine	Johnston County	\$ 3.21
The Woodlands	Johnston County	\$ 3.21
Trillium	Johnston County	\$ 3.21
Village at Flowers Plantation	Johnston County	\$ 3.21
Walker Woods	Johnston County	\$ 3.21
Watson's Mill	Johnston County	\$ 3.21
West Ashley	Johnston County	\$ 3.21
Whitfield at Flowers Plantation	Johnston County	\$ 3.21
Wilders Woods and Extension	Johnston County	\$ 3.21
Holly Hills	Town of Forest City	\$ 5.86
Pear Meadows	Town of Fuquay-Varina	\$ 5.69
Swiss Pine Lake	Town of Spruce Pine	\$ 7.29

<u>Monthly Unmetered service (flat rate)</u>		
Residential customers		\$ 64.23
Commercial customers (per *REU)		\$ 97.97
*(REU = Residential Equivalent Unit)		

**SEWER UTILITY SERVICE
WSIP RATE YEAR 2³**

Monthly Unmetered Service (flat rate)

All service areas unless noted differently below

Residential customers	\$ 91.27
Commercial customers (per *REU)	\$ 127.77
*(REU = Residential Equivalent Unit)	

STEP system flat rate (Monticello, Holly Brook, Saddleridge) \$ 32.00

Residential and Commercial Monthly Metered Service and all the Park South Station and Parkway Crossing Service Areas (based on metered water usage)

Base facility charge (zero usage, based on water meter size)
All service areas unless noted differently below

<1" meter	\$ 28.84
1" meter	\$ 72.10
1½" meter	\$ 144.20
2" meter	\$ 230.72
3" meter	\$ 432.60
4" meter	\$ 721.00
6" meter	\$1,442.00

Usage charge, per 1,000 gallons \$ 13.69
All service areas unless noted differently below

Carolina Meadows, Inc. will be charged the sum of all contributory water meter base facility charges, which is currently 394.5 REUs.

Park South Station and Parkway Crossing Service Areas

Base facility charge:	As shown above
Usage charge, per 1,000 gallons	\$ 6.45

Hawthorne Green Apartments, Woodland Farm, and Beaver Farms Subdivision

Base facility charge per REU	\$ 54.33
Usage charge, per 1,000 gallons	\$ 6.75

³ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after January 1, 2024, through December 31, 2024.

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the water and sewer system improvement charge (WSIC and SSIC) is as follows:

	<u>Metered Water</u>	<u>Metered Sewer</u>
Average bill under prior rates	\$63.50	\$95.85
Average bill under approved rates	\$66.00	\$97.29

The average monthly residential bills are based on the uniform rates for non-purchased water and sewer systems based on an approximate average usage of 5,000 gallons per month. The average residential bills for the bulk purchased water and sewer systems will vary.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the ___th day of _____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 526

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Application by Aqua North Carolina, Inc.,	) NOTICE TO
202 MacKenan Court, Cary, North Carolina	) CUSTOMERS IN
27511, for Authority to Increase Rates for Water	) BROOKWOOD AND
and Sewer Utility Service in All of Its Service	) LAGRANGE
Areas in North Carolina	) SERVICE AREAS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water utility service in its Brookwood and LaGrange service areas in Cumberland and Hoke Counties. The new approved water rates are as follows:

WSIP RATE YEAR 2⁴

Monthly Metered Service (Residential and Commercial customers)

Base facility charge, per month (zero usage, based on meter size)

<1" meter	\$ 18.64
1" meter	\$ 46.60
1½" meter	\$ 93.20
2" meter	\$ 149.12
3" meter	\$ 279.60
4" meter	\$ 466.00
6" meter	\$ 932.00

Usage charge, per 1,000 gallons	\$ 7.87
All service areas unless noted differently below	

Bulk Purchased Water Systems

Monthly base facility charge same as above

⁴ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after January 1, 2024, through December 31, 2024.

Usage charge per 1,000 gallons, where water purchased for resale as shown below

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Kelly Hills	Fayetteville PWC	\$ 3.54
Bretton Woods	Fayetteville PWC	\$ 3.54
Raintree	Fayetteville PWC	\$ 3.54
Colony Village	Fayetteville PWC	\$ 3.54
Windsong	Fayetteville PWC	\$ 3.54
Porter Place	Fayetteville PWC	\$ 3.54
Thornwood	Fayetteville PWC	\$ 3.54
County Walk	Fayetteville PWC	\$ 3.54
Lands Down West	Fayetteville PWC	\$ 3.54
S & L Estates	Fayetteville PWC	\$ 3.54
Tarleton Plantation	Fayetteville PWC	\$ 3.54
Springdale	Fayetteville PWC	\$ 3.54
Ridge Manor	Fayetteville PWC	\$ 3.54
Forest Lake	Fayetteville PWC	\$ 3.54
Arden Forest	Fayetteville PWC	\$ 3.54
Wendemere	Fayetteville PWC	\$ 3.54
Jena-Shane	Fayetteville PWC	\$ 3.54
Stoney Point	Fayetteville PWC	\$ 3.54
Woodland Run	Town of Linden	\$ 5.36

<u>Monthly Unmetered Service/REU (flat rate)</u>	
Residential Rate	\$ 55.47
Commercial customers (per *REU)	\$ 72.60
*(REU = Residential Equivalent Unit)	

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the WSIC is as follows:

	<u>Water</u>
Average bill under prior rates	\$55.30
Average bill under approved rates	\$57.99

The average monthly residential bills are based on the rates for non-purchased water systems based on an approximate average usage of 5,000 gallons per month. The average residential bills for the bulk purchased water systems will vary.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the __th day of ____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 526

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Application by Aqua North Carolina, Inc.,	) NOTICE TO
202 MacKenan Court, Cary, North Carolina	) CUSTOMERS IN
27511, for Authority to Increase Rates for Water	) FAIRWAYS AND
and Sewer Utility Service in All of Its Service	) BEAU RIVAGE
Areas in North Carolina	) SERVICE AREAS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water utility service and decrease its rates for sewer utility service in its Fairways and Beau Rivage service areas in New Hanover County. The new approved water and sewer rates are as follows:

**WATER UTILITY SERVICE
WSIP RATE YEAR 2⁵**

Monthly Metered Service (Residential and Commercial customers)

Base charge, per month (zero usage, based on meter size)	
<1" meter	\$ 11.31
1" meter	\$ 28.28
1½" meter	\$ 56.55
2" meter	\$ 90.48
3" meter	\$ 169.65
4" meter	\$ 282.75
6" meter	\$ 565.50

Usage charge, per 1,000 gallons \$ 2.95

Monthly Unmetered Service/REU (flat rate)

Residential Rate	\$ 30.07
Commercial customers (per *REU)	\$ 51.94
*(REU = Residential Equivalent Unit)	

⁵ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after January 1, 2024, through December 31, 2024.

**SEWER UTILITY SERVICE
WSIP RATE YEAR 2⁶**

Monthly Metered Service (Residential and Commercial customers)

Base facility charge (zero usage, based on water meter size)

<1" meter	\$ 45.14
1" meter	\$ 112.85
1 1/2" meter	\$ 225.70
2" meter	\$ 361.12
3" meter	\$ 677.10
4" meter	\$1,128.50
6" meter	\$2,257.00

Usage charge, per 1,000 gallons \$ 5.24

Monthly Unmetered Service (flat rate)

Residential customers	\$ 78.68
Commercial customers (per *REU)	\$ 105.13
*(REU = Residential Equivalent Unit)	

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the WSIC and SSIC is as follows:

	Metered <u>Water</u>	Metered <u>Sewer</u>
Average bill under prior rates	\$25.54	\$80.23
Average bill under approved rates	\$30.49	\$79.20

The average monthly residential bills listed above are based on an approximate average usage of 6,500 gallons per month.

⁶ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 2 for service rendered on and after January 1, 2024, through December 31, 2024.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the __th day of _____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

CERTIFICATE OF SERVICE

I, _____, mailed with sufficient postage or hand delivered to all affected customers the attached Notices to Customers issued by the North Carolina Utilities Commission in Docket No. W-218, Sub 573, and the Notices were mailed or hand delivered by the date specified in the Order.

This the ___ day of _____, 20__.

By: _____
Signature

Name of Utility Company

The above named Applicant, _____, personally appeared before me this day and, being first duly sworn, says that the required Notices to Customers were mailed or hand delivered to all affected customers, as required by the Commission Order dated _____ in Docket No. W-218, Sub 573.

Witness my hand and notarial seal, this the ___ day of _____, 20__.

