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Filed Electronically

July 12, 2021

F. KENT BURNS - RETIRED

Ms. Shonta Dunston Interim Chief Clerk North Carolina Utilities Commission 430 N. Salisbury Street Raleigh, N.C.

Re: Transfer of Meadowlands Development, LLC to Red Bird Utility Operating

Company, LLC, d/b/a Red Bird Water

Docket Nos.: W-1259, Sub 5 and W-1328, Sub 6

Dear Ms. Dunston:

Pursuant to further conversation with the Public Staff regarding the prior filings in these dockets, enclosed are supplemental and additional materials which are being provided to the Public Staff and are hereby filed with the Commission in support of the Application for Transfer in these dockets.

Specifically, I enclose Amended Pages 3, 4 and 5 to the Application, a redacted Non-confidential version of Attachment E.1 (redacted Income Statement / Cash Flow spreadsheet), Attachment E.2 (pro forma balance sheet), Attachment G.1 (redacted Purchase and Sale Agreement), Attachment L.1 (redacted system assessment summary), and Attachment O.1 (list of assets being acquired) to the Application.

I am also filing Confidential Attachments E.1 and P.1 to the Application. They are marked "CONFIDENTIAL" and filed under seal as they contain confidential and proprietary information and are exempt from public disclosure under N.C. Gen. Stat. § 132-1.2. The Confidential attachments will be filed separately.

As always, please contact me if you or the Commission have any questions regarding this filing. Please notify me immediately if there is any question regarding maintaining the confidentiality of the attachment marked as CONFIDENTIAL.

With best regards, we remain

Sincerely yours,

BURNS, DAY & PRESNELL, P.A.

aniel C. Higgins

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DCH/krs Enclosures

cc: Public Staff - Legal

Public Staff – Water and Sewer Meadowlands Development, LLC