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May 27, 2021

Filed Electronically

Ms. Kimberley A. Campbell
Chief Clerk
North Carolina Utilities Commission
430 N. Salisbury Street
Raleigh, N.C.

Re: Transfer of Crosby Utilities, Inc. to Red Bird Utility Operating Company, LLC,
d/b/a Red Bird Water
Docket Nos.: W-992, Sub 8 and W-1328, Sub 9

Dear Ms. Campbell:

Pursuant to further conversation with the Public Staff regarding the prior filings in these dockets, enclosed are supplemental and additional materials which are being provided to the Public Staff and are hereby filed with the Commission in support of the Application for Transfer in these dockets.

Specifically, I enclose Amended Pages 4 and 5 to the Transfer Application, a redacted Non-confidential versions of Attachment E.1 (redacted Income Statement / Cash Flow spreadsheet), Attachment E.2 (Pro Forma balance sheet), Attachment G.1 (redacted Purchase and Sale Agreement), Attachments L.1 and L.2 (redacted system assessment summaries), and Attachment O (list of assets being acquired) to the Application.

I will also file Confidential Attachments E.1, P.1 and P.2 to the Application. Those documents are marked "CONFIDENTIAL" and filed under seal as they contain confidential and proprietary information and are exempt from public disclosure under N.C. Gen. Stat. § 132-1.2. The Confidential attachments will be filed separately.

As always, please contact me if you or the Commission have any questions regarding this filing. Please notify me immediately if there is any question regarding maintaining the confidentiality of the attachment marked as CONFIDENTIAL.

OFFICIAL COPY

May 27 2021

With best regards, we remain

Sincerely yours,

BURNS, DAY & PRESNELL, P.A.



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DCH/krs

Enclosures

cc: Public Staff - Legal

Public Staff – Water and Sewer

Crosby Utilities, Inc.