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October 6, 2022

Ms. A. Shonta Dunston Chief Clerk North Carolina Utilities Commission 430 N. Salisbury Street, Room 5063 Raleigh, NC 27603

RE: VERIFIED CERTIFICATION OF POSTING OF CUSTOMER NOTICE
In the matter of the Joint Application of Bald Head Island Transportation, Inc.
and Bald Head Island Ferry Transportation, LLC, for approval of Transfer of
Common Carrier Certificate to Bald head Island Ferry Transportation, LLC and
Permission to Pledge Assets
NC Utilities Commission Docket No. A-41, Sub 22

Dear Ms. Dunston:

On behalf of Bald Head Island Transportation, Inc., in the above referenced matter and docket, we herewith provide the Verified Certification of Posting of Customer Notice in compliance with ordering paragraph 11, of the August 24, 2022, Commission Order Scheduling Hearing, Establishing Procedural Deadlines and Requiring Public Notice.

Should you have any questions concerning this filing or attachments thereto, please do not hesitate to contact me.

Sincerely,

Is M. Gray Styers, Jr.

M. Gray Styers, Jr.

A Pennsylvania Limited Liability Partnership

California Colorado Delaware District of Columbia Florida Georgia Illinois Minnesota Nevada New Jersey New York North Carolina Pennsylvania South Carolina Washington Texas



Ms. A. Shonta Dunston Page Two October 6, 2022 pbb

Enclosures

STATE OF NORTH CAROLINA UTILITIES COMMISSION RALEIGH

DOCKET NO. A-41, SUB 22

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of
Joint Application of Bald Head Island
Transportation, Inc. and Bald Head Island
Ferry Transportation, LLC, for Approval
of Transfer of Common Carrier
Certificate to Bald Head Island Ferry
Transportation, LLC and Permission to
Pledge Assets

VERIFIED CERTIFICATION OF POSTING OF CUSTOMER NOTICE

In accordance with Ordering Paragraph No. 11 of the Commission's August 24, 2022, Order Scheduling Hearing, Establishing Procedural Deadlines and Requiring Public Notice, being first duly sworn, I, Charles A. "Chad" Paul, President of Bald Head Island Transportation, Inc., hereby certify that the attached Customer Notice (Attachment 1) was posted at the Deep Point Ferry Terminal on August 29, 2022, as follows:

Deep Point Ferry Terminal Posting Locations

- Front Door of the Administrative Human Resource Office (Attachment 2);
- Breezway Wall Board (Attachment 3);
- Lower Level Ticket Office (Attachment 4);
- Upper Level Ticket Office (Attachment 5);
- Wall Board at Upper Level Luggage Area (Attachment 6);

and at the Bald Head Island Ferry Terminal on August 30, 2022, as follows:

Bald Head Island Ferry Terminal Posting Location

• Ticket Window (Attachment 7).

This the day of October, 2022.

Charles A. "Chad" Paul, III

President

Bald Head Island Transportation, Inc.

State of North Carolina

Wake County

I, Patricia B. Butler, a Notary Public in and for Wake County, North Carolina, hereby certify that Charles A. "Chad" Paul, III, known to me personally, appeared before me this day and executed the above Verified Certification.

Witness my hand and official seal, this the day of October, 2022.

Patricia B. Butler Notary Public

My Commission Expires: 3-10-2023



CERTIFICATE OF SERVICE

This is to certify that I have caused, on this day, the foregoing **VERIFIED CERTIFICATION OF POSTING OF CUSTOMER NOTICE** to be served upon all parties and counsel of record and North Carolina Public Staff by electronic mail and / or by depositing a copy of same in the U.S. Mail, with appropriate First Class postage affixed.

This \underline{b}^{μ} day of October, 2022.

