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October 6, 2022

Ms. A. Shonta Dunston Chief Clerk North Carolina Utilities Commission 430 N. Salisbury Street, Room 5063 Raleigh, NC 27603

RE: AFFIDAVIT OF PUBLICATION – THE STATE PORT PILOT

In the matter of the Joint Application of Bald Head Island Transportation, Inc. and Bald Head Island Ferry Transportation, LLC, for approval of Transfer of Common Carrier Certificate to Bald head Island Ferry Transportation, LLC and Permission to Pledge Assets

NC Utilities Commission Docket No. A-41, Sub 22

Dear Ms. Dunston:

On behalf of Bald Head Island Transportation, Inc. and Bald Head Island Ferry Transportation, LLC, in the above referenced matter and docket, and in accordance with ordering paragraph 10, of the August 24, 2022, Commission Order Scheduling Hearing, Establishing Procedural Deadlines and Requiring Public Notice, we herewith provide the Affidavit of Publication from The State Port Pilot.

The Notice to Customers was published in The State Port Pilot on September 14 and 21, 2022.

A Pennsylvania Limited Liability Partnership

California

Colorado

Delaware

New York

District of Columbia

Florida

Georgia South Carolina

Illinois

Minnesota Washington



Ms. A. Shonta Dunston Page Two October 6, 2022

Should you have any questions concerning this filing, please do not hesitate to contact me.

Sincerely,

Is M. Gray Styers, Jr.

M. Gray Styers, Jr.

pbb

Enclosures

BRUNSWICK COUNTY NORTH CAROLINA

AFFIDAVIT OF PUBLICATION

Before the undersigned, a Notary Public of said County and State, duly commissioned, qualified and authorized by law to administer oaths, personally appeared MARISA BUNDRICK, who, being first duly sworn, deposes and says that she is the employee authorized to make this affidavit, of The State Port Pilot Inc., engaged in the publication of a newspaper known as THE STATE PORT PILOT, published, issued and entered as periodicals mail in the City of Southport, in said County and State; that the notice or other legal advertisement, a true copy of which is attached hereto, was published in THE STATE PORT PILOT on the following dates:

and that said newspaper in which said notice, paper, document or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all of the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina.

This the 22nd day of Scotember, 2022.

(Signature of person making affidavit)

Sworn to and subscribed before me this _ Scotember, 2022

PUBLIC NOTICE

STATE OF NORTH CAROLINA UTILITIES COMMISSION RALEIGH

DOCKET NO. A-41, SUB 22

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of	DILETTES COMMISSION
Joint Application of Bald. Head Island Transportation, Inc., and Bald Head Island Ferry Transportation, LLC, for Approval of Transfer of Common Carrier Certificate to Bald Head Island Ferry Transportation, LLC, and Permission to Pledge Assets)) NOTICE TO CUSTOMERS))

NOTICE IS HEREBY GIVEN that on July 14, 2022, Bald Head Island Transportation, Inc. (BHIT), and Bald Head Island Ferry Transportation, LLC (BHIFT, and collectively with BHIT, the Applicants), a wholly owned subsidiary of Pelican Legacy Holdings, LLC (Pelican), and managed by SharpVue Capital, LLC (collectively with Pelican, SharpVue), filed an application pursuant to N.C. Gen. Stat. § 62-111 for approval (1) to transfer to BHIFT BHIT's Common Carrier Certificate, in order to operate the passenger ferry transportation services to and from Bald Head Island and the tram services on the island, and (2) for BHIFT or SharpVue to pledge assets and borrow/issue debt pursuant to N.C. Gen. Stat.

§§ 62-160 and 62-161 as may be necessary to finance the transaction. The Applicants also filed direct testimony and exhibits with the application.

The application, as well as prefiled testimony and exhibits of the parties, hearing transcripts, post-hearing briefs and proposed orders, may be viewed as they become available on the Commission's website at www.ncuc.net, by clicking on "Docket Search" and typing in Docket No. A-41, Sub 22.

Notice is given that the public witness hearing on the application is scheduled for Tuesday, November 1, 2022, at 7:00 p.m., in Courtroom 2, Brunswick County Courthouse, 310 Government Center Drive NE, Bolivia, North Carolina, 28422. The public witness hearing will be conducted solely for the purpose of receiving the testimony of public witnesses in accordance with Commission Rule R1-21(g). The Commission reserves the right to limit testimony at the public witness hearing pursuant to Commission Rule R1-21(g)(5).

The hearing on the application will resume in Raleigh, North Carolina, beginning at 2:00 p.m. on Tuesday, January 17, 2023, and continuing as necessary until conclusion, for the purpose of receiving expert witness testimony of the Applicants, the Public Staff, and other intervenors. The hearing will be held in Commission Hearing Room 2115, Dobbs Building, 430 North Salisbury Street, Raleigh, North Carolina.

Persons having an interest and desiring to intervene in the matter as formal parties of record may file their protests or interventions no later than Wednesday, November 30, 2022, and in accordance with Rules R1-5, R1-6, R1-7, and R1-19 of the Commission's Rules and Regulations.

The Public Staff is authorized by statute to represent consumers in proceedings before the Commission. Written statements to the Public Staff should include any information that the writers wish to be considered by the Public Staff in its investigation of the matter. Such statements should be addressed to Mr. Christopher J. Ayers, Executive Director, Public Staff - NCUC, 4326 Mail Service Center, Raleigh, North Carolina 27699-4300.

The Attorney General is also authorized by statute to represent consumers in proceedings before the Commission. Statements to the Attorney General should be addressed to The Honorable Josh Stein, Attorney General, c/o Consumer Protection Utilities, 9001 Mail Service Center, Raleigh, North Carolina. 27699,0001























