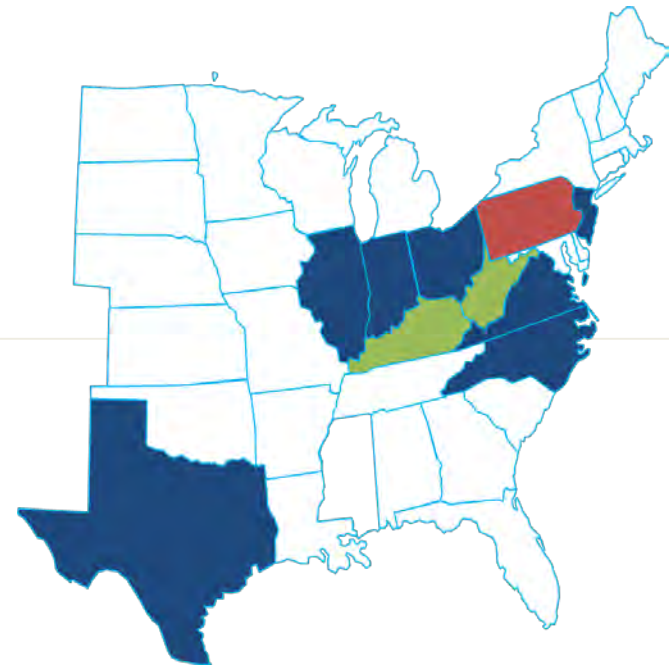


# Aqua America Operations At-A-Glance

## Company Overview

- Founded in 1886; headquartered in Bryn Mawr, Pennsylvania
- Large multi-state water & wastewater company with ~\$5.0 billion of estimated rate base expected as of year-end 2019
- >99% regulated water and wastewater utility
- Serving 1 million customer connections in eight states

## Diverse Footprint with Expansion Potential



## One of the Largest Water Infra. Footprints<sup>2</sup>



13,347+  
miles of  
water main



21 surface  
water filtration  
plants



188 wastewater  
treatment  
plants



~3,300  
wells



1,000+ water  
storage tanks



~1,100  
vehicles



Water Only



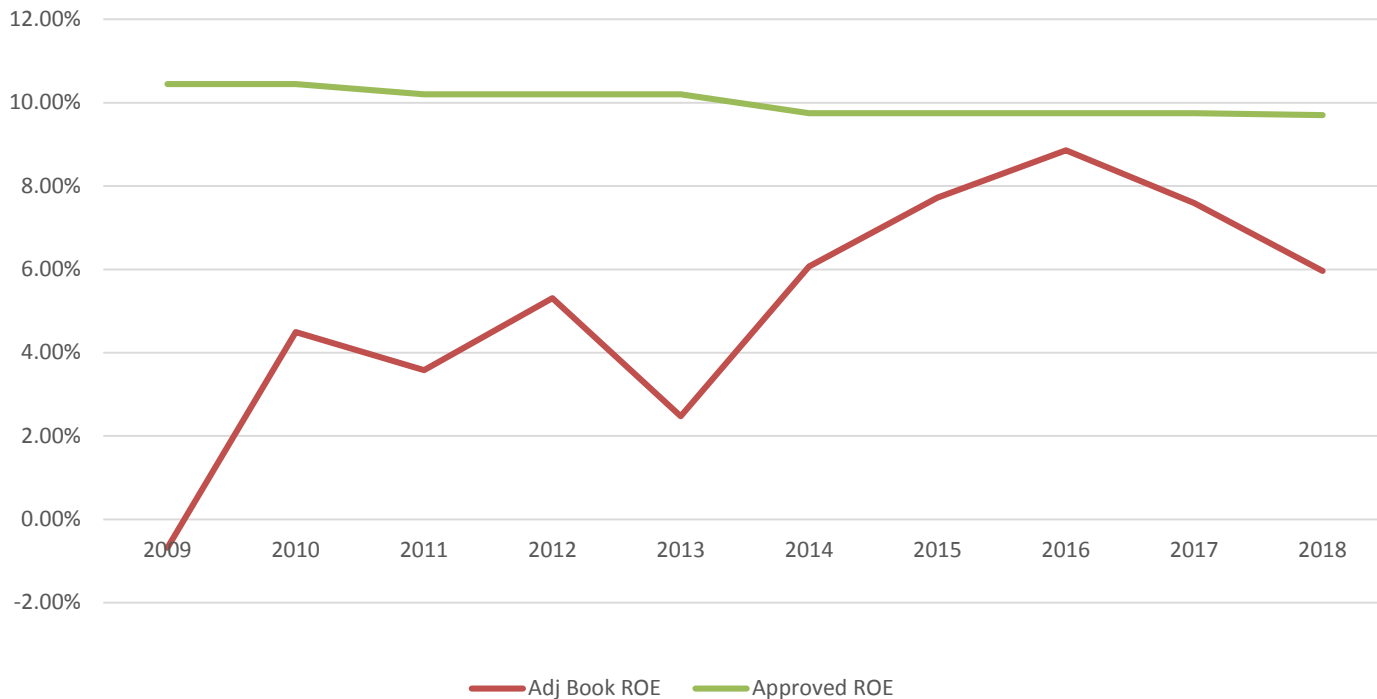
Combined



Gas Only

## Aqua NC ROE History

Aqua NC  
Actual ROE vs. Authorized ROE  
Since 2009



**NOTE: "Adjusted Book ROE" is consolidated book ROE adjusted for extraordinary items and Goodwill.**