

McGuireWoods LLP
434 Fayetteville Street
Suite 2600
PO Box 27507 (27611)
Raleigh, NC 27601
Phone: 919.755.6600
Fax: 919.755.6699
www.mcguiirewoods.com

Andrea R. Kells
Direct: 919.755.6614

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akells@mcguiirewoods.com

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March 4, 2019

VIA ELECTRONIC FILING

Ms. M. Lynn Jarvis, Chief Clerk
North Carolina Utilities Commission
Dobbs Building
430 North Salisbury Street
Raleigh, North Carolina 27603

**Re: Docket No. E-22, Sub 551
Docket No. G-5, Sub 585
Reports of Accounting for Merger-Related Expenses**

Dear Ms. Jarvis:

Enclosed for filing in the above-captioned proceedings on behalf of Virginia Electric and Power Company, d/b/a Dominion Energy North Carolina (“DENC”), and Public Service Company of North Carolina, Inc. (“PSNC”), are reports of DENC’s and PSNC’s respective accounting for merger-related expenses pursuant to Ordering Paragraph 5 of the North Carolina Utilities Commission’s *Order Approving Merger Subject to Regulatory Conditions and Code of Conduct* issued in these dockets on November 19, 2018.

Please do not hesitate to contact me should you have any questions. Thank you for your assistance with this matter.

Very truly yours,

/s/Andrea R. Kells

ARK:kjg

Enclosure

Public Service Company of North Carolina, Incorporated
Docket No. G-5, Sub 585
Report on Merger Related Expenses
Twelve Months Ended December 31, 2018

| Category | FERC Account | PSNC | Other | SCANA Holding | Total |
|-----------------------------|--------------|------|----------|---------------|---------------|
| Dominion Merger Costs | 408.2 | \$ - | \$ - | \$ 144,494 | \$ 144,494 |
| | 417.1 | - | - | 420,519 | 420,519 |
| | 426.5 | - | - | 23,538,172 | 23,538,172 |
| | 921 | - | - | 175 | 175 |
| Total | | \$ - | \$ - | \$24,103,360 | \$ 24,103,360 |
| Merger Matters Legal Advice | 408.2 | \$ - | \$ - | \$ 37,541 | \$ 37,541 |
| | 417.1 | - | - | 148,827 | 148,827 |
| | 426.5 | - | 1,105 | 3,025,251 | 3,026,356 |
| | 923 | - | - | (1,054) | (1,054) |
| Total | | \$ - | \$ 1,105 | \$3,210,564 | \$ 3,211,669 |
| Grand Total | | \$ - | \$ 1,105 | \$27,313,925 | \$ 27,315,030 |

Dominion Energy North Carolina
 Docket No. E-22, Sub 551
 Report on Merger Related Expenses
 Twelve Months Ended December 31, 2018

| Category | DENC | Dominion Energy, Inc. | Total |
|---|-------------|-----------------------|----------------------|
| Labor, Incentives, and Benefits | \$ - | \$ 6,931,596 | \$ 6,931,596 |
| Misc. Fees & Deductions | - | 3,851,614 | 3,851,614 |
| Donations, Civic, Political & Lobbying activities | - | 1,536,379 | 1,536,379 |
| Total | <u>\$ -</u> | <u>\$ 12,319,589</u> | <u>\$ 12,319,589</u> |
| Outside Services | \$ - | \$ 20,768,135 | \$ 20,768,135 |
| Total | <u>\$ -</u> | <u>\$ 20,768,135</u> | <u>\$ 20,768,135</u> |
| Grand Total | <u>\$ -</u> | <u>\$33,087,724</u> | <u>\$ 33,087,724</u> |

CERTIFICATE OF SERVICE

I hereby certify that copies of the foregoing Reports of Accounting for Merger-Related Expenses, as filed in Docket Nos. E-22, Sub 551 and G-5, Sub 585 were served electronically or via U.S. mail, first-class, postage prepaid, upon all parties of record.

This, the 4th day of March, 2019.

/s/Andrea R. Kells

Andrea R. Kells
McGuireWoods LLP
434 Fayetteville Street, Suite 2600
PO Box 27507 (27611)
Raleigh, North Carolina 27601
Telephone: (919) 755-6614
akells@mcguirewoods.com

Attorney for Virginia Electric and Power Company, d/b/a Dominion Energy North Carolina, and Public Service Company of North Carolina, Inc.