

# DOCKET W-100 SUB 60A

## APPLICATION FOR INCLUSION ON THE NORTH CAROLINA UTILITIES COMMISSION APPROVED APPRAISER LIST FOR THE FAIR VALUE STATUTE

Submitted to: Mr. Patrick Buffkin, Esq.  
North Carolina Utilities Commission  
Legal Division  
4325 Mail Service Center  
Raleigh, NC 27699-4300

Submitted by: Joseph E. Batis, MAI, AI-GRS, R/W-AC

Submitted: February 2, 2021

I have extensive experience in multiple states providing real estate valuation services pertaining to water treatment and distribution facilities and wastewater collection and treatment facilities. My experience includes approximately 60 system valuations during the last 7 years. Clients include Aqua Illinois (contact Jim Bilotta, Director of Corporate Development; (815) 791-7133); Illinois American Water (contact Julie Polzin, Business Development/Midwest Region; (314) 749-6010); and, Missouri American Water (contact Nikki Pacific; Economic Development Manager; (314) 370-9669).

I have developed a 7-hour continuing education seminar approved and hosted by the Appraisal Institute for continuing education hours for Appraisal Institute-designated real estate appraisers (also approved by multiple states for continuing education hours for licensed real estate appraisers).

I, Joseph E. Batis, attest that I owe a fiduciary duty to provide a thorough, objective, and fair valuation.

I am a licensed real estate appraiser in the following states: North Carolina, Illinois, Missouri, Iowa, Tennessee, Virginia, and Texas. My license numbers and expiration dates are listed below. A copy of my North Carolina license is below.

General Certification Lic. #553.000493 (IL; Expires 09/21)

General Certification Lic. #2016044083 (MO; Expires 06/22)

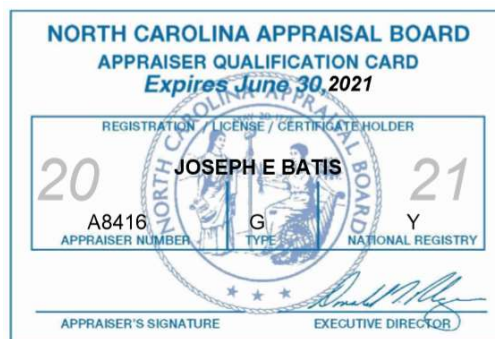
General Certification Lic. #CG03684 (IA; Expires 06/22)

General Certification Lic. #5660 (TN; Expires 06/21)

General Certification Lic. #4001017857 (VA; Expires 06/21)

General Certification Lic. #TX 131049 G (TX; Expires 11/22)

General Certification Lic. #A8416 (NC; Expires 06/21)



I hold the MAI and AI-GRS designations from the Appraisal Institute (Member #63637).

I hold the R/W-AC appraisal certification from the International Right-of-Way Association (Member #7482).

I am a member of the Illinois Chapter of the National Association of Water Companies (NAWC).

I am a member of the American Water Works Association (Member #03666505).

I, Joseph E. Batis, will make use of the assessment of the tangible assets of the system to be acquired, which assessment shall be from a Professional Engineer jointly retained by the utility and the Local Government Utility and make use of the Water and Wastewater Fair Value Engineering Assessment Form included in the Appendix to Chapter 7 and Chapter 10 of the Commission's Rules and Regulations.

I, Joseph E. Batis, will comply with the requirements of G.S. 62-133.1A in conducting appraisals as a Utility Valuation Expert, including that the Utility Valuation Expert shall appraise the subject property in compliance with the Uniform Standards of Professional Appraisal Practice, employing cost, market, and income approaches to assessment of value.

STATE OF ILLINOIS COUNTY OF WILL

Joseph E. Batis personally appeared before me this day and, being first duly sworn, says that the facts stated in the foregoing filing and any exhibits, documents, and statements thereto attached are true as he or she believes.

WITNESS my hand and notarial seal, this 2<sup>nd</sup> day of February, 2021.

My Commission Expires: September 22, 2023

Sandra J. Batis

Signature of Notary Public

Sandra J. Batis

Name of Notary Public – Typed or Printed