Notary Public

Printed or Typed Name

(SEAL) My Commission Expires: _____
Date

SCHEDULE OF RATES
WSIP RATE YEAR 3¹

for

AQUA NORTH CAROLINA, INC.

for providing water and sewer utility service in

ALL ITS SERVICE AREAS IN NORTH CAROLINA AND THE EMERGENCY
OPERATION OF MOBILE HILL ESTATES

WATER UTILITY SERVICE

► *All Aqua NC systems except as noted below*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 22.35
1" meter	\$ 55.88
1½" meter	\$ 111.75
2" meter	\$ 178.80
3" meter	\$ 335.25
4" meter	\$ 558.75
6" meter	\$1,117.50

Usage charge, per 1,000 gallons \$ 9.27

All service areas unless noted differently below

For bulk purchased water system usage charges see attached Appendix A-2

¹ Effective under Aqua's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after January 1, 2025, through December 31, 2025.

**Conservation Pilot Program
Arbor Run, Bayleaf, Merion, and Pebble Bay Subdivisions**

Tiered usage charge, per 1,000 gallons (residential)

1 - 4,000 gallons	\$	5.59
4,001 - 8,000 gallons	\$	8.39
8,001 - 15,000 gallons	\$	12.60
15,001+ gallons	\$	16.79

Tiered usage charge, per 1,000 gallons (irrigation meters)

1 - 15,000 gallons	\$	12.60
15,001+ gallons	\$	16.79

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	66.20
Commercial customers, per residential equivalent unit (REU)	\$	102.10

**► Brookwood and LaGrange Service Areas –
Cumberland and Hoke Counties**

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$	19.41
1" meter	\$	48.53
1½" meter	\$	97.05
2" meter	\$	155.28
3" meter	\$	291.15
4" meter	\$	485.25
6" meter	\$	970.50

Usage charge, per 1,000 gallons	\$	8.28
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For bulk purchased water system usage charges see attached Appendix A-2

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	57.83
Commercial customers (per REU)	\$	76.16

► *Fairways and Beau Rivage Service Area – New Hanover County*

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)		
<1" meter	\$	11.56
1" meter	\$	28.90
1½" meter	\$	57.80
2" meter	\$	92.48
3" meter	\$	173.40
4" meter	\$	289.00
6" meter	\$	578.00
Usage charge, per 1,000 gallons	\$	3.04

Monthly Unmetered Service (flat rate): ^{1/}

Residential customers	\$	30.89
Commercial customers (per REU)	\$	53.42

OTHER MATTERS

Specific Service Area Connection Charges and Capacity Fees: ^{2/}
(see attached Appendix A-3)

Connection Fee in All Other Service Areas: ^{2/}

<1" meter		
For taps made to existing mains installed inside franchised service area	\$800.00	
For individual connections installed <u>outside</u> franchised service area ^{3/}		Actual cost of installation ^{4/}
1" meter or larger		120% of actual cost of making tap, including setting meter and box

Water Capacity Fee per gallons per day (GPD) – Flowers Plantation Development (Buffalo Creek and Neuse Colony):
(See Docket No. W-218, Sub 526)

Water capacity fee per GPD \$ 7.00

The bulk water capacity fee was changed by Johnston County, effective September 1, 2022. Such rates per GPD are subject to change based on future schedules of rates and fees issued by Johnston County.

Meter Installation Fee: \$70.00

(Fee will be charged only where cost of meter installation is not otherwise recovered through connection charges.)

Production and Storage Contribution in Aid of Construction Fee: ^{3/}

For individual connections outside franchised service areas where lot owner has made no contribution in aid of construction toward production and storage facilities \$1,700 per residential equivalent unit (REU)

Reconnection Charges: ^{5/}

If water service cut off by utility for good cause \$35.00
If water service discontinued at customer's request \$15.00

Billing Service Charge: ^{6/} \$2.00 per month per bill

New Customer Account Fee: \$20.00

(If customer receives both water and sewer utility service from Aqua NC, then customer shall only be charged a new account fee for water.)

SEWER UTILITY SERVICE

► *All Aqua NC systems except as noted below*

Monthly Unmetered Service (flat rate):

Residential customers \$ 92.65
Commercial customers (per REU) \$ 129.71

STEP system flat rate (Monticello, Holly Brook, and Saddleridge) \$ 32.00

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 28.97
1" meter	\$ 72.43
1½" meter	\$ 144.85
2" meter	\$ 231.76
3" meter	\$ 434.55
4" meter	\$ 724.25
6" meter	\$1,448.50

Usage charge, per 1,000 gallons \$ 14.01

For bulk purchased sewer system charges see attached Appendix A-2

Carolina Meadows, Inc. will be charged the sum of all contributory water meter base facility charges, which is currently 394.5 REUs.

► *Fairways and Beau Rivage Service Area – New Hanover County*

Monthly Unmetered Service (flat rate):

Residential customers	\$ 81.23
Commercial customers (per REU)	\$ 108.51

Monthly Metered Service (residential and commercial customers):

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 46.67
1" meter	\$ 116.68
1½" meter	\$ 233.35
2" meter	\$ 373.36
3" meter	\$ 700.05
4" meter	\$1,166.75
6" meter	\$2,333.50

Usage charge, per 1,000 gallons \$ 5.40

OTHER MATTERS

Specific Service Area Connection Charges and Capacity Fees: ^{2/}
(See attached Appendix A-3)

Connection Fee in All Other Service Areas:

None when tap and service line installed by developer.

Actual Cost if Aqua NC makes tap or installs service line.

Sewer Plant Capacity Fee per GPD (DEQ Design Requirements) – River Park Development:

Sewer Plant Capacity Fee per GPD \$ 10.00
(See Docket No. W-218, Sub 143)

Wastewater Capacity Fee per GPD – Flowers Plantation Development (Buffalo Creek):
(See Docket No. W-218, Sub 526)

Wastewater capacity fee per GPD \$ 11.00
(Combined transmission and treatment capacity fee)

The bulk wastewater capacity fee was changed by Johnston County, effective September 1, 2022. Such rates per GPD are subject to change based on future schedules of rates and fees issued by Johnston County.

Sewer Plant Capacity Fee per GPD – Flowers Plantation Development (Neuse Colony):
(See Docket No. W-218, Subs 497 and 520)

Sewer plant capacity fee per GPD \$ 9.47

The sewer plant capacity fee may change in the future as a result of additional improvements or further expansion by Aqua NC to the Neuse Colony wastewater treatment plant.

Developer Contribution to Aqua NC – 50% Aqua NC’s Cost of Buffalo Creek Pump Station and Force Main – Flowers Plantation Development (Buffalo Creek):
(See Docket No. W-218, Sub 497)

Pursuant to Amended Purchase Agreement dated May 14, 2002, between River Dell Utilities, Inc., Rebecca Flowers Finch (d/b/a River Dell Company), and Heater Utilities, Inc. (See Docket No. W-274, Sub 538 and Docket No. W-218, Sub 497) \$440,816 divided equally among the first 2,000 single-family residential equivalent (SFREs) or \$220.41 per SFRE

Reconnection Charges: ^{5/}

If sewer service cut off by utility for good cause Actual cost

Grease Traps:

The Utility may require installation and/or proper operation of grease traps on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

New Customer Account Fee: \$ 20.00

(If customer receives both water and sewer utility service from Aqua NC, then customer shall only be charged a new account fee for water.)

Grinder Pump Installation Fee – Governors Club Subdivision: Actual cost
(See Docket No. W-218, Sub 277)

The homeowner or house builder shall be required to prepay in full to the outside contractor installing the grinder pump the entire cost of the installation, including the applicable engineering inspection fee, as specified in Aqua NC's Grinder Pump Installation In-house Procedures, a copy of which is filed with the Commission.

Once the grinder pump is initially installed, it will be the responsibility of Aqua NC to maintain, repair, and replace the grinder pump. However, if damage to a grinder pump is shown to be due to homeowner negligence, the homeowner will be liable for the cost of the repair or replacement of the grinder pump.

