



April 9, 2024

Ms. A. Shonta Dunston, Chief Clerk
North Carolina Utilities Commission
4326 Mail Service Center
Raleigh, NC 27699

Via Electronic Delivery

Re: W-218, Sub 551
Northgate
Wake County

Dear Ms. Dunston:

Pursuant to Commission Order filed in Docket No. W-218, Sub 551, this letter is to serve as notice Aqua has received final payment pursuant to the Northgate agreement with Lear Corporation and the Town of Fuquay-Varina to satisfy all closing requirements. Pursuant the settlement agreement and order issued by the Commission in 10 C. *Closing and Abandonment Costs*, Aqua has attached exhibit documents in the docket for review by the Public Staff:

- Closing and Abandonment Cost
 - Wayne Kidd Invoice
 - Jacobs Construction Invoice
 - Carson Law Firm Invoice

If the Commission or Public Staff should have any questions concerning this matter, please contact me at 919-653-6963 or bdbrantley@aquaamerica.com

Sincerely,

A handwritten signature in black ink that reads "Barbara D. Brantley".

Barbara D. Brantley
New Business Coordinator

cc: Megan Jost, Charlie Baldwin, David Drooz

KIDD WELL DRILLING LLC
 13408 OLD CREEDMOOR ROAD
 WAKE FOREST, NC 27587

Invoice

DATE

12/28/2023

BILL TO

Aqua North Carolina
 202 Mac Kenan Court
 Cary, N.C. 27511

GL# S303030

WO# 800766712

Henry Blane

12/28/23

DUE DATE

JOB LOCATION

1/10/2024

Northgate

QUANTITY	DESCRIPTION	PRICE EACH	AMOUNT
	Vendor# 0300038455, WO# 800766712, By	0.00	0.00
	Lorraine Stagner . Invoice # 12-23-2		
	12/20/23 Pull pump and abandon 225' 6" diameter	3.025.00	3.025.00
	well		
	tax county wake	2.50%	75.63
	tax state	4.75%	143.69
		Total	\$3,244.32

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Apr 09 2024



6308 Angus Dr Suite A
Raleigh, North Carolina 27617
Telephone 252-463-0838

Sewer/Water Repair

Invoice #	W165823	Invoice date:	12/24/2023
Project Name:	Aqua	SAP PO#	80000033820
Superintendent's Name:	David Jacobs	Work Order #	800766712
Address of Repair:	Northgate Well Site		
Subdivision - Aqua Supervisor:	Northgate → Lorrie Stagner		
Jacobs Construction Employee:	Gabe Ingino		
Date of service:	12/21/2023	Hours - Mon thru Fri - 7:00 am - 5:00 pm	X
		After hours/Weekends	

Material/Equip Used	Qty	Unit Cost	Total Cost	Material/Equip Used	Qty	Unit Cost	Total Cost
2" Hymax		\$193.25	\$0.00	Nipples Size (2x6		\$38.17	\$0.00
3" Hymax		\$249.28	\$0.00	Nipples Size (2x12		\$75.26	\$0.00
4" Hymax		\$334.49	\$0.00	Nipples Size (2x36		\$239.99	\$0.00
6" Hymax		\$393.86	\$0.00	2" Brass Coupling		\$30.80	\$0.00
2" Gatevalve		\$561.25	\$0.00	2" Brass 90 Bend		\$35.12	\$0.00
¾" Coupling CTS		\$82.69	\$0.00	¾" Meter setter		\$335.26	\$0.00
1" Coupling CTS		\$101.78	\$0.00	Meter Box		\$54.26	\$0.00
C900 pipe Size 4"		\$9.36	\$0.00	¾" Repair Band		\$108.91	\$0.00
C900 pipe Size 6"		\$19.01	\$0.00	1" Repair Band		\$118.04	\$0.00
C900 pipe Size 8"		\$33.18	\$0.00	¾" Corp		\$102.83	\$0.00
SDR 21 2"		\$3.31	\$0.00	1" Corp		\$119.30	\$0.00
SDR 21 3"		\$5.12	\$0.00	¾" x 1 Tee		\$82.25	\$0.00
¾" Wrap Around Band		\$26.54	\$0.00	1" Tee		\$91.32	\$0.00
1" Wrap Around Band		\$36.58	\$0.00	ABC StoneTon		\$33.00	\$0.00
			\$0.00	Asphalt (tons)		\$149.00	\$0.00
Valve Box		\$74.98	\$0.00	Wheat Straw (bale)		\$7.00	\$0.00
Concrete Doughnut		\$31.85	\$0.00				\$0.00
Dump Fee	3	\$60.00	\$180.00				\$0.00
Dump Truck	8	\$95.00	\$760.00				\$0.00
Truck/Mach/Trailer	21	\$225.00	\$4,725.00				\$0.00

