STATE OF NORTH CAROLINA UTILITIES COMMISSION RALEIGH

DOCKET NO. W-100, SUB 60A

BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of		
Establishment and Maintenance of List)	ORDER ACCEPTING APPLICANT FOR
of Utility Valuation Experts Pursuant to)	INCLUSION ON COMMISSION LIST OF
N.C. Gen. Stat. § 62-133.1A(b)(1))	UTILITY VALUATION EXPERTS

BY THE COMMISSION: On January 26, 2021, in the above-captioned docket, the Commission issued an order establishing this proceeding for the purpose of establishing and maintaining a list of accredited, impartial Utility Valuation Experts as required pursuant to N.C. Gen. Stat. § 62-133.1A(b)(1) and providing guidance for persons applying to be Utility Valuation Experts.

On March 16, 2021, Steven McDonald and John Mastracchio of Raftelis Financial Consultants, Inc., filed an application for inclusion on the Commission-maintained list of Utility Valuation Experts. This application was supplemented on March 25, 2021. Included in the application was the required statement attesting that Mr. McDonald and Mr. Mastracchio each owe a fiduciary duty to provide a thorough, objective, and fair valuation; a list of Mr. Mastracchio's and Mr. McDonald's qualifications and certifications; and the required statements that Mr. McDonald and Mr. Mastracchio will make use of the assessment of tangible assets of the system conducted by a Professional Engineer and that Mr. McDonald and Mr. Mastracchio each will comply with the requirements of N.C.G.S. § 62-133.1A in conducting his appraisal. In addition, Mr. McDonald and Mr. Mastracchio each included in their application a notarized attestation that the contents of their application are true.

The Commission has carefully reviewed and considered the application of Mr. McDonald and Mr. Mastracchio to be included in the Commission-maintained list of Utility Valuation Experts. Based upon the foregoing and the entire record herein, the Commission determines that the information contained in the application of Mr. McDonald and Mr. Mastracchio satisfies the requirements of Commission Rule R7-41(c) and Rule R10-28(c) and that Mr. McDonald and Mr. Mastracchio are each qualified to be added to the Commission's list of Utility Valuation Experts.

IT IS, THEREFORE ORDERED, as follows:

1. That Steven McDonald and John Mastracchio of Raftelis Financial Consultants, Inc., shall be, and are hereby, qualified to be added to the Commission's list of qualified Utility Valuation Experts which was established and is maintained in this docket pursuant to N.C.G.S. § 62-133.1A(b)(1);

- 2. That Mr. McDonald and Mr. Mastracchio each have an obligation to immediately file a written notification with the Commission if he is charged with a criminal act involving dishonesty, fraud, or deceit, or experiences the loss of any professional licenses or technical certifications included in their March 16, 2021 application. Mr. McDonald and Mr. Mastracchio each may include with his filing a concise explanation of the circumstances that resulted in the criminal charges or loss of license or certification; and
- 3. That Mr. McDonald and Mr. Mastracchio each have an obligation to annually file with the Commission on or before October 1 of each year a verified certification that his qualifications as provided in the March 16, 2021 application have not materially changed.

ISSUED BY ORDER OF THE COMMISSION.

This the 23rd day of April, 2021.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Deputy Clerk

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Docket No. W-100, Sub 60A List of Utility Valuation Experts Accepted by the North Carolina Utilities Commission Updated on April 22, 2021

Line No.	Expert Name	Licenses	Company	Address	Phone	Email	Order Date
1	Gerald C. Hartman	PE, ASA,	Hartman	637 North Park Avenue,	407-341-0970	gerry@hartmanconsultant.com	April 23, 2021
	Coraia C. Fiartman	BCEE	Consultants, LLC	Winter Park, Florida 32789	107 011 0070	gony charananomoananasom	7 (piii 20, 2021
2	Dylan W. D'Ascendis	CVA, CRRA	ScottMadden Management Consultants, ScottMadden, Inc.	1900 West Park Drive, Suite 250, Westborough, Massachusetts 01581	609-680-8695	ddascendis@scottmadden.com	April 23, 2021
3	John Mastacchio	ASA, CFA, PE	Raftelis Financial Consultants, Inc.	227 West Trade Street, Suite 1400, Charlotte, North Carolina 28202	407-961-6702	N/A-contact Steven McDonald	April 23, 2021
4	Steven McDonald	CVA	Raftelis Financial Consultants, Inc.	228 West Trade Street, Suite 1400, Charlotte, North Carolina 28202	407-961-6702	smcdonald@raftelis.com	April 23, 2021

Note: This UVE list will be updated each time when the Commission accepts or removes an Utility Valuation Expert by a future order of the Commission.

ISSUED BY ORDER OF THE COMMISSION.

This the 23rd day of April, 2021.

NORTH CAROLINA UTILITIES COMMISSION

A. Shonta Dunston, Deputy Clerk