Returned Check Charge: \$25.00

Bills Due: On billing date

Billing Frequency: Monthly for service in arrears

Bills Past Due: 15 days after billing date

Finance Charges for Late Payment: 1% per month will be applied to the unpaid balance of all bills still past due 25 days after billing date

Availability Rates:

Woodlake Subdivision:
Water \$5.00 per month
Sewer \$3.75 per month

Governors Village Subdivision, Governors Forest Subdivision, Governors Village Townhomes: Sewer only \$12.50 per month

Governors Club: Sewer only \$20.00 per month

Non-domestic and Industrial Waste:

All nondomestic and industrial waste is subject to Aqua NC's Sewer Use Rule. The Sewer Use Rule can be accessed at [\[anc-sewer-use-rule-june2023.pdf \(aquawater.com\)\]](#) and is also available from Aqua NC upon request. The Sewer Use Rule requires utility customers to provide advance notice of any nondomestic or industrial waste discharge into the Utility's sanitary sewer systems, and to meet certain effluent limitations and pretreatment requirements. Violation of the Sewer Use Rule may result in disconnection. Reconnection will require reimbursement of the Utility's actual costs incurred as a result of the violation. Repeat violations may result in permanent disconnection.

As part of the Sewer Use Rule, the Utility may require installation and/or proper operation of grease traps on grease producing commercial facilities. Failure to properly operate grease traps will result in disconnection of service pursuant to Commission Rule R10-16.

Notes:

- ^{1/} The Utility, at its expense, may install a meter and charge the metered rate.
- ^{2/} In most areas, connection charges do not apply pursuant to contract and only the \$70.00 meter installation fee will be charged to the first person requesting service (generally the builder). Where Aqua NC must make a tap to an existing main, the charge will be \$800.00, and where main extension is required, the charge will be 120% of the actual cost.
- ^{3/} Individual connections outside franchised service areas may be made pursuant to this tariff in the following circumstances: (1) upon request of a bona fide customer as that term is defined in Commission Rule R7-16(a)(1); (2) the customer shall be located either within 100 ft. of a Franchised Service Area or located within 100 ft. of an existing Aqua NC main; and (3) the request may come from no more than two customers located in the same area (requests for more than two connections require an application for a new franchise or a request for approval of a contiguous extension). To connect such a customer, Aqua NC shall file a notice with the Commission in Docket No. W-218, Sub 177, at least 30 days before it intends to make the tap. This notice shall include an explanation of the circumstances requiring the tap and an 8.5" x 11" map showing the location of the tap in relation to Aqua NC's existing main. If the Public Staff does not object to the tap within the 30-day period, or upon written notice within that period from the Public Staff that it will not object, Aqua NC may proceed with the connection.
- ^{4/} Actual cost for such a connection shall include installation of a 6" or smaller main extension (if necessary), tap of the main, service line, road bore (if necessary), meter box, meter, backflow preventer (if necessary), and Aqua NC's direct labor costs. Aqua NC shall give a written cost quote to the customer(s) applying for connection before beginning the installation work.
- ^{5/} When service is disconnected and reconnected by the same unit owner within a period of less than nine months, the entire flat rate and/or base charge rate will be due and payable before the service will be reconnected.

If sewer disconnection is required, after all reasonable efforts have been made by the Utility to encourage the customer to comply with the provisions of the tariff, the Utility may install a valve or other device appropriate to cut off or block the customer sewer line.

Prior to disconnection, the Utility shall give the customer written notice at least seven days prior to disconnection. Said notice shall include, at the minimum, a copy of this reconnect provision, the estimated cost to make the cut off, and install the valve or other device.

In the event that an emergency or dangerous condition is found or fraudulent use is detected, sewer service may be cut off without notice. In such an event, notice as described above will be given as soon as possible.

Upon payment of outstanding balance, actual cost of termination and reconnection and other fees (for example, deposit if required by the Utility), the Utility shall restore the service no later than the next business day.

6/ Aqua NC is authorized to include on its monthly water bill the charges resulting from sewer service provided by the Town of Cary, the Town of Fuquay-Varina, Wake County, and various Commission appointed emergency operators where specifically approved by the Commission. Aqua NC will bill the Town of Cary, the Town of Fuquay-Varina, Wake County, or the appointed emergency operator \$2.00 per month per bill for providing this service.

**AQUA NORTH CAROLINA, INC.
BULK PURCHASED WATER SYSTEM USAGE RATES**

Usage charge, per 1,000 gallons where water purchased for resale

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
Aqua North Carolina Service Areas		
Twin Creeks	City of Asheville	\$ 4.21
Heather Glen and Highland	City of Belmont	\$13.09
Southpoint Landing	City of Belmont	\$13.09
Park South	City of Charlotte	\$ 2.84
Parkway Crossing	City of Charlotte	\$ 2.84
Springhill / Springdale	City of Concord	\$ 5.53
Hoopers Valley	City of Hendersonville	\$ 4.83
Crystal Creek	City of Hendersonville	\$ 4.83
Rambling Ridge	City of Hendersonville	\$ 4.83
Brookwood	City of Hickory (outside city)	\$ 2.67
Heritage Farms	City of Hickory (inside city)	\$ 2.67
Cedarwood Estates	City of Hickory (inside city)	\$ 2.67
Hill-N-Dale	City of Lincolnton	\$ 9.21
East Shores	City of Morganton	\$ 2.51
Greenfield	City of Mount Airy	\$ 6.68
Betts Brook	City of Newton	\$ 4.20
Crestwood	Davidson Water, Inc.	\$ 5.10
Lancer Acres	Davidson Water, Inc.	\$ 5.10
Beard Acres	Davidson Water, Inc.	\$ 5.10
Woodlake Development	Harnett County	\$ 2.91
Beechwood Cove	Chatham County	\$ 7.01
Chatham	Chatham County	\$ 7.01
Cole Park Plaza Shopping Center	Chatham County	\$ 9.94
Hidden Valley	Chatham County	\$ 7.01
Polks Landing	Chatham County	\$ 7.01
Chapel Ridge	Town of Pittsboro	\$23.72
Laurel Ridge	Town of Pittsboro	\$23.72

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
The Parks at Meadowview	Town of Pittsboro	\$23.72
River Hill Heights	Iredell Water Corp.	\$ 4.21
Bedford at Flowers Plantation	Johnston County	\$ 3.21
Bennett Place	Johnston County	\$ 3.21
Chatham	Johnston County	\$ 3.21
Cottages at Evergreen	Johnston County	\$ 3.21
Cottonfield Village	Johnston County	\$ 3.21
Creekside Place	Johnston County	\$ 3.21
Eastlake at Flowers Plantation	Johnston County	\$ 3.21
Evergreen	Johnston County	\$ 3.21
Flowers Crest	Johnston County	\$ 3.21
Flowers Shopping Center	Johnston County	\$ 3.21
Forge Creek	Johnston County	\$ 3.21
Longleaf	Johnston County	\$ 3.21
Magnolia	Johnston County	\$ 3.21
Magnolia Place/Village	Johnston County	\$ 3.21
Mill Creek North	Johnston County	\$ 3.21
Mill Creek West	Johnston County	\$ 3.21
Neuse Colony	Johnston County	\$ 3.21
North Farm	Johnston County	\$ 3.21
North Farm Cottages	Johnston County	\$ 3.21
North Village	Johnston County	\$ 3.21
Parkway Center/Village	Johnston County	\$ 3.21
Peachtree	Johnston County	\$ 3.21
Pineville Club	Johnston County	\$ 3.21
Pineville East	Johnston County	\$ 3.21
Pineville East Cottages/Palmetto Pl.	Johnston County	\$ 3.21
Pineville East Estates	Johnston County	\$ 3.21
Pineville West	Johnston County	\$ 3.21
Plantation Park	Johnston County	\$ 3.21
Plantation Pointe	Johnston County	\$ 3.21
Poplar Woods	Johnston County	\$ 3.21
River Dell East	Johnston County	\$ 3.21

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
River Dell Townes	Johnston County	\$ 3.21
Riverdell Elementary School	Johnston County	\$ 3.21
Ross Landing	Johnston County	\$ 3.21
South Plantation	Johnston County	\$ 3.21
South Quarter	Johnston County	\$ 3.21
Southgate	Johnston County	\$ 3.21
Summerset Place	Johnston County	\$ 3.21
Sun Ridge Farms	Johnston County	\$ 3.21
Sweetgrass	Johnston County	\$ 3.21
The Gardens at Flowers Plantation	Johnston County	\$ 3.21
The Meadows	Johnston County	\$ 3.21
The Nine	Johnston County	\$ 3.21
The Woodlands	Johnston County	\$ 3.21
Trillium	Johnston County	\$ 3.21
Village at Flowers Plantation	Johnston County	\$ 3.21
Walker Woods	Johnston County	\$ 3.21
Watsons Mill	Johnston County	\$ 3.21
West Ashley	Johnston County	\$ 3.21
Whitfield at Flowers Plantation	Johnston County	\$ 3.21
Wilders Woods and Extension	Johnston County	\$ 3.21
Holly Hills	Town of Forest City	\$ 5.86
Pear Meadows	Town of Fuquay-Varina	\$ 5.69
Swiss Pine Lake	Town of Spruce Pine	\$ 7.29
Brookwood/Lagrange Service Areas		
Kelly Hills	Fayetteville PWC	\$ 3.54
Bretton Woods	Fayetteville PWC	\$ 3.54
Raintree	Fayetteville PWC	\$ 3.54
Colony Village	Fayetteville PWC	\$ 3.54
Windsong	Fayetteville PWC	\$ 3.54
Porter Place	Fayetteville PWC	\$ 3.54
Thornwood	Fayetteville PWC	\$ 3.54
County Walk	Fayetteville PWC	\$ 3.54
Lands Down West	Fayetteville PWC	\$ 3.54