M. Gray Styers, Jr.

Fox Rothschild, LLP

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Raleigh, NC 27601

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STATE OF NORTH CAROLINA UTILITIES COMMISSION RALEIGH

DOCKET NO. A-41, SUB 22

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of		
Joint Application of Bald Head Island)	
Transportation, Inc., and Bald Head Island)	
Ferry Transportation, LLC, for Approval of) NOTICE TO CUSTON	/IERS
Transfer of Common Carrier Certificate to)	
Bald Head Island Ferry Transportation, LLC,	ĵ	
and Permission to Pledge Assets)	

NOTICE IS HEREBY GIVEN that on July 14, 2022, Bald Head Island Transportation, Inc. (BHIT), and Bald Head Island Ferry Transportation, LLC (BHIFT, and collectively with BHIT, the Applicants), a wholly owned subsidiary of Pelican Legacy Holdings, LLC (Pelican), and managed by SharpVue Capital, LLC (collectively with Pelican, SharpVue), filed an application pursuant to N.C. Gen. Stat. § 62-111 for approval (1) to transfer to BHIFT BHIT's Common Carrier Certificate, in order to operate the passenger ferry transportation services to and from Bald Head Island and the tram services on the island, and (2) for BHIFT or SharpVue to pledge assets and borrow/issue debt pursuant to N.C. Gen. Stat. §§ 62-160 and 62-161 as may be necessary to finance the transaction. The Applicants also filed direct testimony and exhibits with the application.

The application, as well as prefiled testimony and exhibits of the parties, hearing transcripts, post-hearing briefs and proposed orders, may be viewed as they become available on the Commission's website at www.ncuc.net, by clicking on "Docket Search" and typing in Docket No. A-41, Sub 22.

Notice is given that the public witness hearing on the application is scheduled for Tuesday, November 1, 2022, at 7:00 p.m., in Courtroom 2, Brunswick County Courthouse, 310 Government Center Drive NE, Bolivia, North Carolina, 28422. The public witness hearing will be conducted solely for the purpose of receiving the testimony of public witnesses in accordance with Commission Rule R1-21(g). The Commission reserves the right to limit testimony at the public witness hearing pursuant to Commission Rule R1-21(g)(5).

The hearing on the application will resume in Raleigh, North Carolina, beginning at 2:00 p.m. on Tuesday, January 17, 2023, and continuing as necessary until conclusion, for the purpose of receiving expert witness testimony of the Applicants, the Public Staff, and other intervenors. The hearing will be held in Commission Hearing Room 2115, Dobbs Building, 430 North Salisbury Street, Raleigh, North Carolina.

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Persons having an interest and desiring to intervene in the matter as formal parties of record may file their protests or interventions no later than Wednesday, November 30, 2022, and in accordance with Rules R1-5, R1-6, R1-7, and R1-19 of the Commission's Rules and Regulations.

The Public Staff is authorized by statute to represent consumers in proceedings before the Commission. Written statements to the Public Staff should include any information that the writers wish to be considered by the Public Staff in its investigation of the matter. Such statements should be addressed to Mr. Christopher J. Ayers, Executive Director, Public Staff - NCUC, 4326 Mail Service Center, Raleigh, North Carolina 27699-4300.

The Attorney General is also authorized by statute to represent consumers in proceedings before the Commission. Statements to the Attorney General should be addressed to The Honorable Josh Stein, Attorney General, c/o Consumer Protection-Utilities, 9001 Mail Service Center, Raleigh, North Carolina, 27699-9001. Written statements may be emailed to utilityAGO@ncdoj.gov.

Persons desiring to present testimony for the record should appear at the hearing. Persons desiring to send written statements to inform the Commission of their positions in the matter should address their statements to the North Carolina Utilities Commission, 4325 Mail Service Center, Raleigh, North Carolina 27699-4300 and reference Docket No. A-41, Sub 22. However, such written statements cannot be considered competent evidence unless those persons appear at the hearing and testify concerning the information contained in their written statements. Persons may also email the Commission a statement about the application via the Commission's website at www.ncuc.net/contactus.html. In either case, consumer statements will be placed in Docket No. A-41, Sub 22, and may be accessed by searching that docket number via the Commission's website.

This the 24th day of August, 2022.

NORTH CAROLINA UTILITIES COMMISSION

Erica N. Green, Deputy Clerk











