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October 6, 2022

Ms. A. Shonta Dunston Chief Clerk North Carolina Utilities Commission 430 N. Salisbury Street, Room 5063 Raleigh, NC 27603

RE: AFFIDAVIT OF PUBLICATION – THE WILMINGTON STAR-NEWS In the matter of the Joint Application of Bald Head Island Transportation, Inc. and Bald Head Island Ferry Transportation, LLC, for approval of Transfer of Common Carrier Certificate to Bald head Island Ferry Transportation, LLC and Permission to Pledge Assets NC Utilities Commission Docket No. A-41, Sub 22

Dear Ms. Dunston:

On behalf of Bald Head Island Transportation, Inc. and Bald Head Island Ferry Transportation, LLC, in the above referenced matter and docket, and in accordance with ordering paragraph 10, of the August 24, 2022, Commission Order Scheduling Hearing, Establishing Procedural Deadlines and Requiring Public Notice, we herewith provide the Affidavit of Publication from The Wilmington Star-News.

The Notice to Customers was published in The Wilmington Star-News on September 11 and 18, 2022.

A Pennsylvania Limited Liability Partnership



Ms. A. Shonta Dunston Page Two October 6, 2022

Should you have any questions concerning this filing, please do not hesitate to contact me.

Sincerely,

Is M. Gray Styers, Jr.

M. Gray Styers, Jr.

pbb

Enclosures



StarNews | The Dispatch Times-News PO Box 631245 Cincinnati, OH 45263-1245

PROOF OF PUBLICATION

Trisha Butler Fox Rothschild LLP 434 Fayetteville ST # 2800 Raleigh NC 27601-2943

STATE OF NORTH CAROLINA, COUNTY OF NEW HANOVER

The Wilmington Star-News, a newspaper printed and published in the city of Wilmington, and of general circulation in the County of New Hanover, State of North Carolina, and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issue dated:

09/11/2022, 09/18/2022

and that the fees charged are legal. Sworn to and subscribed before on 09/18/2022

Legal-Clerk

Notary, State of WI, County of Brown

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Publication Cost:

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STATE OF NORTH CAROLINA UTILITIES COMMISSION RALEIGH

DOCKET NO. A-41, SUB 22 BEFORE THE NORTH CAROLINA UTILITIES COMMISSION

In the Matter of Joint Application of Baid. Head Island Ferry Transportation, LLC, for Ferry Transportation, LLC, for Approval of Transportation, Inc., and Bald Head Island Transfer of Common Carrier Certificate to Bald Head Island Ferry Trans-portation, LLC, and Permission to Pledge Assets

NOTICE TO CUSTOMERS

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NOTICE IS HEREBY GIVEN that on July 14, 2022, Bald Head Island Transportation, Inc. (BHIT), and Bald Head Island Ferry Transportation, LLC (BHIFT, and collectively with BHIT, the Applicants), a wholly owned subsidiary of Pelican Legacy Holdings, LLC (Pelican), and managed by Sharpvue Capital, LLC (collectively with Pelican, Sharpvue), filed an application pursuant to N.C. Gen. Stat. § 62-111 for approval (1) to transfer to BHIFT BHIT's Common Carrier Certificate, in order to operate the passenger ferry transportation services to and from Bald Head Island and the tram services on the Island, and (2) for BHIFT or Sharpvue to pledge assets and borrow/issue debt pursuant to N.C. Gen. Stat. §§ 62-160 and 62-161 as may be necessary to finance the transaction. The Applicants also filed direct testimony and exhibits with the application.

The application, as well as prefiled testimony and exhibits of the parties, hearing transcripts, post-hearing briefs and proposed orders, may be viewed as they become available on the Commission's Website at www.ncuc.net, by clicking on "Docket Search" and typing in Docket No. A-41, Sub 22.

Notice is given that the public witness hearing on the application is scheduled for Tuesday, November 1, 2022, at 7:00 p.m., in Courtroom 2, Brunswick County Courthouse, 310 Government Center Drive NE, Bolivia, North Carallna, 28422. The public witness hearing will be conducted solely for the purpose of receiving the testimony of public witnesses in accordance with Commission Rule R1-21(g). The Commission reserves the right to limit testimony at the public witness hearing pursuant to Commission Rule R1-21(g)(5).

Commission Rule R1-21(g)(5).

The hearing on the application will resume in Raleigh, North Carolina, beginning at 2:00 p.m. on Tuesday, January 17, 2023, and continuing as necessary until conclusion, for the purpose of receiving expert witness testimony of the Applicants, the Public Staff, and other intervenors. The hearing will be held in Commission Hearing Room 2115, Dobbs Building, 430 North Carolina.

Persons having an interest and desiring to intervene in the matter as formal parties of record may file their protests or interventions no later than Wednesday, November 30, 2022, and in accordance with Rules R1-5, R1-6, R1-7, and R1-19 of the Commission's Rules and Regulations.

The Public Staff is authorized by statute to represent consumers in proceedings before the Commission. Written statements to the Public Staff should include any information that the writers wish to be considered by the Public Staff in its investigation of the matter. Such statements should be addressed to Mr. Christopher J. Ayers, Executive Director, Public Staff - NCUC, 4326 Mail Service Center, Raleigh, North Carolina 27699-4300.

The Attorney General is also authorized by statute to represent consumers in proceedings before

the Commission. Statements to the Attorney General should be addressed to The Honorable Josh Stein, Attorney General, c/a Consumer Protection Utilities, 9001 Mail Service Center, Raleigh, North Carolina, 27699-9001. Written statements may be emailed to utilityAGO@ncdoi.gov.

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Persons desiring to present testimony for the record should appear at the hearing. Persons desiring to send written statements to inform the Commission of their positions in the matter should address their statements to the North Carolina Utilities Commission, 4325 Mail Service Center, Raleigh, North Carolina 27699-4300 and reference Docket No. A-41, Sub 22. However, such written statements cannot be considered competent evidence unless those persons appear at the hearing and testify concerning the information contained in their written statements. Persons may also email the Commission of statement about the application via the Commission's website at www.ncuc.net/contactus.html. In either case, consumer statements will be placed in Docket No. A-41, Sub 22, and may be accessed by searching that docket number via the Commission's website.

This the 24th day of August, 2022.

This the 24th day of August, 2022.

NORTH CAROLINA UTILITIES COMMISSION Erica N. Green, Deputy Clerk