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge/ 1,000 gallons</u>
S & L Estates	Fayetteville PWC	\$ 3.54
Tarleton Plantation	Fayetteville PWC	\$ 3.54
Springdale	Fayetteville PWC	\$ 3.54
Ridge Manor	Fayetteville PWC	\$ 3.54
Forest Lake	Fayetteville PWC	\$ 3.54
Arden Forest	Fayetteville PWC	\$ 3.54
Wendemere	Fayetteville PWC	\$ 3.54
Jena-Shane	Fayetteville PWC	\$ 3.54
Stoney Point	Fayetteville PWC	\$ 3.54
Woodland Run	Town of Linden	\$ 5.36

**AQUA NORTH CAROLINA, INC.
PURCHASED SEWER RATES**

Aqua North Carolina Service Areas

Monthly Metered Service where bulk service purchased from Charlotte (Park South Station and Parkway Crossing residential and commercial):

Base facility charge, zero usage (based on meter size)	Same as commercial charges listed on Appendix A-1, Page 4
Usage charge, per 1,000 gallons	\$ 6.45

Hawthorne at the Greene Apartments, Woodland Farm, and Beaver Farms Subdivision – Mecklenburg County: (See Docket No. W-899, Sub 37 and Docket No. W-218, Subs 357, 517, and 526)

Base facilities charge (to be collected and delivered to Carolina Water Service, Inc. of North Carolina ¹ for treatment of the wastewater), per month	\$ 54.33 per REU ²
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Each apartment building at Hawthorne at the Greene Apartments (formerly Vista Park Apartments) will be considered 92.42% occupied on an ongoing basis for billing purposes as soon as the certificate of occupancy is issued for the apartment building.

Collection service/commodity charge (based on City of Charlotte's master meter reading), per 1,000 gallons	\$ 6.75
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¹ On August 17, 2016, in Docket No. W-1044, Sub 24, et al., the North Carolina Utilities Commission issued an Order Approving Merger. In accordance with the Order, and pursuant to the Articles of Merger filed with the North Carolina Department of the Secretary of State on August 30, 2016, Bradfield Farms Water Company was merged into Carolina Water Service, Inc. of North Carolina effective August 30, 2016.

² Residential Equivalent Unit.

**AQUA NORTH CAROLINA, INC.
 SCHEDULE OF CONNECTION FEES**

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Alan Acres	\$ 800.00	
Allendale	\$ 500.00	
Altice Estates	\$ 800.00	
Amy Acres	\$ 500.00	
Apple Grove	\$ 500.00	
Applegate	\$ 500.00	
Arbor Run	\$ 500.00	
Armfield, Phases 1A, 1B, 2, 3, 4, 5	\$ 500.00	
Ashe Plantation	\$ 725.00	
Ashebrook Woods	\$ 500.00	
Ashton Park	\$ 500.00	
Auburndale	\$ 500.00	
Autumn Acres	\$ 800.00	
Avendale		\$3,500.00
Avocet, Phases 1A, 1B, 1C, 1D, 1E, 2, 3, 4, 5	\$ 500.00	\$ 500.00
Bakersfield	\$ 500.00	
Ballard Farm	\$ 500.00	
Ballentine Place	\$ 500.00	
Balls Creek	\$ 800.00	
Barkwood Lane	\$1,200.00	
Bayberry	\$ 800.00	
Beacon Hill	\$ 500.00	
Beacon Hills	\$ 800.00	
Beau Rivage	\$ 969.00	\$ 822.00
Beau Rivage Market Place Shopping Center	\$1,000.00	
Beechwood Cove	\$ 500.00	
Belews Landing	\$ 500.00	
Bella Port		\$2,500.00
Bells Crossing, Phases 1, 2, 3, 4	\$1,000.00	
Bennett Place		\$1,000.00
Berklee Reserve	\$ 500.00	
Bethel Forest	\$ 500.00	
Betts Brook	\$ 500.00	
Beverly Acres	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Bexley Place	\$ 500.00	
Birkhaven	\$ 500.00	
Blue Water Cove	\$ 500.00	
Bogue Watch		\$2,500.00
Bonaire	\$ 500.00	
Brafford Farms	\$ 800.00	
Briar Creek	\$ 500.00	
Brickfield	\$ 400.00	
Bridgeport	\$ 800.00	
Bridle Wood	\$ 500.00	
Brights Creek	\$ 500.00	\$ 500.00
Brinley's Cove	\$ 500.00	
Brook Forest	\$ 800.00	
Buck Springs Plantation	\$1,000.00	
Carolina Marina		\$10,000.00
Cameron Point	\$ 500.00	
Candy Creek	\$ 500.00	
Cane Bay	\$ 500.00	\$ 500.00
Cannonsgate		\$2,500.00
Canterbury Trails	\$ 500.00	
Capeside Village	\$ 750.00	\$1,000.00
Carmel Hills	\$ 800.00	
Carmel Park	\$ 800.00	
Cassimir Commons	\$ 750.00	\$1,000.00
Castle Bay	\$ 500.00	\$ 500.00
Castlewood	\$ 800.00	
Catawba Shores	\$ 800.00	
Cedar Chase	\$ 500.00	
Cedar Creek	\$ 500.00	
Cedar Grove	\$ 800.00	
Cedar Valley	\$ 800.00	
Chapelwood Acres	\$ 800.00	
Charles Place at Arbor Run	\$ 500.00	
Chatham	\$ 500.00	
Clarendon Gardens (includes main extension)	\$1,125.00	
Cliftwood West	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Clear Meadow	\$ 175.00	
Clubview Estates 1	\$ 800.00	
Collybrooke, Phases 1, 1A, 2	\$ 500.00	
Colvard Farms, Phase 9		\$ 500.00
Copperfield (Gaston)	\$ 800.00	
Coral Ridge	\$1,000.00	\$2,500.00
Country Acres	\$ 800.00	
Country Acres MHP	\$ 800.00	
Country Crossing, Phases I, II, and III	\$ 750.00	
Country Crossing, Phases IV and V	\$ 670.50	
Country Knolls	\$ 800.00	
Country Meadows	\$ 800.00	
Country Valley Ext (Lots 7G, 8G, 9G, 12E, 13E, 14E, 15E, 16E, 17F)	\$2,500.00	
Country Woods	\$ 800.00	
Countryside	\$ 500.00	
Crabtree II	\$ 500.00	
Craig Gardens	\$ 800.00	
Creedmoor Village Shopping Center	\$ 500.00	
Creekside	\$ 500.00	
Creekside Shores	\$1,000.00	
Crestview (Rowan County)	\$ 500.00	
Crestview (Cabarrus County)	\$ 800.00	
Cross Creek	\$ 500.00	
Crutchfield Farms	\$ 500.00	
Dalewood/Monteray	\$ 800.00	
Deer Path	\$ 500.00	
Deerwood	\$ 500.00	
Dolphin Bay		\$1,000.00
Dorsett Downs	\$ 500.00	
Eagle Landing	\$ 500.00	
East Bank	\$ 750.00	\$1,000.00
East Chestnut	\$ 800.00	
East Gaston MHP	\$ 500.00	
Eastlake	\$ 850.00	\$1,000.00
Edgewood Acres I & II	\$ 800.00	
El Camino	\$ 800.00	