Comments:

Removed the building from over top of the well to allow the well company to decommission the well. We removed the tank and hauled off. Dug up pipes to remove above ground. Had to use jack hammer **on 3 foot thick slab** that was around well casing under the building and hauled off all materials was onsite for three days removing and hammering in order to remove from site.

Total Hours Worked	21.00	Hours @	\$225.00	Total Labor	\$4,725.00
				Total Mat/Equip	\$5,665.00
				Fuel Surcharge	\$1,246.80
				Invoice Total	\$11,636.80

Total Due in 15 Days

AQUA AUTHORIZED BY

Rob Kruger

Make Check payable to: Jacobs Construction and Development, LLC
6308 Angus Dr Suite A
Raleigh, North Carolina USA 27617

revised 08/20/2023

Thank you for your business! - David and Kelley

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Apr 09 2024



Invoice # 2054
Date: 01/03/2024
Due On: 01/18/2024

The Carson Law Firm, PLLC

311 New Bern Ave., P.O. Box 28748
Raleigh, North Carolina 27611
Phone: (919) 926-9670
www.carsonlaw-nc.com

Aqua North Carolina, Inc.
202 MacKenan Court
Cary, NC 27511

Date	Attorney	Description	Quantity	Rate	Total
12/08/2023	CC	Receipt and review of email from R. Poole regarding upcoming NCUC hearing; email to Aqua team to transmit fully executed Agreement and report on initial Lear payment.	0.40	\$325.00	\$130.00
12/11/2023	CC	Prepare for, travel to and attend North Carolina Utility Commission hearing on approval for Northgate well lot transfer.	1.00	\$325.00	\$325.00
12/13/2023	CC	Receipt and review of email from S. Becker with signed Order from NCUC; email to G. House to transmit copy of same; emails with R. Poole regarding same.	0.40	\$325.00	\$130.00
12/13/2023	CET	Review and reply to emails from R. Poole regarding conveyance of well lot; coordinate with C. Carson regarding same.	0.20	\$325.00	\$65.00
12/15/2023	CC	Receipt and review of email from G. House regarding deed transfer to HOA instead of Lear; emails with R. Poole and S. Becker regarding same.	0.40	\$325.00	\$130.00
12/15/2023	CET	Initial review of settlement agreement; email R. Poole regarding information needed for deed conveyance; office conference with C. Carson regarding entity to which title is to be conveyed, Lear vs HOA; review related emails.	0.50	\$325.00	\$162.50
12/18/2023	CC	Emails with R. Poole and S. Becker regarding conveyance of well lot property; emails with G. House and Lear regarding same.	0.30	\$325.00	\$97.50

12/20/2023	CET	Review background materials sent by R. Poole via DropBox; emails to and from R. Poole regarding unresolved title matters, particularly the question of subsequent partial outconveyances; review documents regarding same.	0.60	\$325.00	\$195.00
12/28/2023	CET	Draft Special Warranty Deed to Lear; draft specific exclusions to warranties of title regarding pollution and other matters; research, locate, and review public records to determine parcel identifier number, recorded vesting deed, legal description from vesting deed, recorded subdivision plat, recorded certificate of merger of Heater Utilities into Aqua North Carolina, corporate status of Lear, and principal office address of Lear; perform limited title research attempting to identify any partial conveyances out of the original parcel or encumbrances on the parcel; review Settlement Agreement and NCUC Order; email deed with comments and recording instructions to R. Poole; coordinate regarding execution and recordation.	2.80	\$325.00	\$910.00
12/29/2023	CET	Emails coordinating with R. Poole and S. Becker regarding execution and recordation of deed; confirm holiday operating hours of Wake County Register of Deeds; review transfer tax and recording fees to be paid; verify recordation.	0.50	\$325.00	\$162.50

Subtotal **\$2,307.50**

Total **\$2,307.50**

Please make all amounts payable to: The Carson Law Firm, PLLC

Please pay within 15 days.