

**DOMINION ENERGY NORTH CAROLINA
DOCKET NO. E-22, SUB 694
TWELVE MONTHS ENDED AFTER DECEMBER 31, 2023**

Item No. 23:

a. Provide the financial forecast for the next three (3) years (may be two (2) years if first year in forecast is test year and a more recent forecast does not exist). Include major data and assumptions necessary to arrive at forecast (except earned return and net income). The forecast should include the following information:

1. Capital requirements:
 - a. Construction costs:
 - i. Production facilities
 - ii. Transmission facilities
 - iii. Distribution facilities
 - iv. General facilities
2. Sources of Capital:
 - a. Internal cash generated – please categorize by major source if possible
 - b. Outside financing program:
 - i. Long-term debt
 - ii. Preferred stock
 - iii. Common stock, and
 - iv. Net change in short-term debt
3. Capital structure TREASURY
4. Monthly operating budgets

**DOMINION ENERGY NORTH CAROLINA
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TWELVE MONTHS ENDED DECEMBER 31, 2023**

Item No. 23(a)(1) (c) and (d)

Item No. 23(a)(1) (c) and (d) is Confidential and has been filed under seal.

Company Code	Product Type	Long name	Sec. Class ID Number	variable interest active	Long Name	Maturity Date	Year of Maturity	Principal Outstanding	Coupon Rate	MATURITY YR	ANNUALIZED COSTS
1000	04I	Unsecured Senior Notes	1803	no variable interest	\$350M 2014 Series A 3.45% Senior Notes Due 2024	2/15/2024	2024	350,000,000.00	3.4500000	2024	12075000
1000	04I	Unsecured Senior Notes	1841	no variable interest	\$350M 2015 Series A 3.10% Senior Notes Due 2025	5/15/2025	2025	350,000,000.00	3.1000000	2025	10850000
1000	04I	Unsecured Senior Notes	1875	no variable interest	\$400M 2016 Series B 2.95% Senior Notes Due 2026	11/15/2026	2026	400,000,000.00	2.9500000	2026	11800000
1000	04I	Unsecured Senior Notes	1856	no variable interest	\$750M 2016 Series A 3.15% Senior Notes Due 2026	1/15/2026	2026	750,000,000.00	3.1500000	2026	23625000
1000	04I	Unsecured Senior Notes	1962	no variable interest	\$600M 2022 Series B 3.750% Senior Notes due 2027	5/15/2027	2027	600,000,000.00	3.7500000	2027	22500000
1000	04I	Unsecured Senior Notes	1886	no variable interest	\$750M 2017 Series A 3.5% Senior Notes Due 2027	3/15/2027	2027	750,000,000.00	3.5000000	2027	26250000
1000	04I	Unsecured Senior Notes	1896	no variable interest	\$700 2018 Series A 3.8% Senior Notes due 2028	4/1/2028	2028	700,000,000.00	3.8000000	2028	26600000
1000	04I	Unsecured Senior Notes	1947	no variable interest	\$900M 2020 Series A 2.45% Senior Notes due 2050	12/15/2050	after 2028	900,000,000.00	2.4500000	2050	22050000
1000	04I	Unsecured Senior Notes	1963	no variable interest	\$600M 2022 Series C 4.625% Senior Notes due 2052	5/15/2052	after 2028	600,000,000.00	4.6250000	2052	27750000
1000	04I	Unsecured Senior Notes	1982	no variable interest	\$400M 2023 Series C 5.30% Senior Notes due 2033	8/15/2033	after 2028	400,000,000.00	5.3000000	2033	21200000
1000	04I	Unsecured Senior Notes	1983	no variable interest	\$600M 2023 Series D 5.70% Senior Notes due 2053	8/15/2053	after 2028	600,000,000.00	5.7000000	2053	34200000
1000	04I	Unsecured Senior Notes	1961	no variable interest	\$600M 2022 Series A 2.40% Senior Notes due 2032	3/30/2032	after 2028	600,000,000.00	2.4000000	2032	14400000
1000	04I	Unsecured Senior Notes	1919	no variable interest	\$500M 2019 Series A 2.875% Senior Notes Due 2029	7/15/2029	after 2028	500,000,000.00	2.8750000	2029	14375000
1000	04H	Tax-Exempt Financings	1912	no variable interest	IDA Town of Louisa PC Refunding Rev Bonds 08C	11/1/2035	after 2028	37,500,000.00	1.6500000	2035	618750
1000	04H	Tax-Exempt Financings	1913	no variable interest	EDA City of Chesapeake PC Refunding Rev Bonds 08A	2/1/2032	after 2028	30,000,000.00	3.6500000	2032	10950000
1000	04H	Tax-Exempt Financings	1914	no variable interest	IDA Town of Louisa PC Refunding Rev Bonds 08A	11/1/2035	after 2028	60,000,000.00	3.6500000	2035	21900000
1000	04H	Tax-Exempt Financings	1915	no variable interest	EDA York Co Va PC Refunding Rev Bonds 09A	5/1/2033	after 2028	70,000,000.00	3.6500000	2033	25550000