SYSTEM NAME	CONNECTION FEE – WATER	CONNECTION FEE – SEWER
Emerald Plantation		Actual cost
Enoch Turner	\$ 500.00	
Epes Trucking	\$ 500.00	
Estates at Meadow Ridge	\$ 500.00	
Ethan's Gate	\$ 500.00	
Ethan's Glen	\$ 500.00	
Fairfax	\$ 800.00	
Fairview Park	\$ 800.00	
Fairview Wooded Acres	\$ 800.00	
Falls Creek	\$ 500.00	
Fallscrest	\$ 800.00	
Farmwood	\$ 800.00	
Ferguson Village	\$ 500.00	
Fleetwood Acres I	\$ 800.00	
Fleetwood Falls; Fleetwood Falls, Sect 15	\$ 500.00	
Flowers Plantation Development (Buffalo Creek)	\$6.25 / gpd of capacity	\$11.00 / gpd of capacity
Flowers Plantation Development (Neuse Colony)	\$6.25 / gpd of capacity	\$9.47 / gpd of capacity
Fontain Village	\$ 800.00	
Forest Acres	\$ 800.00	
Forest Cove	\$ 800.00	
Forest Pines	\$ 500.00	
Forest Ridge	\$ 500.00	
Fountain Trace	\$ 800.00	
Fox Fire	\$ 800.00	
Fox Ridge	\$ 800.00	
Fox Run (Gaston)	\$ 800.00	
Foxbury	\$ 500.00	
Foxbury Meadows	\$ 500.00	
Freemont Park	\$ 500.00	
Gallagher Trails	\$ 800.00	
Gates at Ethan's Glen	\$ 500.00	
Glennburn (Sub 385)	\$1,500.00	
Glencroft (Catawba)	\$ 500.00	
Governors Club		\$4,500.00
Governors Forest		\$4,500.00
Governors Village		\$4,500.00
Grayson Park	\$ 500.00	
Graystone Forest	\$ 500.00	\$ 350.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Green Acres MHP	\$ 800.00	
Green Meadows	\$ 800.00	
Greenwood	\$ 500.00	
Hanover Downs	\$ 800.00	
Happy Valley	\$ 500.00	
Hartman Farms	\$ 500.00	
Hasentree, Phases 1-3, 4A, 4B, 4C, 5, 6A, 6B, 6C, 7, 8, 9, 10, 11, 15A, 15B, 15E		\$2,500.00
Heartwood	\$ 500.00	
Heather Acres	\$ 800.00	
Heather Glen	\$ 200.00	
Heritage Farms	\$ 500.00	
Heritage West	\$ 500.00	
Herman Acres	\$ 800.00	
Hickory Creek (Houses on Basswood Way Only)	\$ 500.00	
Hickory Ridge	\$ 500.00	
Hidden Creek	\$ 500.00	
Hidden Hills	\$ 500.00	
Hidden Valley (Chatham County)	\$ 500.00	
Hidden Valley (Catawba County)	\$ 800.00	
High Grove, Phase 3	\$ 500.00	
High Meadows	\$ 725.00	
Hillsboro	\$ 500.00	
Hilltop	\$ 500.00	
Holiday Hills	\$ 500.00	
Hollywood Acres	\$ 800.00	
Homestead-Catawba	\$ 500.00	
Hoyles Creek	\$ 500.00	
Huntcliff	\$ 500.00	
Hunters Mark	\$ 500.00	
Hunters Ridge	\$ 500.00	
Hunting Ridge	\$ 500.00	
Huntley Glen Townhomes, Phase 2	\$ 700.00	
Huntwood	\$ 500.00	
Idlewild Park	\$ 800.00	
Ingram Estates	\$ 500.00	
Inlet Point Harbor	\$ 750.00	\$1,000.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Inlet Point Harbor Extension	\$1,000.00	
Inlet Watch	\$ 750.00	\$1,000.00
Inlet Watch-irrigation meters	\$ 300.00	
Interlaken	\$ 500.00	
Island Bridge Way	\$ 750.00	\$1,000.00
Jack's Landing	\$1,000.00	
Jamestowne	\$ 500.00	
Keltic Meadows	\$ 800.00	
Kendale Woods	\$ 940.00	
Kimberly Courts	\$ 500.00	
Kings Acres	\$ 500.00	
Knob Creek	\$ 500.00	
Knolls Phases I and II only	\$ 500.00	
Knollview	\$ 500.00	
Knollwood	\$1,500.00	
Knoxhaven	\$ 500.00	
Kynwood	\$ 500.00	
Lakeridge	\$ 500.00	
Lakewood	\$ 800.00	
Lamar Acres	\$ 800.00	
Lancer Acres	\$ 500.00	
Laurel Acres	\$ 500.00	
Laurel Woods	\$ 500.00	
Lazy S	\$ 800.00	
Lea Landing	\$1,000.00	\$2,500.00
Lennox Woods	\$ 500.00	
Lighthouse Village	\$ 750.00	\$1,000.00
Linville Oaks	\$ 500.00	
Little River Run	\$ 800.00	
Long Shoals	\$ 800.00	
Love Point	\$ 500.00	
Lynmore	\$ 800.00	
MacGregor Downs	\$ 800.00	
Magnolia Place	\$ 850.00	\$1,000.00
Magnolia Springs	\$ 800.00	
Mallard Crossing	\$ 500.00	
Mallardhead	\$ 500.00	
Maplecrest	\$ 800.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Mariners Pointe, Phase 1	\$ 450.00	
Mar-Lyn Forest	\$ 500.00	
Meadow Creek	\$ 500.00	
Meadow Ridge	\$ 500.00	
Meadow Run	\$ 500.00	
Meadowbrook	\$ 500.00	
Mill Creek Landing	\$1,000.00	
Mineral Springs	\$ 500.00	
Monticello Estates	\$ 500.00	
Montreaux f/k/a Montrose	\$ 500.00	
Moorlands Reserve	\$1,333.00	
Moratuck Manor	\$1,000.00	
Morningside Park	\$ 800.00	
Morris Grove	\$ 500.00	
Morristown	\$1,000.00	
Moss Haven	\$ 800.00	
Mount Vernon Crossing, Phase 3	\$ 500.00	
Mountain Creek	\$ 500.00	
Mountain Point	\$ 350.00	
Mountainbrook	\$ 800.00	
Murray Hills	\$ 800.00	
Myrtlewood	\$ 800.00	
Nantucket Village	\$ 500.00	
Nautical Green	\$ 750.00	\$1,000.00
Neuse Colony	\$2,000.00	\$1,000.00
Neuse River Village	\$ 500.00	\$ 500.00
New Chartwell	\$ 500.00	
Normandy Glen	\$ 500.00	
Norwood Place	\$1,333.00	
Oak Harbor (excludes Knox Realty)	\$1,750.00	
Oak Hill	\$ 800.00	
Oakley Park	\$ 800.00	
Old Cape Cod	\$ 750.00	\$1,000.00
Old Providence	\$ 800.00	
Papillon, Phase 2	\$ 500.00	
Paradise Point	\$ 800.00	
Park South Station	\$ 700.00	
Parkway Crossing	\$ 700.00	
Parkwood	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Peabody Forest	\$ 500.00	
Pearman Estates	\$ 500.00	
Pepper Ridge	\$ 500.00	
Pheasant Ridge	\$ 500.00	
Phillips Landing	\$ 800.00	
Piedmont Estates	\$ 500.00	
Pilot's Ridge, Lots 22 through 29	\$1,000.00	
Pine Knolls	\$ 500.00	
Pine Meadows	\$ 500.00	
Pineview	\$ 500.00	
Pinewood Acres	\$ 800.00	
Pleasant Gardens	\$ 500.00	
Polks Landing	\$ 500.00	
Polks Trail	\$ 500.00	
Ponderosa	\$ 500.00	
Providence Acres	\$ 800.00	
Providence North	\$ 500.00	
Quail Meadows	\$ 500.00	
Quail Oaks	\$ 500.00	
Quail's Nest	\$ 500.00	
Raintree	\$ 800.00	
Red Mountain	\$ 500.00	
Regency Village	\$ 500.00	
Richwood Acres	\$ 500.00	
Ridgecrest	\$ 500.00	
Ridgeview Park	\$ 800.00	
Ridgeway Courts	\$ 500.00	
Ridgewood	\$ 500.00	
River Oaks (Guilford County)	\$ 500.00	
River Oaks (New Hanover County)	\$ 750.00	
River Oaks, Phase 8 (New Hanover County)	\$1,000.00	\$2,500.00
River Park	\$1,500.00	\$10.00 / gpd of capacity
River Point at Beau Rivage	\$ 969.00	\$ 822.00
River Ridge Run	\$ 500.00	
River Run	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Riverside at Oak Ridge	\$ 500.00	
Riverton Place	\$ 800.00	
Riverview	\$ 500.00	
Riverwoods	\$ 800.00	
Robinfield	\$ 800.00	
Roland Place	\$ 750.00	\$1,000.00
Roland Place extension	\$1,000.00	
Rolling Hills	\$ 500.00	
Rolling Meadows	\$ 800.00	
Round Tree Ridge		\$2,500.00
Rustic Trials	\$ 800.00	
Saddlewood	\$ 800.00	
Sailors Lair	\$1,000.00	\$2,500.00
Sanford's Creek	\$ 500.00	
Seabreeze	\$ 750.00	\$1,000.00
Seabreeze Sound Extension	\$1,000.00	\$2,500.00
Seagate I	\$ 500.00	
Seagate IV	\$ 500.00	
Sedgley Abby	\$ 750.00	\$1,000.00
Shade Tree	\$ 500.00	
Shadow Oaks	\$ 500.00	
Shangri-la (Catawba)	\$ 800.00	
Shangri-la (Gaston)	\$ 800.00	
Shaw Hill Estates	\$ 500.00	
Sherwood Forest (Catawba County)	\$ 500.00	
Shiloh	\$ 500.00	
Shipwatch	\$ 750.00	\$1,000.00
Silverstone	\$ 800.00	
Skyland Drive	\$ 800.00	
Smoke Ridge	\$ 500.00	
Smokerise	\$ 500.00	
Snow Creek	\$ 500.00	
Sopanos Point	\$ 750.00	\$1,000.00
South Bourne	\$ 500.00	
South Forest	\$ 800.00	
South Fork (Catawba)	\$ 500.00	
South Fork (Gaston)	\$ 800.00	
South Hill	\$ 800.00	

