



**NORTH CAROLINA
PUBLIC STAFF
UTILITIES COMMISSION**

December 11, 2023

Ms. A. Shonta Dunston, Chief Clerk
North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, North Carolina 27699-4300

Re: Docket Nos. E-2, Sub 931; E-7, Sub 1032; and E-100, Sub 179
2023 Demand-Side Management and Energy Efficiency Cost Recovery
Mechanism Review
Public Staff's List of Individuals to Appear at Technical Conference

Dear Ms. Dunston:

In accordance with the Commission's October 30, 2023 *Order Granting Public Staff's Motion for Procedural Relief and Scheduling Technical Conference*, the Public Staff's list of individuals who will appear at the technical conference on December 18, 2023, and the subjects on which they will speak is as follows:

1. Michelle Boswell – Director, Accounting Division
 - a. Efforts to simplify the mechanisms and to create uniformity between the DEC and DEP mechanisms
 - b. How to reward DSM/EE in light of legislative changes, including House Bill 951, and Commission directives such as the 2022 Carbon Plan Order
 - c. Commission questions related to net lost revenues, utility incentives, financial reporting requirements, industrial opt-outs, and accounting issues
2. Hemanth Meda – Financial Analyst, Accounting Division
 - a. Mr. Meda will be addressing the same topics as Ms. Boswell
3. David Williamson – Public Utilities Engineer III, Energy Division:
 - a. Impacts of Duke Energy's Proposed Enablers

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- b. How to reward DSM/EE in light of legislative changes, including House Bill 951, and Commission directives such as the 2022 Carbon Plan Order
- c. Performance-based targets in DSM/EE and moving from mere encouragement of DSM/EE to potentially a minimum DSM/EE threshold with aspirational goals
- d. DSM/EE cost recovery and incentive structures in other jurisdictions
- e. Commission questions related to the Proposed Enablers, net lost revenues, utility incentives, savings and benefits, cost-effectiveness tests, behavioral vs. nonbehavioral programs, industrial opt-outs, and evaluation, measurement, and verification practices

In addition, the following individuals will be present and available to speak on the following topics, should the Commission have questions on these discrete topics:

- 4. James McLawhorn – Director, Energy Division:
 - a. History of DSM/EE before Senate Bill 3 was enacted
 - b. History of Save-A-Watt pilot
- 5. Jeff Thomas – Public Utilities Engineer III, Energy Division
 - a. Updating system inputs (Proposed Enabler)

Sincerely,

Electronically submitted
/s/ Anne M. Keyworth
Staff Attorney
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cc: Parties of Record