1000	04I	Unsecured Senior Notes	1929	no variable interest	\$550M 2019 Series B 3.30% Senior Notes Due 2049	12/1/2049	after 2028	550,000,000.00	3.3000000	2049	18150000
1000	04I	Unsecured Senior Notes	1959	no variable interest	\$500M 2021 Series B 2.95% Senior Notes due 2051	11/15/2051	after 2028	400,000,000.00	2.9500000	2051	11800000
1000	04I	Unsecured Senior Notes	1975	no variable interest	\$750M 2023 Series A 5.00% Senior Notes due 2033	4/1/2033	after 2028	750,000,000.00	5.0000000	2033	37500000
1000	04I	Unsecured Senior Notes	1976	no variable interest	\$750M 2023 Series B 5.45% Senior Notes due 2053	4/1/2053	after 2028	750,000,000.00	5.4500000	2053	40875000
1000	04I	Unsecured Senior Notes	1958	no variable interest	\$500M 2021 Series A 2.30% Senior Notes due 2031	11/15/2031	after 2028	500,000,000.00	2.3000000	2031	11500000
1000	04I	Unsecured Senior Notes	1959	no variable interest	\$500M 2021 Series B 2.95% Senior Notes due 2051	11/15/2051	after 2028	500,000,000.00	2.9500000	2051	14750000
1000	04I	Unsecured Senior Notes	1634	no variable interest	\$450M 2007 Series D 6.35% Senior Notes due 2037	11/30/2037	after 2028	450,000,000.00	6.3500000	2037	28575000
1000	04I	Unsecured Senior Notes	1599	no variable interest	\$600M 2007 Series A 6.0% Senior Notes due 2037	5/15/2037	after 2028	600,000,000.00	6.0000000	2037	36000000
1000	04I	Unsecured Senior Notes	1572	no variable interest	\$550M 2006 Series B 6.0% Senior Notes due 2036	1/15/2036	after 2028	550,000,000.00	6.0000000	2036	33000000
1000	04I	Unsecured Senior Notes	1876	no variable interest	\$500M 2016 Series C 4.00% Senior Notes Due 2046	11/15/2046	after 2028	500,000,000.00	4.0000000	2046	20000000
1000	04I	Unsecured Senior Notes	1768	no variable interest	\$585M 2013 Series D 4.65% Senior Notes Due 2043	8/15/2043	after 2028	585,000,000.00	4.6500000	2043	27202500
1000	04I	Unsecured Senior Notes	1755	no variable interest	\$500M 2013 Series B 4.00% Senior Notes Due 2043	11/15/2043	after 2028	500,000,000.00	4.0000000	2043	20000000
1000	04H	Tax-Exempt Financings	1787	no variable interest	IDA Town of Louisa PC Refunding Rev Bonds 08B	11/1/2035	after 2028	62,000,000.00	0.7500000	2035	4650000
1000	04H	Tax-Exempt Financings	1680	no variable interest	IDA Wise Co PC Solid Waste & Sewage Disp Rev Bonds 09A	10/1/2040	after 2028	160,000,000.00	0.7500000	2040	12000000
1000	04H	Tax-Exempt Financings	1705	no variable interest	IDA Halifax Co Recovery Zone Facility Rev Bonds 10A	12/1/2041	after 2028	100,000,000.00	1.6500000	2041	16500000
1000	04I	Unsecured Senior Notes	1655	no variable interest	\$700M 2008 Series B 8.875% Senior Notes Due 2038	11/15/2038	after 2028	700,000,000.00	8.8750000	2038	62125000
1000	04H	Tax-Exempt Financings	1700	no variable interest	IDA Wise Co Solid Waste & Sewage Disp Rev Bonds 10 A	11/1/2040	after 2028	105,000,000.00	1.2000000	2040	12600000
1000	04I	Unsecured Senior Notes	1842	no variable interest	\$350M 2015 Series B 4.20% Senior Notes due 2045	5/15/2045	after 2028	350,000,000.00	4.2000000	2045	14700000
1000	04I	Unsecured Senior Notes	1907	no variable interest	\$600M 2018 Series B 4.6% Senior Notes Due 2048	12/1/2048	after 2028	600,000,000.00	4.6000000	2048	27600000
1000	04I	Unsecured Senior Notes	1892	no variable interest	\$550M 2017 Series B 3.8% Senior Notes due 2047	9/15/2047	after 2028	550,000,000.00	3.8000000	2047	20900000
1000	04I	Unsecured Senior Notes	1804	no variable interest	\$600M 2014 Series B 4.45% Senior Notes Due 2044	2/15/2044	after 2028	400,000,000.00	4.4500000		
1000	04I	Unsecured Senior Notes	1804	no variable interest	\$600M 2014 Series B 4.45% Senior Notes Due 2044	2/15/2044	after 2028	200,000,000.00	4.4500000		
								17,559,500,000.00			

	2024	2025	2026	2027	2028	Thereafter	TOTAL	Check
1000	350,000,000.00	350,000,000.00	1,150,000,000.00	1,350,000,000.00	700,000,000.00	13,659,500,000.00	17,559,500,000.00	-
							17,559,500,000.00	
1000	12,075,000.00	10,850,000.00	35,425,000.00	48,750,000.00	26,600,000.00	569,686,250.00	703,386,250.00	
							703,386,250.00	
1000	3.45%	3.10%	3.08%	3.61%	3.80%	4.17%		
VEPCO	3.450%	3.100%	3.080%	3.611%	3.800%	4.171%		