SYSTEM NAME	CONNECTION FEE – WATER	CONNECTION FEE – SEWER
South Hill Estates	\$ 800.00	
South Point Landing	\$ 800.00	
Southampton	\$ 800.00	
Southgate	\$ 800.00	
Southwood (Wake)	\$ 800.00	
Spencer Road Acres	\$ 800.00	
Spinnaker Bay	\$ 800.00	
Spinnaker Pointe	\$1,000.00	
Spring Hill/Springdale	\$ 800.00	
Spring Shores	\$ 800.00	
Spring Valley	\$ 800.00	
Springdale (Guilford)	\$ 500.00	
Springfield Estates	\$ 500.00	
Springhaven (Wake)	\$ 800.00	
Sprinkle	\$ 500.00	
Stanleystone Estates	\$1,000.00	
Starland Park	\$ 800.00	
Sterlingshire	\$ 500.00	
Stonehouse Acres	\$1,000.00	
Stonebridge	\$ 500.00	
Stoneridge	\$ 500.00	
Stoney Brook	\$ 800.00	
Sturbridge Village	\$ 500.00	
Summerfield Farms	\$ 500.00	
Summerwind	\$ 500.00	
Sunset Bay (3 digit lot #s on Roundstone Road)	\$2,500.00	
Sunset Hills	\$ 800.00	
Sunset Park	\$ 800.00	
Swiss Pine Lake	\$ 800.00	
Tablerock	\$ 800.00	
Telfair Forrest	\$ 750.00	\$1,000.00
The Cape, Section A	\$ 750.00	\$1,000.00
The Cape, Section B	\$ 750.00	\$1,000.00
The Gardens at Flowers	\$ 850.00	\$1,000.00
The Reserve at Falls Lake, Phases 1, 2, 3	\$ 500.00	
The Sanctuary	\$ 750.00	\$1,000.00
The Village at Motts Landing, Phases 1&2	\$1,000.00	
The Vineyards	\$ 500.00	

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Thornton Ridge	\$ 400.00	
Tidelands on the River	\$1,000.00	
Timberlake	\$ 400.00	
Timberline	\$ 500.00	
Timberline Shores	\$1,000.00	
Tralee Place	\$1,000.00	
Triple Lakes	\$ 500.00	
Tuxedo	\$ 800.00	
Twelve Oaks	\$ 500.00	
Twelve Oaks Cadet Drive Extension	\$1,700.00	
Twin Creek	\$3,000.00	
Twin Oaks	\$ 500.00	
Valley Acres	\$ 500.00	
Valley Dale	\$ 500.00	
Village Woods	\$ 500.00	
Walker Estates	\$ 500.00	
Waterford		\$2,500.00
Watts	\$ 800.00	
Weatherstone	\$ 350.00	
Wellington	\$ 500.00	
Wesley Acres	\$ 800.00	
West View at River Oaks	\$1,000.00	\$2,500.00
Westfall – 100 foot wide lots (47 lots)		\$2,750.00
Westfall – 80 foot wide lots (60 lots)		\$2,565.00
Westfall – 60 foot wide lots (69 lots)		\$2,250.00
Westfall – Estate Lots (64 lots)		\$3,150.00
Westfall – Amenities		\$2,000.00
Westside Hills	\$ 500.00	
Willard Run/San Siro	\$ 500.00	
Willow Creek		\$ 500.00
Willow Glen at Beau Rivage	\$ 500.00	\$ 500.00
Willow Oaks	\$ 800.00	
Wilson Farm	\$ 500.00	
Wimbledon	\$1,500.00	
Winding Forest	\$ 500.00	
Windspray	\$ 750.00	\$1,000.00
Windswept, Phase 1	\$ 750.00	\$1,000.00

<u>SYSTEM NAME</u>	<u>CONNECTION FEE – WATER</u>	<u>CONNECTION FEE – SEWER</u>
Windswept, Phases 2 & 3		\$ 500.00
Windwood Acres	\$ 800.00	
Woodbridge	\$ 500.00	
Woodford (Hawks Ridge)	\$ 500.00	
Woodlake	\$ 800.00	\$ 800.00
Woodlake – Irrigation Meter	\$ 300.00	
Woodland Hills	\$ 500.00	
Woodland Shores	\$1,000.00	
Woodlawn	\$ 800.00	
Woodleigh	\$ 800.00	
Wright Beaver	\$ 500.00	
Yorkwood Park	\$ 800.00	

Issued in Accordance with Authority Granted by the North Carolina Utilities Commission in Docket No. W-218, Sub 573 on this the ___th day of _____, 2023.

**AQUA NORTH CAROLINA, INC.
WATER AND SEWER SYSTEM IMPROVEMENT CHARGES**

WATER SYSTEM IMPROVEMENT CHARGE

All Aqua NC water systems except as noted below	0.00% ^{1/} and ^{2/}
Water systems in Brookwood and LaGrange service areas	0.00% ^{1/} and ^{2/}
Water systems in Fairways and Beau Rivage service areas	0.00% ^{1/} and ^{2/}

SEWER SYSTEM IMPROVEMENT CHARGE

All Aqua NC sewer systems except as noted below	0.00% ^{1/} and ^{3/}
Sewer systems in Fairways and Beau Rivage service areas	0.00% ^{1/} and ^{3/}

Note: The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua NC's WSIP.

- ^{1/} Reset to zero pursuant to the Commission's Order in Docket No. W-218, Sub 573.
- ^{2/} Upon approval by further order of the Commission, the WSIC will be applied to the total water utility bill of each customer under the Company's applicable rates and charges.
- ^{3/} Upon approval by further order of the Commission, the SSIC will be applied to the total sewer utility bill of each customer under the Company's applicable rates and charges.

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 573

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Application by Aqua North Carolina, Inc.,)
202 MacKenan Court, Cary, North Carolina) NOTICE TO CUSTOMERS IN
27511, for Authority to Increase Rates for) AQUA NORTH CAROLINA
Water and Sewer Utility Service in All of Its) SERVICE AREAS
Service Areas in North Carolina)

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water and sewer utility service in its service areas in North Carolina. The new approved water and sewer rates for Aqua NC customers, excluding the Brookwood and LaGrange service areas in Cumberland and Hoke Counties and the Fairways and Beau Rivage service areas in New Hanover County, are as follows:

**WATER UTILITY SERVICE
WSIP RATE YEAR 3²**

Monthly Metered Service (Residential and Commercial customers)

Base facility charge (zero usage, based on meter size)

<1" meter	\$ 22.35
1" meter	\$ 55.88
1-1/2" meter	\$111.75
2" meter	\$178.80
3" meter	\$335.25
4" meter	\$558.75
6" meter	\$1,117.50

Usage charge, per 1,000 gallons \$ 9.27

All service areas unless noted differently below

² Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after January 1, 2025, through December 31, 2025.

