



David P. Ferrell  
Shareholder

OFFICIAL COPY

JUL 31 2023

July 31, 2023

Ms. Shonta Dunstan, Chief Clerk  
North Carolina Utilities Commission  
430 North Salisbury Street  
Raleigh, NC 27603-5918

**Re: In the Matter of Joint Application of Bald Head Island Transportation, Inc., and Bald Head Island Ferry Transportation, LLC, for Approval of Transfer of Common Carrier Certificate to Bald Head Island Ferry Transportation, LLC and Permission to Pledge Assets  
NCUC Docket No.: A-41, Sub 22**

***Confidential Filing Pursuant to Stipulation Commitments***

Dear Ms. Dunstan:

On behalf of Bald Head Island Transportation, Inc., Bald Head Island Limited, LLC, SharpVue Capital, LLC and affiliates, as agreed in the stipulation commitments filed on October 11, 2022 in A-41, Sub 21, attached is an amendment to the Asset Purchase Agreement to be filed as confidential.

Thank you in advance for your assistance with this filing. If you have any questions concerning this submittal, please contact me.

Sincerely,

*/s/ David P. Ferrell*

David P. Ferrell

*/s/ M. Gray Styers, Jr.*

M. Gray Styers, Jr.

Enclosure

cc: Parties of Record

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**Attorneys and Counselors at Law**

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The Fifth Amendment to Asset Purchase Agreement is provided to the Commission under seal as confidential attorneys eyes only.

CONFIDENTIAL ATTORNEYS EYES ONLY