

**AMENDMENT TO
AGREEMENT FOR SALE OF UTILITY SYSTEM**

This Amendment to Agreement for Sale of Utility System ("**Amendment**") is made and entered into this 2 day of October, 2020, by and between CENTRAL STATES WATER RESOURCES, INC., a Missouri corporation ("**Buyer**"), and A & D WATER SERVICES, INC., a North Carolina corporation ("**Seller**"), collectively (the "**Parties**").

RECITALS

WHEREAS, the Parties entered into that certain Agreement for Sale of Utility System dated, July 26, 2019, in respect to the sale and purchase of certain utility systems in North Carolina (the "**Agreement**");

WHEREAS, by entering into this Amendment, the Parties desire to amend and modify the Agreement to change the Purchase Price from [REDACTED]

WHEREAS, by entering into this Amendment, the Parties desire to amend and modify Exhibit "A" to the Agreement to remove Sapphire Lakes;

NOW, THEREFORE, in consideration of the foregoing recitals and for other good and valuable consideration, the receipt and sufficiency of which is acknowledged, the Parties hereby agree as follows:

AGREEMENT

1. Section 4. of the Agreement shall be deleted and replaced in its entirety with the following:

Buyer agrees to pay to Seller at the Closing [REDACTED]
for purchase of the Assets ("Purchase Price").


2. Section 1. A. of the Agreement shall be deleted and replaced in its entirety with the following:

The land, improvements thereon, easements, rights of way, permits and leases related to the System area depicted in Exhibit "A" and/or generally described in Exhibit "B", attached hereto with the exception of any and all references to Sapphire Lakes or Sapphire Lakes Subdivision;

IN WITNESS WHEREOF, the Parties have duly executed this Amendment as of the day and year first above written either simultaneously or in one or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same instrument.

SELLER:

A & D WATER SERVICES, INC.

By: 
Aubrey Deaver, President

BUYER:

CENTRAL STATES WATER
RESOURCES, INC.

By: 
Josiah M. Cox, President