**Conservation Pilot Program
Arbor Run, Bayleaf, Merion, and Pebble Bay Subdivisions**

Tiered usage charge, per 1,000 gallons (residential)

1 - 4,000 gallons	\$	5.59
4,001 - 8,000 gallons	\$	8.39
8,001 - 15,000 gallons	\$	12.60
15,001+ gallons	\$	16.79

Tiered usage charge, per 1,000 gallons (irrigation meters)

1 - 15,000 gallons	\$	12.60
15,001+ gallons	\$	16.79

Bulk Purchased Water Systems

Monthly base facility charge same as above

Usage charge per 1,000 gallons, where water purchased for resale as shown below:

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Twin Creeks	City of Asheville	\$ 4.21
Heather Glen and Highland	City of Belmont	\$13.09
Southpoint Landing	City of Belmont	\$13.09
Park South	City of Charlotte	\$ 2.84
Parkway Crossing	City of Charlotte	\$ 2.84
Springhill / Springdale	City of Concord	\$ 5.53
Hoopers Valley	City of Hendersonville	\$ 4.83
Crystal Creek	City of Hendersonville	\$ 4.83
Rambling Ridge	City of Hendersonville	\$ 4.83
Brookwood	City of Hickory (outside city)	\$ 2.67
Heritage Farms	City of Hickory (inside city)	\$ 2.67
Cedarwood Estates	City of Hickory (inside city)	\$ 2.67
Hill-N-Dale	City of Lincolnton	\$ 9.21
East Shores	City of Morganton	\$ 2.51
Greenfield	City of Mount Airy	\$ 6.68
Bett's Brook	City of Newton	\$ 4.20
Crestwood	Davidson Water, Inc.	\$ 5.10
Lancer Acres	Davidson Water, Inc.	\$ 5.10
Beard Acres	Davidson Water, Inc.	\$ 5.10

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Woodlake Development	Harnett County	\$ 2.91
Beechwood Cove	Chatham County	\$ 7.01
Chatham	Chatham County	\$ 7.01
Cole Park Plaza Shopping Center	Chatham County	\$ 9.94
Hidden Valley	Chatham County	\$ 7.01
Polks Landing	Chatham County	\$ 7.01
Chapel Ridge	Town of Pittsboro	\$23.72
Laurel Ridge	Town of Pittsboro	\$23.72
The Parks at Meadowview	Town of Pittsboro	\$23.72
River Hill Heights	Iredell Water Corp.	\$ 4.21
Bedford at Flowers Plantation	Johnston County	\$ 3.21
Bennett Place	Johnston County	\$ 3.21
Chatham	Johnston County	\$ 3.21
Cottages at Evergreen	Johnston County	\$ 3.21
Cottonfield Village	Johnston County	\$ 3.21
Creekside Place	Johnston County	\$ 3.21
Eastlake at Flowers Plantation	Johnston County	\$ 3.21
Evergreen	Johnston County	\$ 3.21
Flowers Crest	Johnston County	\$ 3.21
Flowers Shopping Center	Johnston County	\$ 3.21
Forge Creek	Johnston County	\$ 3.21
Longleaf	Johnston County	\$ 3.21
Magnolia	Johnston County	\$ 3.21
Magnolia Place/Village	Johnston County	\$ 3.21
Mill Creek North	Johnston County	\$ 3.21
Mill Creek West	Johnston County	\$ 3.21
Neuse Colony	Johnston County	\$ 3.21
North Farm	Johnston County	\$ 3.21
North Farm Cottages	Johnston County	\$ 3.21
North Village	Johnston County	\$ 3.21
Parkway Center/Village	Johnston County	\$ 3.21
Peachtree	Johnston County	\$ 3.21
Pineville Club	Johnston County	\$ 3.21
Pineville East	Johnston County	\$ 3.21
Pineville East Cottages/Palmetto Pl.	Johnston County	\$ 3.21
Pineville East Estates	Johnston County	\$ 3.21
Pineville West	Johnston County	\$ 3.21
Plantation Park	Johnston County	\$ 3.21
Plantation Pointe	Johnston County	\$ 3.21
Poplar Woods	Johnston County	\$ 3.21
River Dell East	Johnston County	\$ 3.21
River Dell Townes	Johnston County	\$ 3.21

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Riverdell Elementary School	Johnston County	\$ 3.21
Ross Landing	Johnston County	\$ 3.21
South Plantation	Johnston County	\$ 3.21
South Quarter	Johnston County	\$ 3.21
Southgate	Johnston County	\$ 3.21
Summerset Place	Johnston County	\$ 3.21
Sun Ridge Farms	Johnston County	\$ 3.21
Sweetgrass	Johnston County	\$ 3.21
The Gardens at Flowers Plantation	Johnston County	\$ 3.21
The Meadows	Johnston County	\$ 3.21
The Nine	Johnston County	\$ 3.21
The Woodlands	Johnston County	\$ 3.21
Trillium	Johnston County	\$ 3.21
Village at Flowers Plantation	Johnston County	\$ 3.21
Walker Woods	Johnston County	\$ 3.21
Watson's Mill	Johnston County	\$ 3.21
West Ashley	Johnston County	\$ 3.21
Whitfield at Flowers Plantation	Johnston County	\$ 3.21
Wilders Woods and Extension	Johnston County	\$ 3.21
Holly Hills	Town of Forest City	\$ 5.86
Pear Meadows	Town of Fuquay-Varina	\$ 5.69
Swiss Pine Lake	Town of Spruce Pine	\$ 7.29

<u>Monthly Unmetered service (flat rate)</u>		
Residential customers		\$ 66.20
Commercial customers (per *REU)		\$ 102.10
*(REU = Residential Equivalent Unit)		

**SEWER UTILITY SERVICE
WSIP RATE YEAR 3³**

Monthly Unmetered Service (flat rate)

All service areas unless noted differently below

Residential customers	\$ 92.65
Commercial customers (per *REU)	\$ 129.71
*(REU = Residential Equivalent Unit)	

STEP system flat rate (Monticello, Holly Brook, Saddleridge) \$ 32.00

Residential and Commercial Monthly Metered Service and all the Park South Station and Parkway Crossing Service Areas (based on metered water usage)

Base facility charge (zero usage, based on water meter size)
All service areas unless noted differently below

<1" meter	\$ 28.97
1" meter	\$ 72.43
1½" meter	\$ 144.85
2" meter	\$ 231.76
3" meter	\$ 434.55
4" meter	\$ 724.25
6" meter	\$1,448.50

Usage charge, per 1,000 gallons \$ 14.01
All service areas unless noted differently below

Carolina Meadows, Inc. will be charged the sum of all contributory water meter base facility charges, which is currently 394.5 REUs.

Park South Station and Parkway Crossing Service Areas

Base facility charge:	As shown above
Usage charge, per 1,000 gallons	\$ 6.45

Hawthorne Green Apartments, Woodland Farm, and Beaver Farms Subdivision

Base facility charge per REU	\$ 54.33
Usage charge, per 1,000 gallons	\$ 6.75

³ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after January 1, 2025, through December 31, 2025.

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the water and sewer system improvement charge (WSIC and SSIC) is as follows:

	<u>Metered Water</u>	<u>Metered Sewer</u>
Average bill under prior rates	\$66.00	\$97.29
Average bill under approved rates	\$68.70	\$99.02

The average monthly residential bills are based on the uniform rates for non-purchased water and sewer systems based on an approximate average usage of 5,000 gallons per month. The average residential bills for the bulk purchased water and sewer systems will vary.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the ___th day of _____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 526

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Application by Aqua North Carolina, Inc.,	) NOTICE TO
202 MacKenan Court, Cary, North Carolina	) CUSTOMERS IN
27511, for Authority to Increase Rates for Water	) BROOKWOOD AND
and Sewer Utility Service in All of Its Service	) LAGRANGE
Areas in North Carolina	) SERVICE AREAS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water utility service in its Brookwood and LaGrange service areas in Cumberland and Hoke Counties. The new approved water rates are as follows:

WSIP RATE YEAR 3⁴

Monthly Metered Service (Residential and Commercial customers)

Base facility charge, per month (zero usage, based on meter size)

<1" meter	\$ 19.41
1" meter	\$ 48.53
1½" meter	\$ 97.05
2" meter	\$ 155.28
3" meter	\$ 291.15
4" meter	\$ 485.25
6" meter	\$ 970.50

Usage charge, per 1,000 gallons	\$ 8.28
All service areas unless noted differently below	

Bulk Purchased Water Systems

Monthly base facility charge same as above

⁴ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after January 1, 2025, through December 31, 2025.

Usage charge per 1,000 gallons, where water purchased for resale as shown below

<u>Service Area</u>	<u>Water Provider</u>	<u>Usage Charge</u>
Kelly Hills	Fayetteville PWC	\$ 3.54
Bretton Woods	Fayetteville PWC	\$ 3.54
Raintree	Fayetteville PWC	\$ 3.54
Colony Village	Fayetteville PWC	\$ 3.54
Windsong	Fayetteville PWC	\$ 3.54
Porter Place	Fayetteville PWC	\$ 3.54
Thornwood	Fayetteville PWC	\$ 3.54
County Walk	Fayetteville PWC	\$ 3.54
Lands Down West	Fayetteville PWC	\$ 3.54
S & L Estates	Fayetteville PWC	\$ 3.54
Tarleton Plantation	Fayetteville PWC	\$ 3.54
Springdale	Fayetteville PWC	\$ 3.54
Ridge Manor	Fayetteville PWC	\$ 3.54
Forest Lake	Fayetteville PWC	\$ 3.54
Arden Forest	Fayetteville PWC	\$ 3.54
Wendemere	Fayetteville PWC	\$ 3.54
Jena-Shane	Fayetteville PWC	\$ 3.54
Stoney Point	Fayetteville PWC	\$ 3.54
Woodland Run	Town of Linden	\$ 5.36

<u>Monthly Unmetered Service/REU (flat rate)</u>	
Residential Rate	\$ 57.83
Commercial customers (per *REU)	\$ 76.16
*(REU = Residential Equivalent Unit)	

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the WSIC is as follows:

	<u>Water</u>
Average bill under prior rates	\$57.99
Average bill under approved rates	\$60.81

The average monthly residential bills are based on the rates for non-purchased water systems based on an approximate average usage of 5,000 gallons per month. The average residential bills for the bulk purchased water systems will vary.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the __th day of ____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

**STATE OF NORTH CAROLINA
UTILITIES COMMISSION
RALEIGH**

DOCKET NO. W-218, SUB 526

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	
Application by Aqua North Carolina, Inc.,	) NOTICE TO
202 MacKenan Court, Cary, North Carolina	) CUSTOMERS IN
27511, for Authority to Increase Rates for Water	) FAIRWAYS AND
and Sewer Utility Service in All of Its Service	) BEAU RIVAGE
Areas in North Carolina	) SERVICE AREAS

NOTICE IS HEREBY GIVEN that the North Carolina Utilities Commission has issued an Order authorizing Aqua North Carolina, Inc. (Aqua NC), to increase its rates for water utility service and decrease its rates for sewer utility service in its Fairways and Beau Rivage service areas in New Hanover County. The new approved water and sewer rates are as follows:

**WATER UTILITY SERVICE
WSIP RATE YEAR 3⁵**

Monthly Metered Service (Residential and Commercial customers)

Base charge, per month (zero usage, based on meter size)	
<1" meter	\$ 11.56
1" meter	\$ 28.90
1½" meter	\$ 57.80
2" meter	\$ 92.48
3" meter	\$ 173.40
4" meter	\$ 289.00
6" meter	\$ 578.00

Usage charge, per 1,000 gallons \$ 3.04

Monthly Unmetered Service/REU (flat rate)

Residential Rate	\$ 30.89
Commercial customers (per *REU)	\$ 53.42
*(REU = Residential Equivalent Unit)	

⁵ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after January 1, 2025, through December 31, 2025.

**SEWER UTILITY SERVICE
WSIP RATE YEAR 3⁶**

Monthly Metered Service (Residential and Commercial customers)

Base facility charge (zero usage, based on water meter size)

<1" meter	\$ 46.67
1" meter	\$ 116.68
1 1/2" meter	\$ 233.35
2" meter	\$ 373.36
3" meter	\$ 700.05
4" meter	\$1,166.75
6" meter	\$2,333.50

Usage charge, per 1,000 gallons \$ 5.40

Monthly Unmetered Service (flat rate)

Residential customers	\$ 81.23
Commercial customers (per *REU)	\$ 108.51

* (REU = Residential Equivalent Unit)

IMPACT ON AVERAGE RESIDENTIAL BILL

The impact on the average monthly metered residential bill including the reset of the WSIC and SSIC is as follows:

	Metered <u>Water</u>	Metered <u>Sewer</u>
Average bill under prior rates	\$30.49	\$79.20
Average bill under approved rates	\$31.32	\$81.77

The average monthly residential bills listed above are based on an approximate average usage of 6,500 gallons per month.

⁶ Effective under Aqua NC's Water and Sewer Investment Plan (WSIP) Rate Year 3 for service rendered on and after January 1, 2025, through December 31, 2025.

WATER AND SEWER INVESTMENT PLAN:

The Commission has authorized the water and sewer investment plan (WSIP) rate making mechanism pursuant to G.S. 62-133.1B and Commission Rule R1-17A. The WSIP allows Aqua NC to recover the reasonably known and measurable capital investments and anticipated reasonable and prudent expenses approved under the WSIP. The Commission has approved a three-year plan which includes proposed water and sewer capital investment projects, anticipated water and sewer expenses, and the proposed rates to be effective in each year of the WSIP. By law, any rate adjustment allowed under an approved WSIP shall not, on an annual basis for years two and three of the WSIP, exceed five percent of the utility's North Carolina retail jurisdictional gross revenues for the preceding plan year. The Commission may, however, consider the addition of certain unplanned emergency capital investments even if such expenditures would cause the cap to be exceeded. Additional information regarding the WSIP is contained in the Commission's Order and can be accessed from the Commission's website at www.ncuc.net, under Docket Information, using the Docket Search feature for docket number "W-218 Sub 573".

RATE ADJUSTMENT MECHANISM:

The Commission authorized water and sewer system improvement charge (WSIC/SSIC) rate adjustment mechanism will not be in effect during Aqua's WSIP.

ISSUED BY ORDER OF THE COMMISSION.

This the __th day of _____, 2023.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Chief Clerk

CERTIFICATE OF SERVICE

I, _____, mailed with sufficient postage or hand delivered to all affected customers the attached Notices to Customers issued by the North Carolina Utilities Commission in Docket No. W-218, Sub 573, and the Notices were mailed or hand delivered by the date specified in the Order.

This the ___ day of _____, 20__.

By: _____
Signature

Name of Utility Company

The above named Applicant, _____, personally appeared before me this day and, being first duly sworn, says that the required Notices to Customers were mailed or hand delivered to all affected customers, as required by the Commission Order dated _____ in Docket No. W-218, Sub 573.

Witness my hand and notarial seal, this the ___ day of _____, 20__.

Notary Public

Printed or Typed Name

(SEAL) My Commission Expires: _____
Date

Test Year: 12 months ending on December 31, 2021, updated through August 31, 2022

WSIP Period: January 1, 2023 - December 31, 2025

Aqua Requested & Commission Ordered Service Revenues

Rate Division		Base Case	WSIP Year 1	WSIP Year 2	WSIP Year 3
		Updated through 08/31/22	1/1/23 - 12/31/23	1/1/24 - 12/31/24	1/1/25 - 12/31/25
ANC Uniform Water	Aqua Requested	\$49,594,600	\$51,825,530	\$54,422,505	\$57,122,618
	Commission Ordered	\$44,459,344	\$48,868,770	\$50,962,524	\$53,204,366
ANC Uniform Sewer	Aqua Requested	\$21,435,368	\$22,293,262	\$23,408,477	\$24,568,509
	Commission Ordered	\$19,095,478	\$21,957,790	\$23,055,680	\$24,208,463
Brookwood Water	Aqua Requested	\$8,212,297	\$8,896,317	\$9,342,294	\$9,813,093
	Commission Ordered	\$7,647,961	\$8,971,882	\$9,420,476	\$9,891,500
Fairways Water	Aqua Requested	\$1,886,785	\$2,115,393	\$2,226,290	\$2,336,494
	Commission Ordered	\$1,660,337	\$2,061,354	\$2,150,689	\$2,258,223
Fairways Sewer	Aqua Requested	\$3,616,893	\$3,766,031	\$3,810,497	\$3,938,301
	Commission Ordered	\$3,008,664	\$3,124,758	\$3,138,088	\$3,294,992
TOTAL	Aqua Requested	\$84,745,943	\$88,896,533	\$93,210,063	\$97,779,015
	Commission Ordered	\$75,871,784	\$84,984,554	\$88,727,457	\$92,857,544

Notes:

- (1) All service revenues are calculated using billing determinants agreed upon by the parties.
- (2) Aqua Requested service revenues are based on the rate design and rates proposed by Aqua in its application.
- (3) Commission Ordered service revenues are based on the rates developed by the revenue requirements and rate design approved in the Commission's Final Order.
- (4) Commission Ordered amounts reflect the maximum service revenue at the 5% cap pursuant to N.C. Gen. Stat. § 62-133.1B(c).